



# Usti Region

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# 1. CzechInvest Regional Services



# Our Services

in the Region



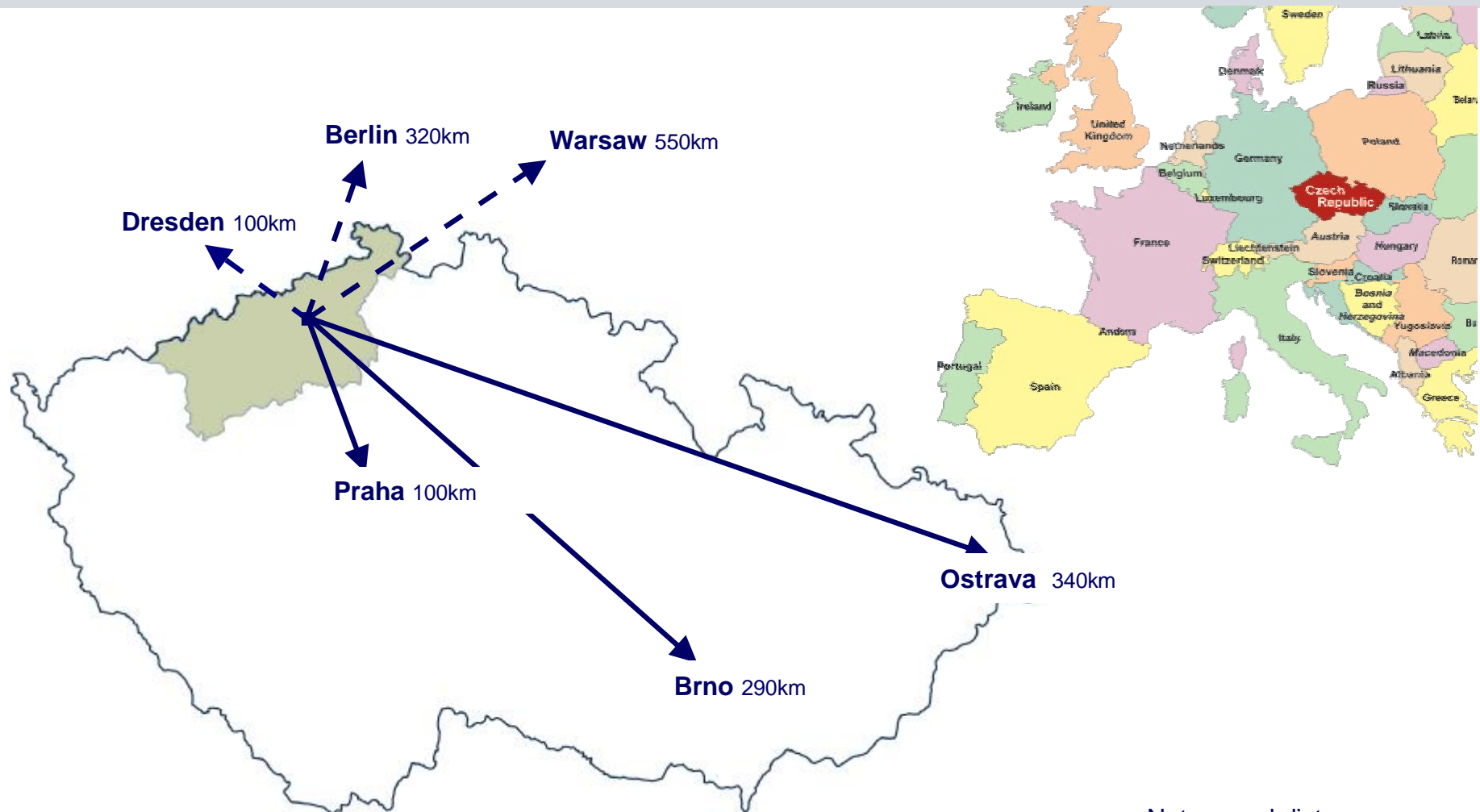
- **Investment Projects Management**
- **Business Property and Supplier Identification**
- **Aftercare Services**
- **Mediation among Local Bodies**
- **Access to EU Structural Funds**
- **Consultancy (commercial strategy, marketing, finance etc.)**
- **Cluster and industrial parks development**



## 3. Regional Overview

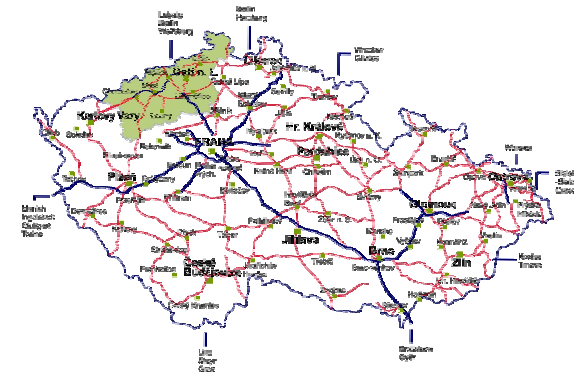
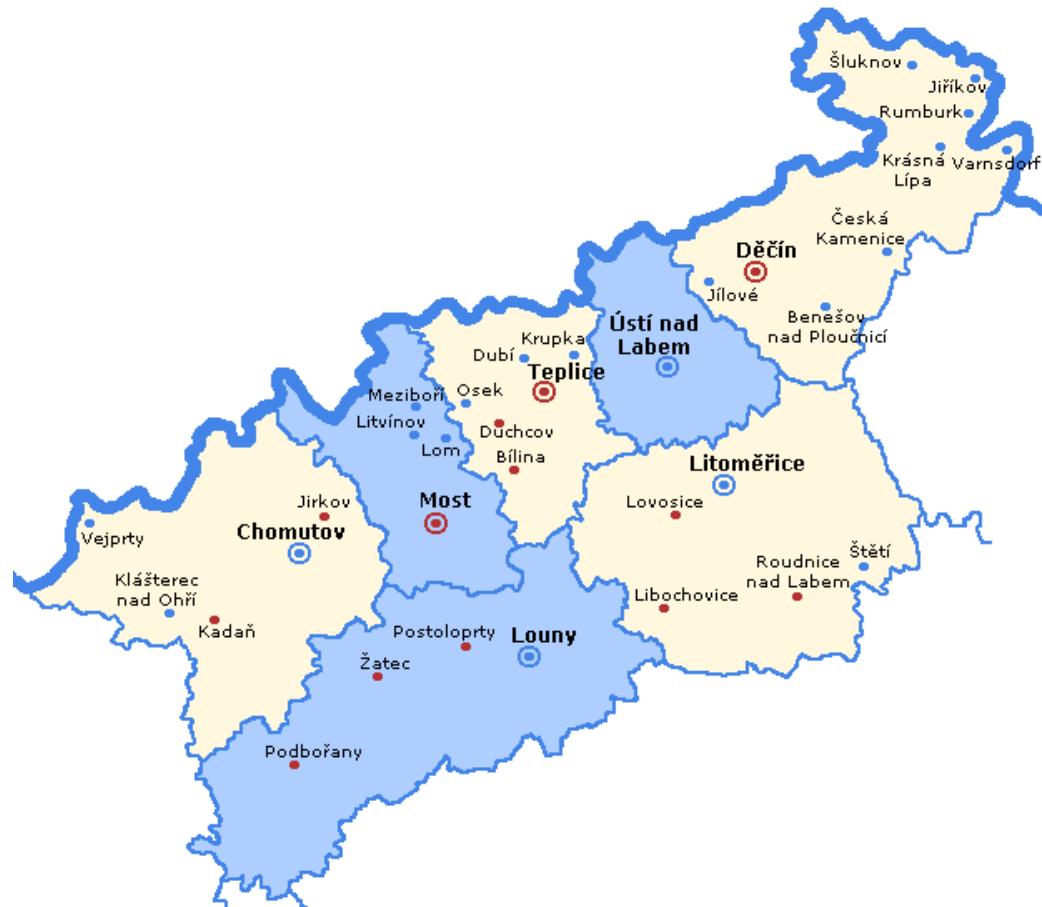


# Location



Note : road distances

# Regional Overview



<b>Area (km)</b>	<b>5,335</b>
<b>Total Population 2005</b>	<b>822 133</b>
<b>Capital of the region :</b>	
Ústí nad Labem 2005	<b>96 428</b>
<b>Major regional cities :</b>	
-- Chomutov 2005	96 428
-- Most 2005	68 755
-- Děčín 2005	53 120
<b>Labour force 2005</b>	<b>400 000</b>
<b>GDP per capita 2005</b>	<b>300 EUR</b>

Source : CzechInvest

## 3. Transport infrastructure



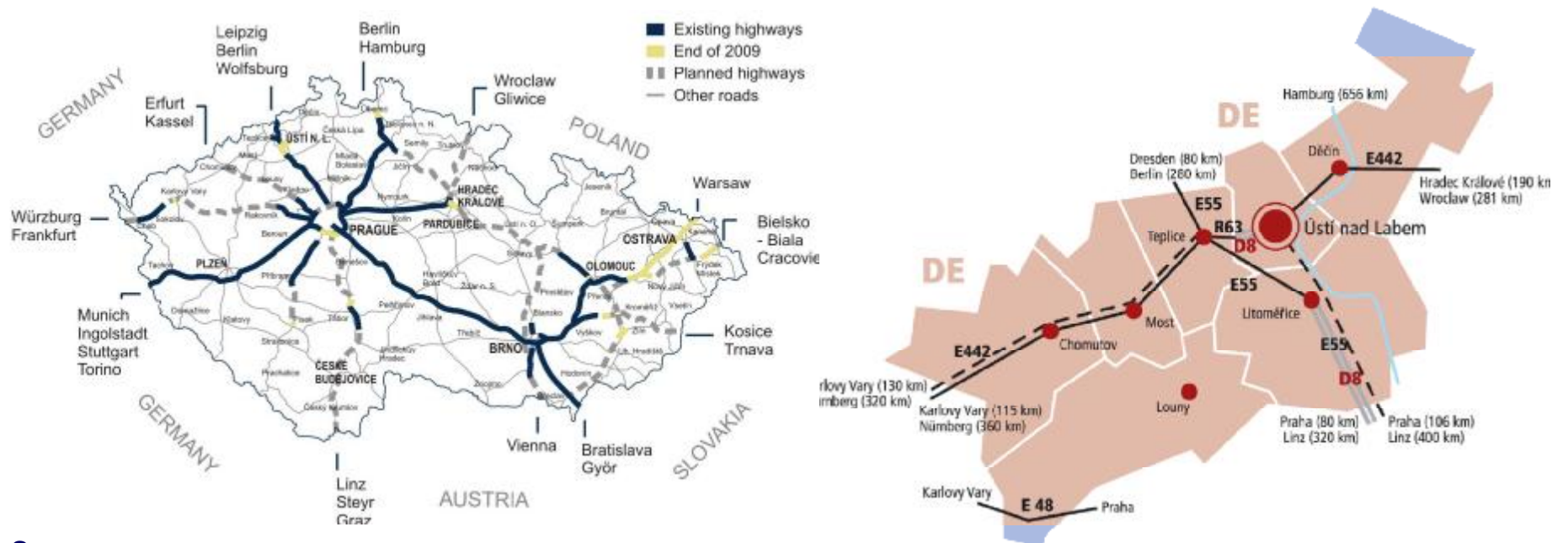


# Transport

## Road and Motorway Network



<b>Highway</b>	<b>D8</b>	<b>Prague – Ústí nad Labem - Dresden</b>
	E442	Karlovy Vary – Most - Liberec – Hradec Králové – Olomouc - (Slovakia)
<b>Main roads</b>	E55 (D8)	Prague – Usti nad Labem – Dresden
	R7	Prague – Chomutov - Chemnitz



Source: xxx

# Transport

## International Airports and Railroads



<b>International railways</b>	98, 90, 91	(Germany) - Děčín – Ústí nad Labem – Prague
	130, 140	Ústí nad Labem – Most – Cheb - (Germany) I. Railway corridor, IV. Railway corridor
<b>Airport</b>	Prague – Ruzyně	95 km from Ústí nad Labem



### Prague - Ruzyně

Num. passengers	9,5mil/year
Direct connections	119

### Scheduled connections

Paris	10x/daily
Nice	3x/weekly
Marseilles	3x/weekly

Source : xxx

## 4. Education and labor market



# Human Resources

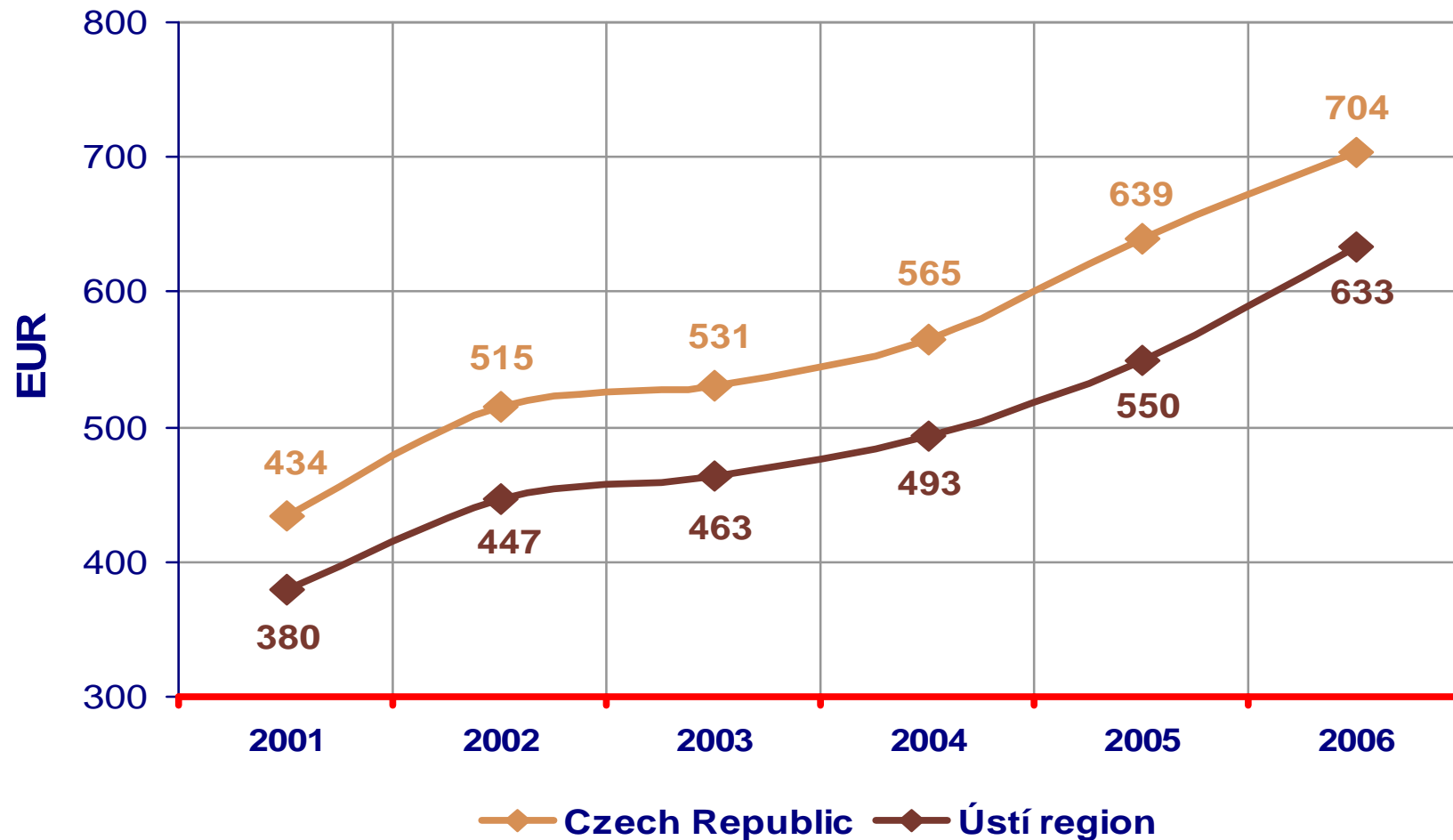
Region	Gross monthly wages	Unemployment rate
<b>Czech Republic</b>	<b>704 EUR</b>	<b>7,9%</b>
<b>Ústí region</b>	<b>633 EUR</b>	<b>14,5%</b>
Major regional cities		Unemployment rate
Děčín		<b>12,2%</b>
Chomutov		<b>12,8%</b>
Litoměřice		<b>7,7%</b>
Louny		<b>9,1%</b>
Most		<b>16,9%</b>
Teplice		<b>12,2%</b>
Ústí nad Labem		<b>12,1%</b>

Source : CzechInvest



# Human Resources

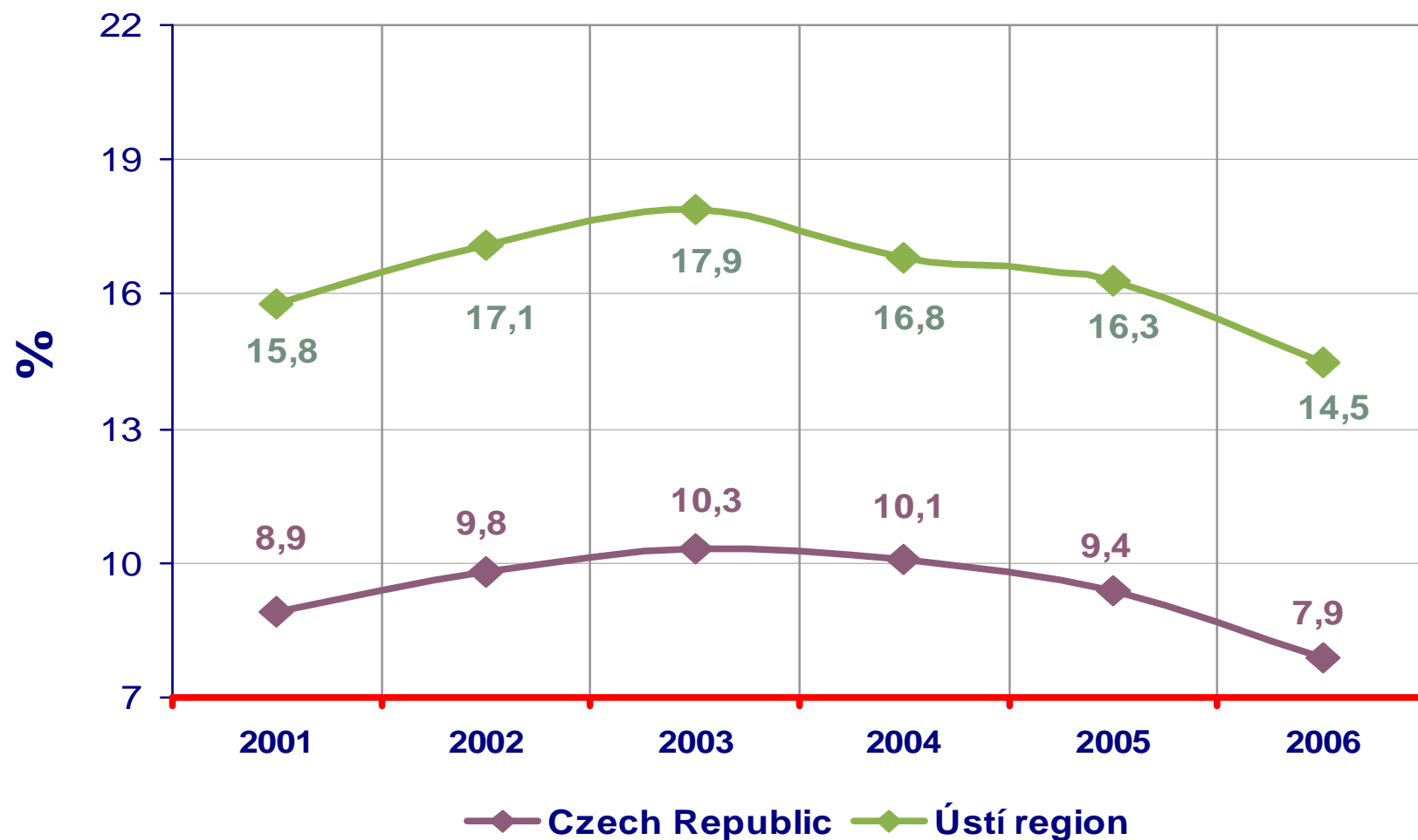
## Average Monthly Gross Wages



Source: CzechInvest

# Human Resources

## Unemployment



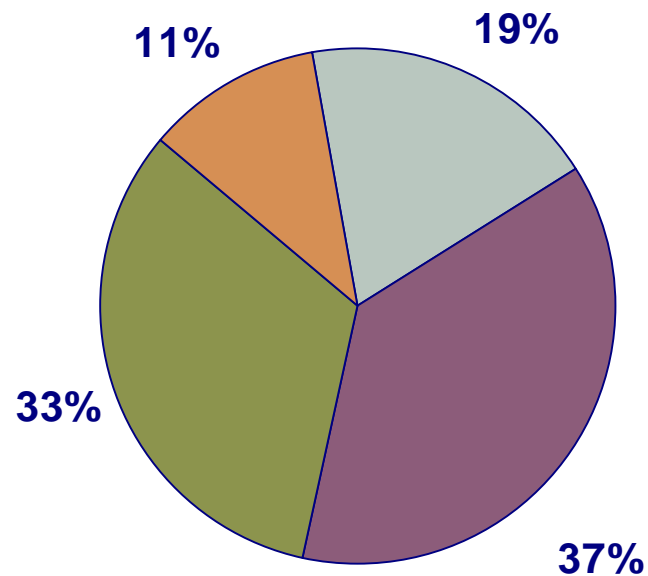
Source: CzechInvest

# Human Resources

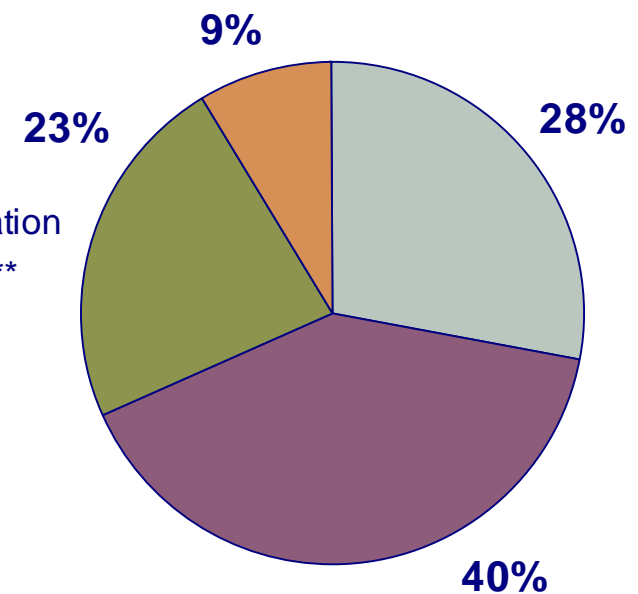
## Breakdown by Education\*



### Czech Republic



### Ústí region



- Primary and without education
- Secondary without GCSE\*\*
- Secondary with GCSE
- Tertiary education

\* Population aged 15 and over: by highest education attainment

\*\* General Certificate of Secondary Education

# Education



type of school	number of schools/faculties	num. of students*	num. of graduates**
<b>Secondary schools</b>			
technical fields	53	14,336	3,642
economical fields	60	14,473	3,519
ICT fields	19	3,237	788
<b>Higher schools</b>			
technical fields	3	277	42
economical fields	2	163	4
ICT fields	1	62	12
<b>Universities + colleges</b>			
Technical	5	1,830	183
Economical	2	1,866	379
ICT fields	3	629	30
xxx	0/1	55	20
xxx	0/1	62	20

Source: CzechInvest

\*2005/2006 school year \*\*2004/2005 school year

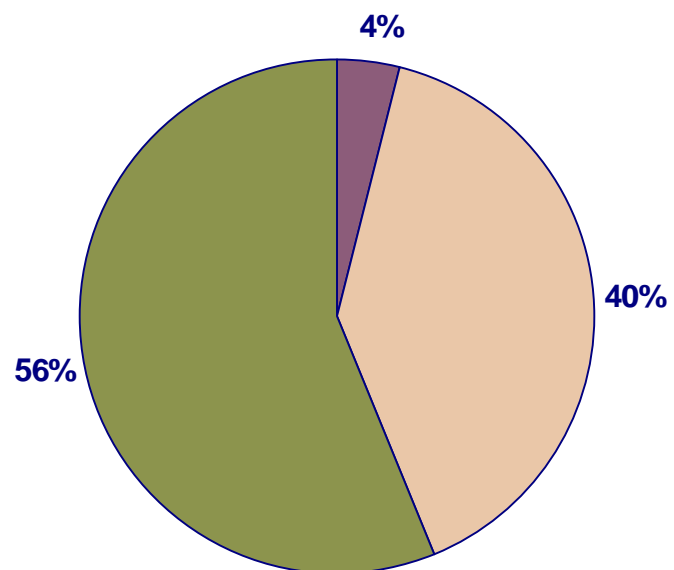


# Structure of Economy

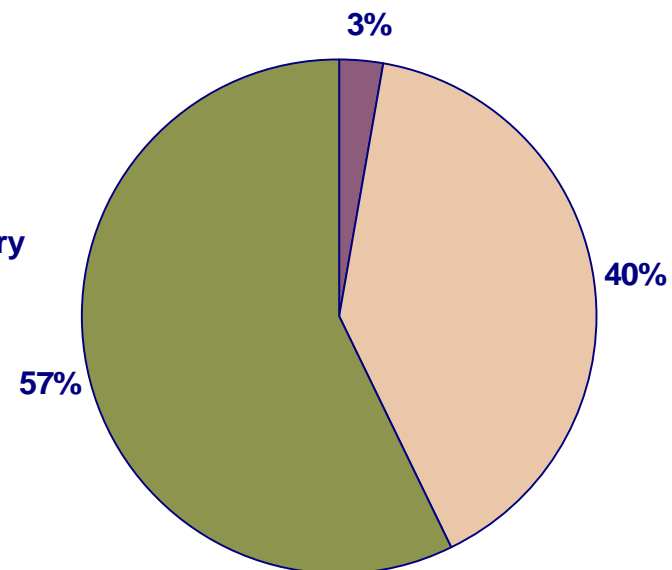
Split by Number of Employees in the Sector



## Czech Republic



## Ústí region



- Agriculture & forestry
- Industry
- Services

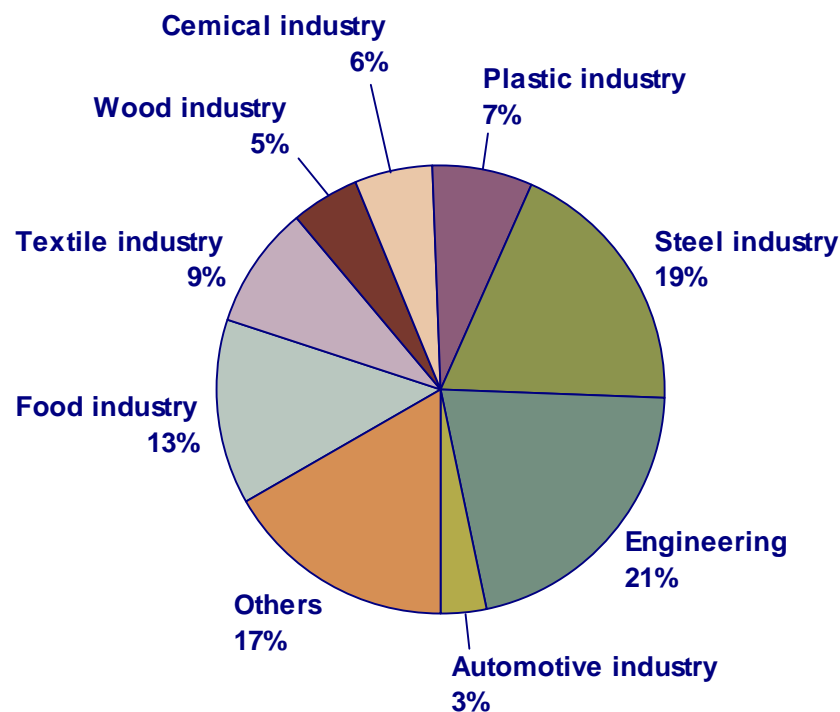
Source: CzechInvest

# Manufacturing & Services

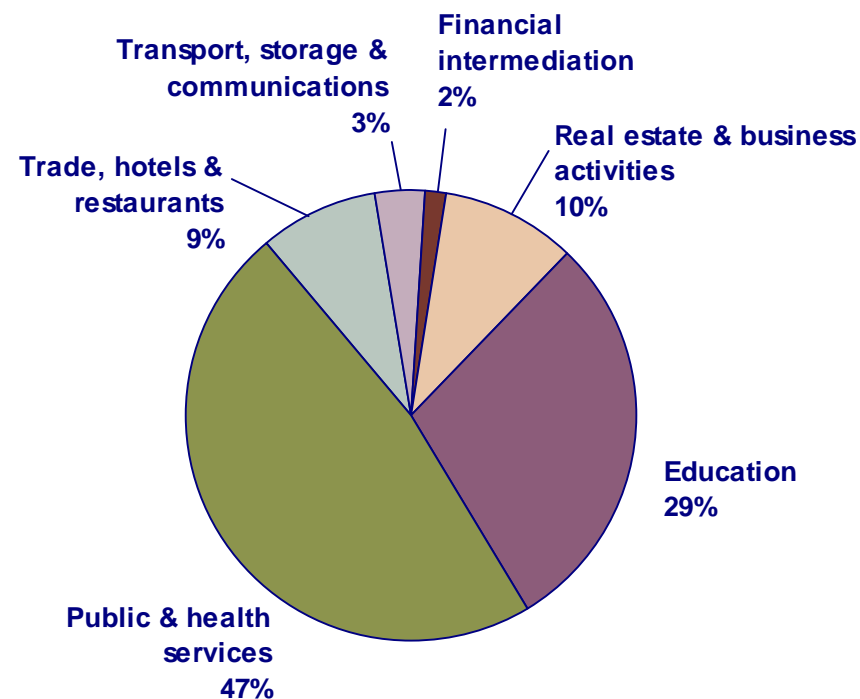
Split by Number of Employees in the Sector\*



## Manufacturing



## Services



Source: CzechInvest

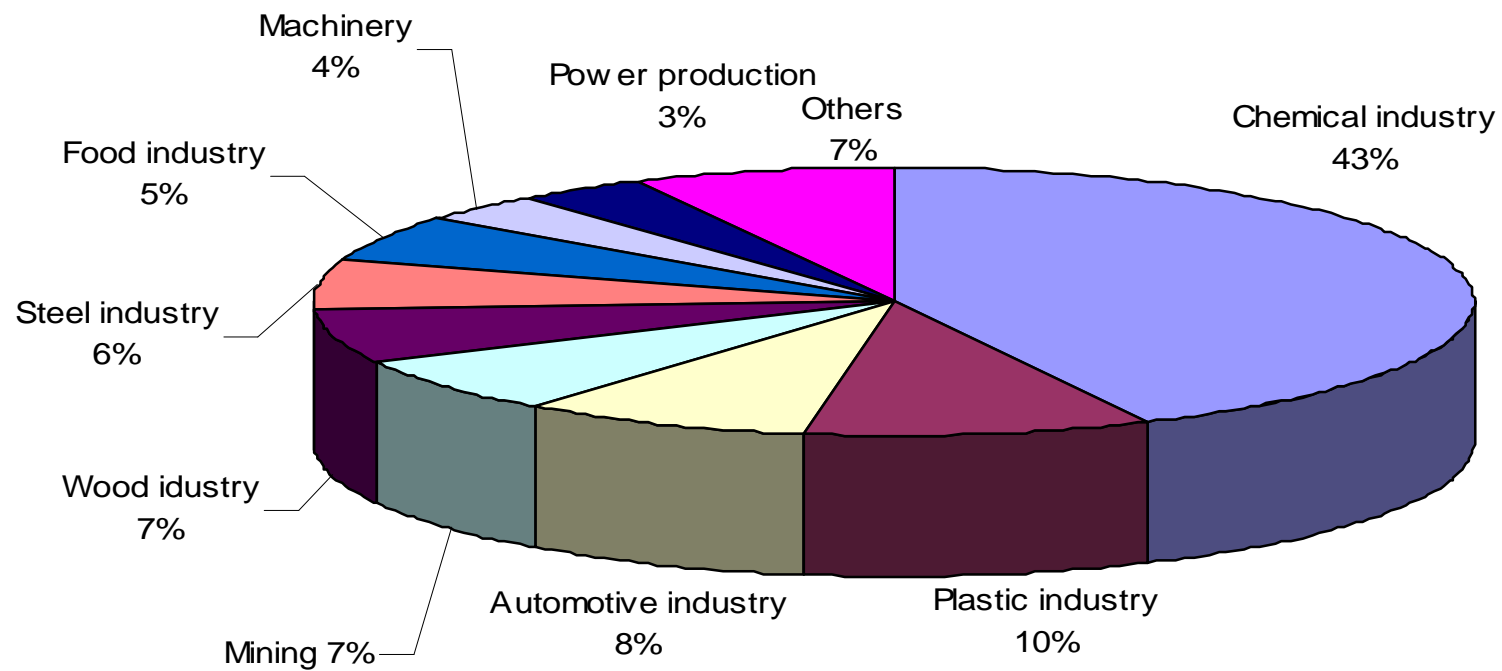
\* exclusively economic units over 20 employees included

## 5. Sector slides



# Sector slides

## Branches of industry in region



# Traditional sectors

- **Chemical industry:** Chemopetrol Litvínov, Spolchemie Ústí nad Labem, Lovochemie Lovosice, Lybar, Glanzstoff-Bohemia Lovosice
- **Glass industry:** Glaverbel Czech Teplice, AGC Automotive Czech, Český porcelán Dubí, Elektroporcelán Louny
- **Metalworking industry:** Válcovny trub Chomutov (dnes Sandvik), Slévárna Chomutov, Měď Povrly, Šrouby Krupka, Severočeská armaturka
- **Paper industry:** Mondi Packaging Paper Štětí (dříve SEPAP), Norske Skog Štětí, SCA Packaging Děčín
- **Food industry:** SETUZA Ústí n.L., Aroma Praha, Drinks Union
- **Electrical industry:** Daymoon Děčín, Kabelovna Děčín
- **Machinery industry:** TOS Varnsdorf, Lutos Lubenec, Energetické opravny Kadaň, ZKL Klášterec, Chart Ferox Děčín, Krušnohorské strojírný Komořany
- **Textile industry:** Elite Varnsdorf, Velveta Varnsdorf



# Major Foreign Investors

## Selected Companies in the Region



<b>Name of company</b>	<b>Country of origin</b>	<b>Sector</b>	<b>Location</b>
<b>Black &amp; Decker</b>	USA, Great Britain	Engineering	Trmice
<b>Candy</b>	Italy	Other	Podbořany
<b>FTE Automotive</b>	Germany	Automotive industry	Hlubany
<b>Glaverbel Czech</b>	Belgium	Glass industry	Kryry, Řetenice
<b>Koito</b>	Japan	Automotive industry	Žatec
<b>Lovochemie</b>	Czech Republic	Chemicals industry	Lovosice
<b>Nemak</b>	Mexico	Automotive industry	Havraň
<b>Sandvik Precision Tubes</b>	Sweden	Manufacture of steel tubes	Chomutov
<b>Schoeller</b>	Germany	Textile industry	Litvínov
<b>SETUZA</b>	Czech Republic	Chemistry, food industry	Ústí nad Labem

Source : CzechInvest

## 6. Business Property



# Industrial zones

- elaboration of Database of industrial zones in Usti region
- Regional Council cooperation for development of industrial zones
- property offer for potential investors





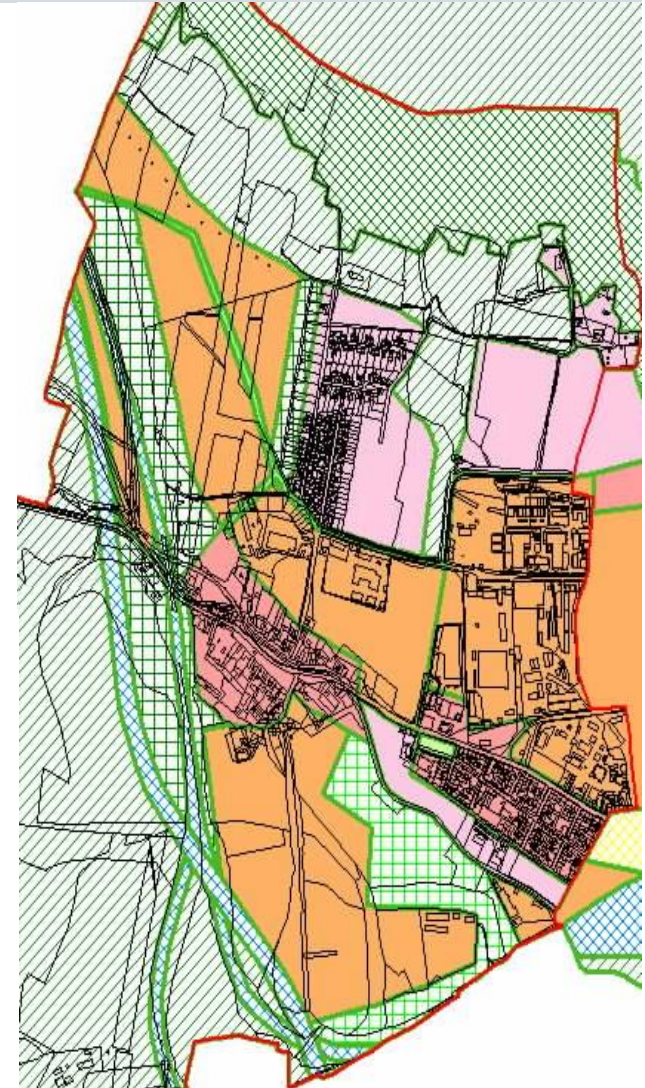
## 7. New investment occasions



# New investment occasions

## IZ Jižní Předlice Ústí n.L.

- available area cca 20 ha (4 sectors)
- the city of Ústí n.L. is looking for developer for preparing the industrial zone
- supposed to be ready till the end of 2008



# New investment occasions



## Restamo – Maxim Chomutov

- complex buildings available for rent cca 14,000 m<sup>2</sup>
- building will be shared to the section 1,000–6,000 m<sup>2</sup>
- [www.restamo.cz](http://www.restamo.cz)



## Business centre Chomutov (Codeco)

- office space in city centre (main crossroad Praha – Chemnitz)
- 16 floors, 3.-12. floor – offices for rent
- [www.occhomutov.cz](http://www.occhomutov.cz), [www.codeco.cz](http://www.codeco.cz)



# New investment occasions

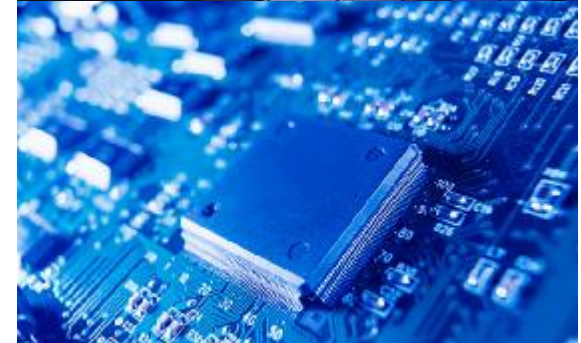
## Business Centre Rumburk,

- project oriented for research, technology and business innovations
- planning end of building na 31.3.2008
- [www.pc-vtp-rumburk.cz](http://www.pc-vtp-rumburk.cz)



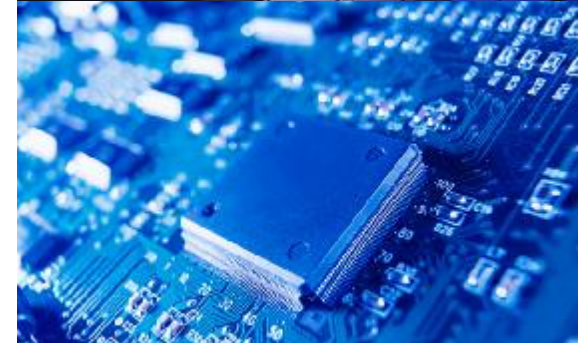
# Regional Benefits

- Traditional industries: glassmaking, inorganic chemistry, coal mining and energetics
- The biggest suppliers of raw materials in CR (brown coal, kaoline, sand)
- Important foreign investments
- Rising connection to automotive industry
- J.E. Purkyne University
- Low age average



# Regional Weaknesses

- Problems connected with destruction and strong reduction in traditional branches
- Ekological burden
- Low number of SME's
- Low qualified and educated labor force
- Slow construction of D8 and fastways
- Low interest of R&D



## 6. Summary



# Summary

Why to Invest in the Usti Region?



- **Favourable location**
- **Good logistic accessibility**
- **Available skilled workforce**
- **Industrial tradition**
- **Prepared industrial sites**
- **Highest investment incentives**





# Thank You for Your Attention

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CzechInvest, the Investment and Business Development Agency, is an agency of the Ministry of Industry & Trade of the Czech Republic