

SOUTH MORAVIA REGION

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BASIC

Capital	Brno
Population of capital city (2016)	377,028
Total population – region (2016)	1,175,025
Labour force – region (2015)	598,879
Population density	163.3

Source: Czech Statistical Office, 2016

GDP IN REGION 2014

	Total (mil.EUR)	Per capita (EUR)
South Moravia	16,890	14,428
Share of GDP of CR	10.9 %	
Regional GDP per capita, EU 28 = 100	83	

Source: Czech Statistical Office, 2016

FOREIGN DIRECT INVESTMENT 2014

Region	EUR mil.
South Moravia	5,659.9
Czech Republic Total	100,075.8

Source: Czech National Bank, 2016

EMPLOYMENT BY SELECTED SECTORS 2015

CZ-NACE code	Empl.
Mining and quarrying	1,853
Manufacturing	146,428
Electricity, gas, steam and air condit. supply	5,851
Construction	46,336
Information and communication	19,800
Financial and insurance activities	12,931
TOTAL	569,087

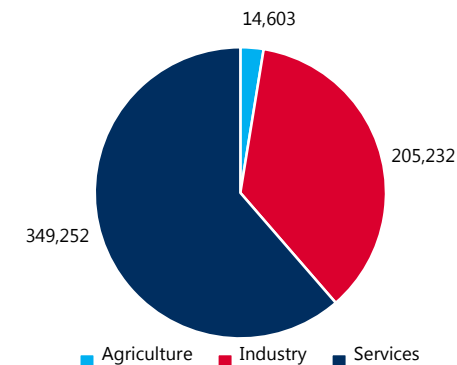
Source: Czech Statistical Office, 2016

AVERAGE UNEMPLOYMENT RATE

Region	2015	April 2016
South Moravia	7.2	6.4
Czech Republic	6.5	5.7

Source: Ministry of Labour and Social Affairs, 2016

EMPLOYMENT BY OCCUPATION IN 2015



Source: Czech Statistical Office, 2016

EDUCATION 2015/2016

South Moravia Region	Schools	Students	Graduates
Training centre	50	10,007	2,788
Secondary specialized school	77	21,322	4,155
Higher professional school	10	2,896	758
University	12	70,051	17,792

Source: Ministry of Education, Youth and Sport, 2016

LANGUAGE SKILLS IN THE POPULATION (in %)

South Moravia Region	Language skill – all levels
English	53.9
German	47.5
Russian	39.6

Note: All levels – fluent, active, passive

Source: STEM, June 2014

GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2015 (EUR)

Position	Region	Czech Republic
Manufacturing managers in manufacturing	1,779	1,929
Mechanical engineers	1,490	1,570
Electrical engineers	NA	1,559
Accountants	1,236	1,361
Economists	NA	1,511
Electrical engineering technicians	1,175	1,228
Mechanical engineering technicians	1,038	1,111
Secretaries	704	766
Toolmakers and related workers	842	845
Mechanical machinery assemblers	781	849
Electrical and electronic equipment assemblers	794	712
Manufacturing labourers	606	631

Source: Ministry of Labour and Social Affairs, 2016

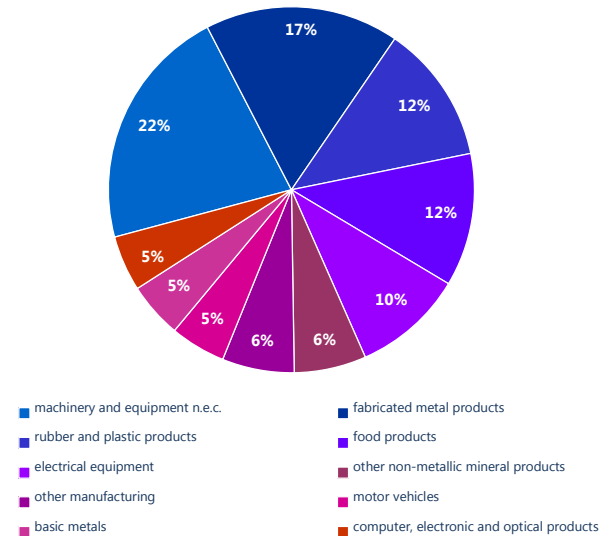
TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Brno	227 km	10 km
Hodonin	292 km	74 km
Blansko	253 km	39 km
Znojmo	224 km	72 km

Source: Google Route Planner, 2016

TOP 10 INDUSTRIES BY CZ-NACE IN 2014

Number of enterprises* in manufacturing: 244**



*with 100+ employees

**a lot of companies have its headquarters located in Prague, yet having production facility in other region

Source: Czech Statistical Office, 2016

TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2016

TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Inventec	Modrice	Man. of computers and o inf. procc. equipment	828	250 - 499
Tyco Electronics Czech	Kurim	Man. of electrical equipment for engines and vehicles	285	2,000 - 2,499
FEI Czech Republic	Brno	Manuf. of instr. for measuring, checking, etc.	277	500 - 999
Pegas Nonwovens	Znojmo	Man. of non-wovens articles	223	250 - 499
Zetor Tractors	Brno	Man. of agricultural and forestry machinery	205	500 - 999
Lear Corporation Czech Republic	Vyskov	Man. of parts for motor vehicles	182	1,500 - 1,999
Hartmann - Rico	Veverska Bityska	Man. of pharmaceutical preparations	161	1,500 - 1,999
Penam	Brno	Man. of bread fresh pastry goods and cakes	137	2,000 - 2,499
Ceskomoravsky cement	Mokra-Horakov	Man. of cement	133	500 - 999
Fosfa	Breclav	Man. of other inorganic basic chemicals	130	250 - 499
Nova Mosilana	Brno	Textile weaving	122	500 - 999
Moravskoslezske cukrovary	Hrusovany nad Jevisovkou	Man. of sugar	122	250 - 499
Gebauer a Griller Kabeltechnik	Mikulov	Man. of insulated wire and cable	118	1,000 - 1,499
Savencia Fromage & Dairy Czech Republic	Hodonin	Operation of dairies and cheese making	117	1,000 - 1,499
Kordarna Plus	Velka nad Velickou	Man. of other textiles	114	500 - 999
Juli Motorenwerk	Moravany	Man. of electric motors, generators and transformers	108	250 - 499
Otis	Breclav	Man. of lifting and handling equipment	101	500 - 999
Metaldyne Oslavany	Oslavany	Man. of parts and accessories for motor vehicles	100	250 - 499
Banta Global Turnkey	Brno	Man. of computers and other inf. proc. equipment	98	100 - 199
Wistron InfoComm	Brno	Man. of TV and radio receivers	98	100 - 199

Source: Bisnode, Company Monitor, 2016