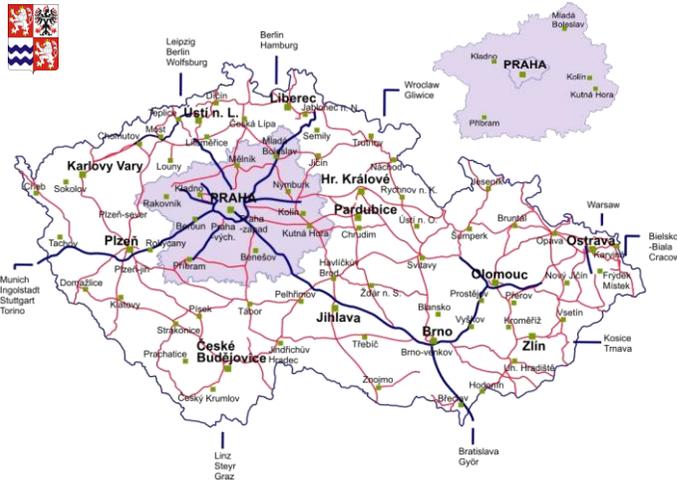


# CENTRAL BOHEMIA REGION

Regional office Central Bohemia and Prague; Tel: +420 296 342 536; [praha@czechinvest.org](mailto:praha@czechinvest.org); [www.czechinvest.org/stredocesky-kraj-praha](http://www.czechinvest.org/stredocesky-kraj-praha)



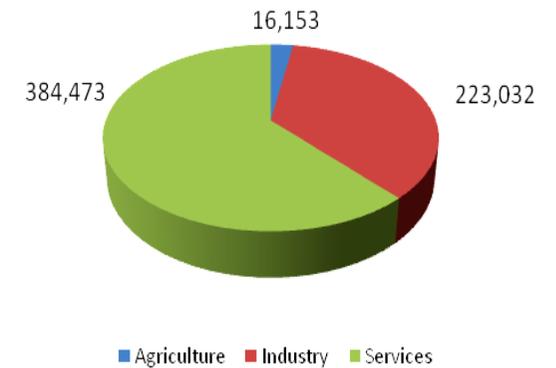
FOREIGN DIRECT INVESTMENT 2011	
Region	EUR ths.
Central Bohemia	9,873,349
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

EMPLOYMENT BY SELECTED SECTORS 2012	
CZ-NACE code	Empl.
Mining and quarrying	2,029
Manufacturing	156,159
Electricity, gas, steam and air condit. supply	4,952
Construction	54,198
Information and communication	17,797
Financial and insurance activities	22,256
<b>TOTAL</b>	<b>623,657</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

BASIC	
Total population – region (2012)	1,291,816
Labour force – region (2012)	879,995
Population density	114

Source: Czech Statistical Office, 2013

GDP IN REGION 2011		
	Total (mil.EUR)	Per capita (EUR)
Central Bohemia	16,719	13,251
Share of GDP of CR	10.7%	
Regional GDP per capita, EU 27 = 100	71	

Source: Czech Statistical Office, 2013

AVERAGE UNEMPLOYMENT RATE		
	2012	June 2013
Central Bohemia Region	4.6	6.2
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

EDUCATION 2012/2013			
	Schools	Students	Graduates
Training centres	72	10,164	2,803
Secondary specialized schools	128	32,981	6,770
Higher professional schools	20	2,759	711
Universities	4	1,398	189

Source: Ministry of Education, Youth and Sport, 2013

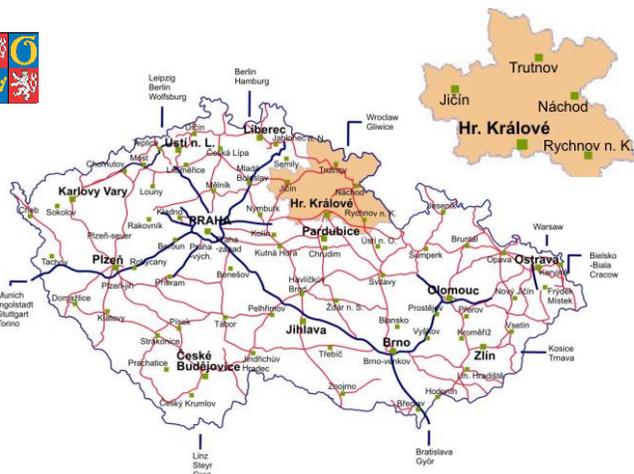
LANGUAGES AT UNIVERSITIES	
Region Central Bohemia	Students of the language
English	1,063
German	446

Source: Ministry of Education, Youth and Sport, 2012



# HRADEC KRALOVE REGION

Regional office Hradec Kralove; Tel: +420 495 817 711; [hradeckralove@czechinvest.org](mailto:hradeckralove@czechinvest.org); [www.czechinvest.org/kralovehradecky-kraj](http://www.czechinvest.org/kralovehradecky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Hradec Kralove	1,845,730
Czech Republic Average	6,656,012

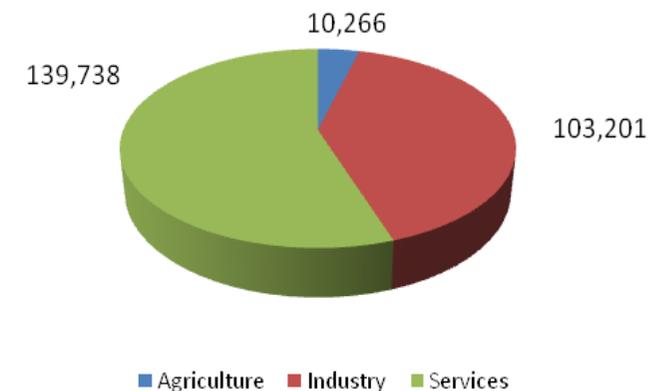
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	736
Manufacturing	78,867
Electricity, gas, steam and air condit. supply	2,524
Construction	18,542
Information and communication	5,215
Financial and insurance activities	5,209
<b>TOTAL</b>	<b>253,206</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Hradec Kralove
Population of capital city (2013)	93,490
Total population – region (2012)	552,946
Labour force – region (2012)	370,894
Population density	116.5

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Hradec Kralove	7,106	12,825
Share of GDP of CR	4.5%	
Regional GDP per capita, EU 27 = 100	69	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Hradec Králové Region	7.1	6.4
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	39	6,105	1,720
Secondary specialized school	70	20,265	4,608
Higher professional school	10	968	249
University	1	9,152	2,019

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Hradec Kralove Region	Students of the language
English	2,868
German	856

Source: Ministry of Education, Youth and Sport, 2012

# HRADEC KRALOVE REGION

Regional office Hradec Kralove; Tel: +420 495 817 711; [hradeckralove@czechinvest.org](mailto:hradeckralove@czechinvest.org); [www.czechinvest.org/kralovehradecky-kraj](http://www.czechinvest.org/kralovehradecky-kraj)

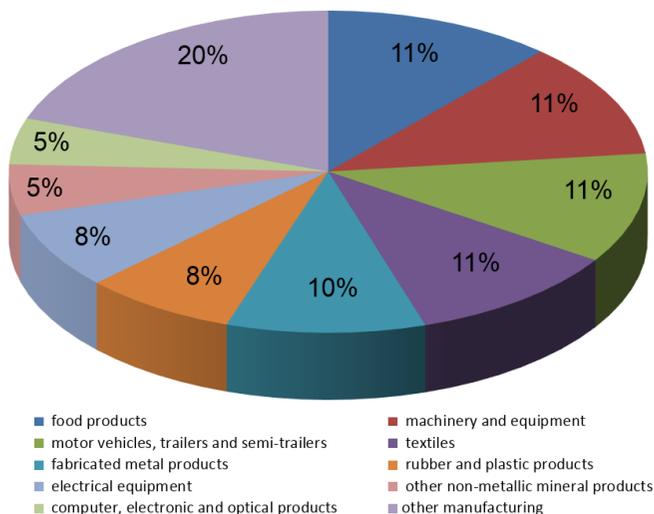
## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,859	1,956
Mechanical engineers	NA	1,564
Electrical engineers	1,678	1,552
Accountants	NA	1,336
Economists	1,494	1,600
Electrical engineering technicians	1,241	1,264
Mechanical engineering technicians	1,013	1,105
Secretaries	803	911
Toolmakers and related workers	810	943
Mechanical machinery assemblers	971	711
Electrical and electronic equipment assemblers	NA	694
Manufacturing labourers	618	566

Source: Ministry of Labour and Social Affairs, 2013

## COMPANIES BY PRODUCTION IN 2011

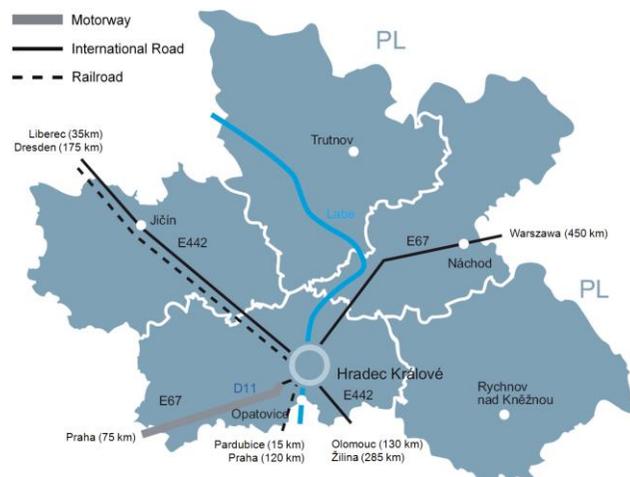
Number of enterprises\* in manufacturing: 129  
Enterprise density per 100 sq km: 2.72



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Continental Automotive	Jicin	Man. of parts for motor vehicles	1,591	5,000 – 9,999
Juta	Dvur Kralove	Weaving of textiles	230	2,000 – 2,499
Esab Vamberk	Vamberk	Wire drawing	206	500 - 999
Tyco Electronics	Trutnov	Man. of electricity distribution	165	1,000 – 1,499
nkt cables	Vrchlabi	Man. of elec. wires and cables	149	250 - 499
Ardagh Metal Packaging	Skrivany	Man. of light metal packaging	126	250 – 499
Karsit Holding	Jaromer	Man. of parts for motor vehicles	122	500 – 999
Rubena	Hradec Kralove	Man. of rubber	104	1,500 – 1,999
Kingspan	Hradec Kralove	Man. of insulation panels	89	250 - 499
Assa Abloy	Rychnov nad Kneznou	Man. of door equipment	81	1,000- 1,499
Veba, textilni zavody	Broumov	Man. of textiles	80	1,000 – 1,499
Federal-Mogul Friction Products	Kostelec nad Orlici	Man. of parts for motor vehicles	77	500 - 999
CEZ Mereni	Hradec Kralove	Man. appliances for measuring, testing, navigation	76	1,000 – 1,499
Ammann	Nové Město nad Metuji	Engineering	70	500 - 999
Ametek elektromotory	Nachod	Man. of motors, transformers	65	250 - 499
Ronal CR	Jicin	Casting of light metals	60	1,000 – 1,499
Saar Gummi	Cerveny Kostelec	Man. of rubbers	60	500 - 999
Argo-Hytos	Vrchlabi	Man. of engines	48	500 - 999
Bühler Motor	Hradec Kralove	Man. of motors	48	250 - 499
mdexx Magnetronic Devices	Trutnov	Man. of power supplies, transformers	45	250 - 499

Source: Bisnode, Company Monitor, 2013

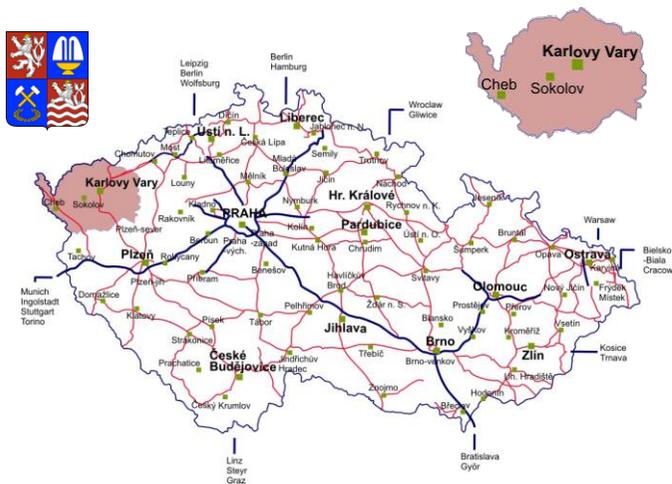
## TRAVEL DISTANCES

From	To Prague Airport
Hradec Kralove	140 km
Trutnov	181 km
Nachod	179 km
Jicin	120 km

Source: Google Route Planner, 2013

# KARLOVY VARY REGION

Regional office Karlovy Vary; Tel: +420 353 227 919; [karlovyvary@czechinvest.org](mailto:karlovyvary@czechinvest.org); [www.czechinvest.org/karlovarsky-kraj](http://www.czechinvest.org/karlovarsky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Karlovy Vary	763,040
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	4,506
Manufacturing	35,689
Electricity, gas, steam and air condit. supply	1,180
Construction	10,972
Information and communication	1,256
Financial and insurance activities	2,226
<b>TOTAL</b>	<b>138,553</b>

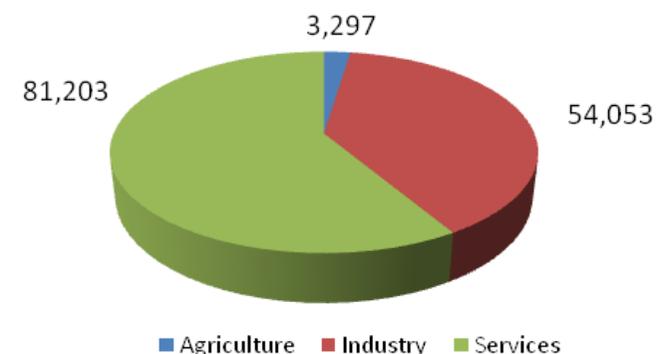
Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Karlovy Vary Region	10.5	8.7
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Karlovy Vary
Population of capital city (2013)	50,172
Total population – region (2012)	301,726
Labour force – region (2012)	207,513
Population density	93.0

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Karlovy Vary	3,200	10,578
Share of GDP of CR	2.0%	
Regional GDP per capita, EU 27 = 100	57	

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	21	3,361	814
Secondary specialized school	34	9,289	1,767
Higher professional school	4	454	121
University	1	607	259

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Karlovy Vary Region	Students of the language
English	504
German	198

Source: Ministry of Education, Youth and Sport, 2012

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,756	1,956
Mechanical engineers	1,548	1,564
Electrical engineers	NA	1,552
Accountants	NA	1,336
Economists	NA	1,600
Electrical engineering technicians	NA	1,264
Mechanical engineering technicians	NA	1,105
Secretaries	838	911
Toolmakers and related workers	902	943
Mechanical machinery assemblers	759	711
Electrical and electronic equipment assemblers	575	694
Manufacturing labourers	NA	566

Source: Ministry of Labour and Social Affairs, 2013

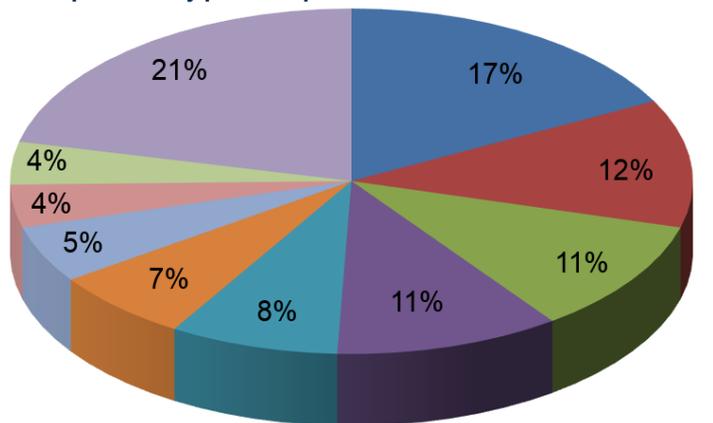
## TRAVEL DISTANCES

From	To Prague Airport
Karlovy Vary	120 km
Cheb	167 km
Sokolov	141 km
Marianske Lazne	165 km

Source: Google Route Planner, 2013

## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 75  
Enterprise density per 100 sq km: 2.26

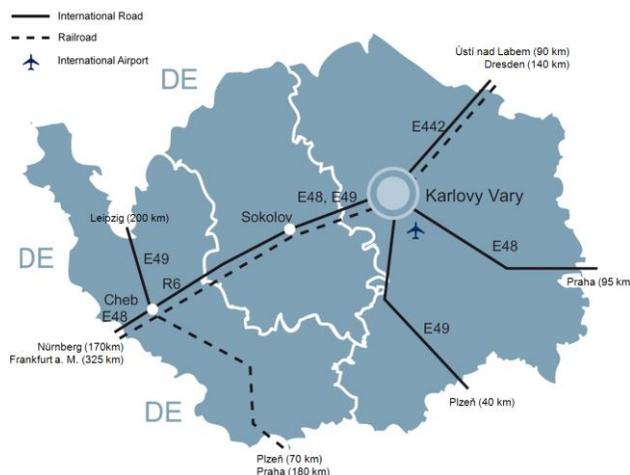


- other non-metallic mineral products
- rubber and plastic products
- textiles
- machinery and equipment
- furniture
- fabricated metal products
- motor vehicles, trailers and semi-trailers
- electrical equipment
- beverages
- other manufacturing

\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Witte Nejdek	Nejdek	Man. of locks	233	1,499 – 1,999
Momentive Specialty Chemicals	Sokolov	Man. of chemicals	181	250 - 499
Karlovarske mineralni vody	Karlovy Vary	Mineral waters production	60	250 - 499
Jan Becher	Karlovy Vary	Man. of alcoholic beverages	58	100 - 199
Trelleborg Lesina	Cheb	Man. of other rubber products	56	100 - 199
Petainer Czech Holdings	Chodov	Man. of plastics	56	100 - 199
Agrona	Nebanice	Man. of prepared feeds for farm animals	45	50 - 99
KE Ostrov	Ostrov	Manufacture of electrical equipment	41	250 - 499
JSP International	Cheb	Man. of plastics	24	50 - 99
Karlovarská Korunní	Straz nad Ohri	Man. of soft drinks	21	50 - 99
Nejdecka cesarna vlny	Nejdek	Prep. and spin. of textile fibres	20	250 - 499
Car Trim	Kraslice	Man. of car equipment	18	200 - 249
Slevarna Heunisch	Krasna	Man. of metal products	18	250 - 499
Thun 1794	Nova Role	Man. of porcelain products	17	500 - 999
Lindner Türen - Fassaden	Ostrov	Man. of doors and windows	17	50 - 99
Vlnap	Nejdek	Man. of textiles	16	200 - 249
Moser	Karlovy Vary	Man. of Bohemian glass	14	250 - 499
OK STS Touzím	Touzím	Man. of warehouse equipment	13	200 - 249
Pekosa Chodov	Chodov	Man. of food	13	250 - 499
HF-Czechforge	Cheb	Man. of metal products	13	100 - 199

Source: Bisnode, Company Monitor, 2013

# LIBEREC REGION

Regional office Liberec; Tel: +420 482 313 225; [liberec@czechinvest.org](mailto:liberec@czechinvest.org); [www.czechinvest.org/liberecky-kraj](http://www.czechinvest.org/liberecky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Liberec	2,271,907
Czech Republic Average	6,656,012

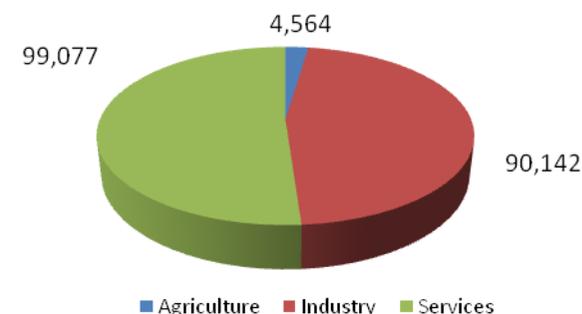
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	968
Manufacturing	69,608
Electricity, gas, steam and air condit. supply	0,646
Construction	16,986
Information and communication	3,114
Financial and insurance activities	4,784
<b>TOTAL</b>	<b>193,783</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Liberec
Population of capital city (2013)	102,113
Total population – region (2012)	438,594
Labour force - region (2012)	298,427
Population density	139.2

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Liberec	4,973	11,378
Share of GDP of CR	3.2%	
Regional GDP per capita, EU 27 = 100	61	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Liberec Region	9.3	7.9
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	18	4,499	1,137
Secondary specialized school	48	13,224	2,464
Higher professional school	5	480	97
University	1	8,255	1,979

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Liberec Region	Students of the language
English	3,186
German	1,084

Source: Ministry of Education, Youth and Sport, 2012

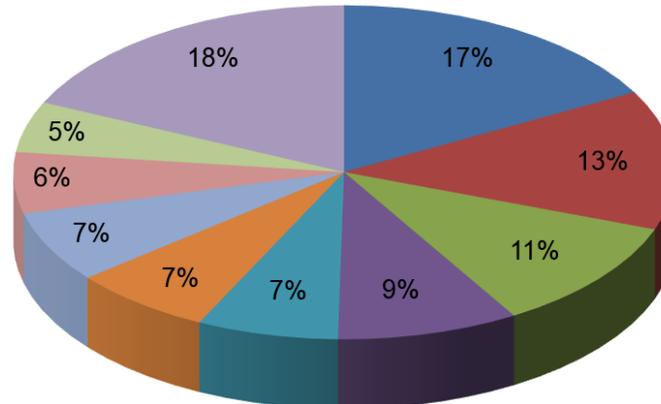
## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,953	1,956
Mechanical engineers	1,605	1,564
Electrical engineers	1,674	1,552
Accountants	1,188	1,336
Economists	NA	1,600
Electrical engineering technicians	1,174	1,264
Mechanical engineering technicians	1,134	1,105
Secretaries	NA	911
Toolmakers and related workers	895	943
Mechanical machinery assemblers	875	711
Electrical and electronic equipment assemblers	NA	694
Manufacturing labourers	NA	566

Source: Ministry of Labour and Social Affairs, 2013

## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 101  
Enterprise density per 100 sq km: 3.21



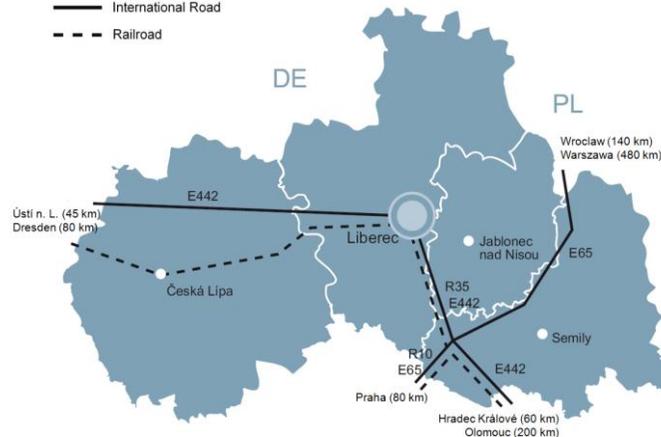
- motor vehicles, trailers and semi-trailers
- machinery and equipment
- textiles
- basic metals
- food products
- rubber and plastic products
- fabricated metal products
- other non-metallic mineral products
- electrical equipment
- other manufacturing

\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE

- International Road
- - - Railroad



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Johnson Controls	Ceska Lipa	Man. of seats	959	4,000 – 4,999
Denso Manufacturing	Liberec	Automotive	354	1,500 – 1,999
Magna Exteriors& Interiors	Liberec	Automotive industry	351	2,000 – 2,499
Johnson Con.Autobaterie	Ceska Lipa	Man. of accumulators	314	500 - 999
Monroe Czechia	Hodkovice nad Mohelkou	Automotive	233	500 - 999
Benteler	Chrastava	Automotive	228	1,000 – 1,499
Grupo Antolin Turnov	Turnov	Automotive industry	159	500 - 999
Inteva Products Czech Republic	Liberec	Automotive	156	250 - 499
Fehrer Bohemia	Ceska Lipa	Automotive	153	1,000 – 1,499
Devro	Jilemnice	Man. of food packaging	97	1,000 – 1,499
Knorr-Bremse	Straz nad Nisou	Man. of automotive equipment	69	250 – 499
Kamax	Turnov	Automotive	68	250 – 499
Bombardier Transportation	Ceska Lipa	Railway locom., rolling stock	62	500 - 999
TI Group Automotive	Jablonec nad Nisou	Metallurgy	60	250 - 499
Ontex CZ	Turnov	Manufacture of sanitary goods	60	500 - 999
A. Raymond Jablonec	Jablonec nad Nisou	Man. of automotive equipment	52	200 – 249
GEA Heat Exchangers	Liberec	Man. of air ventilation	52	500 - 999
Sklostroj Turnov	Turnov	Man. of special purpose mach.	43	200 - 249
Preciosa Ornela	Zasada	Man. of glass	40	500 - 999
Pivovar Svijany	Svijany	Man. of beer	38	100 - 199

Source: Bisnode, Company Monitor, 2013

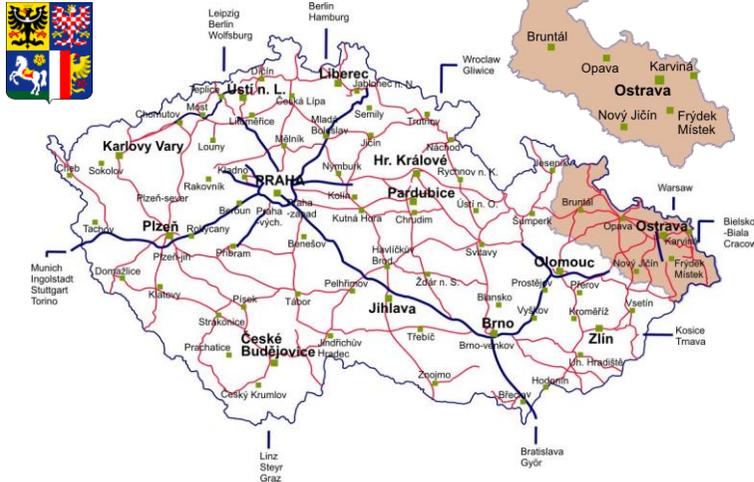
## TRAVEL DISTANCES

From	To Prague Airport
Liberec	130 km
Česká Lípa	100 km
Jablonec nad Nisou	130 km
Semily	130 km

Source: Google Route Planne, 2013

# MORAVIA-SILESIA REGION

Regional office Moravia-Silesia; Tel: +420 595 198 480-1; [ostrava@czechinvest.org](mailto:ostrava@czechinvest.org); [www.czechinvest.org/moravskoslezsky-kraj](http://www.czechinvest.org/moravskoslezsky-kraj)



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## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Moravia-Silesia	2,271,907
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	19,231
Manufacturing	160,848
Electricity, gas, steam and air condit. supply	5,389
Construction	39,204
Information and communication	9,360
Financial and insurance activities	11,227
<b>TOTAL</b>	<b>542,976</b>

Source: Czech Statistical Office, 2013

## BASIC

Capital	Ostrava
Population of capital city (2013)	297,421
Total population – region (2012)	1,226,602
Labour force - region (2012)	842,663
Population density	230.4

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Moravia-Silesia	15,951	12,927
Share of GDP of CR	10.2%	
Regional GDP per capita, EU 27 = 100	70	

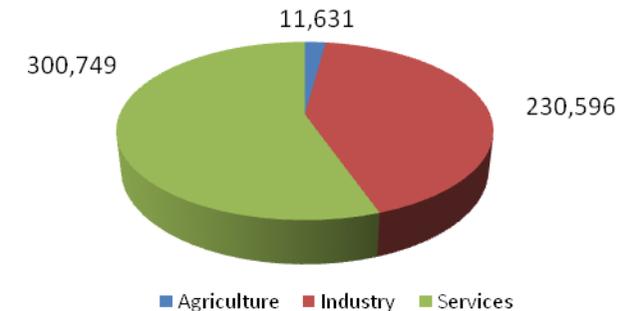
Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Moravia-Silesia Region	9.5	9.5
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	57	13,114	3,466
Secondary specialized school	135	44,454	10,256
Higher professional school	13	2,868	462
University	5	40,148	10,987

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Moravia-Silesia Region	Students of the language
English	13,670
German	2,569

Source: Ministry of Education, Youth and Sport, 2012

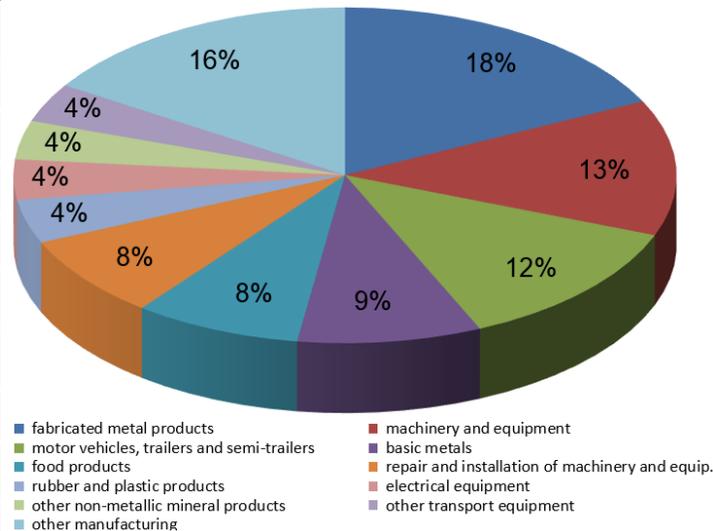
## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	2,040	1,956
Mechanical engineers	NA	1,564
Electrical engineers	1,720	1,552
Accountants	1,222	1,336
Economists	NA	1,600
Electrical engineering technicians	1,464	1,264
Mechanical engineering technicians	1,093	1,105
Secretaries	738	911
Toolmakers and related workers	832	943
Mechanical machinery assemblers	903	711
Electrical and electronic equipment assemblers	NA	694
Manufacturing labourers	600	566

Source: Ministry of Labour and Social Affairs, 2013

## COMPANIES BY PRODUCTION IN 2011

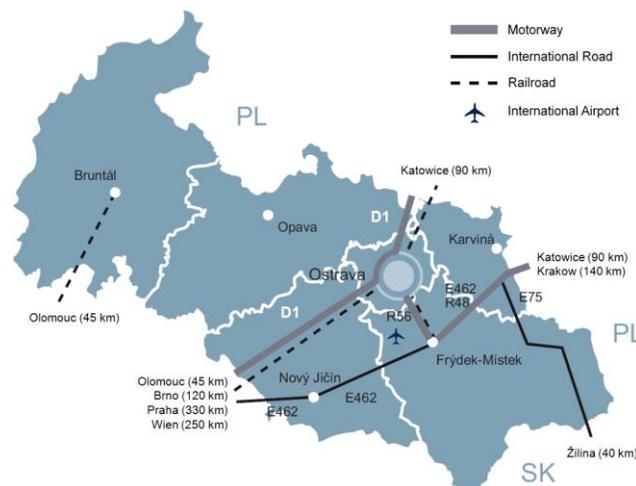
Number of enterprises\* in manufacturing: 214  
Enterprise density per 100 sq km: 3.94



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Hyundai Motor Manufacturing Czech	Nizni Lhoty	Automotive	3,103	2,500 – 2,999
Trinecke zelezarny	Trinec	Man. of iron	1,653	5,000 – 9,999
ArcelorMittal	Ostrava	Man. of iron	1,564	4,000 – 4,999
Evrz Vitkovice Steel	Ostrava	Man. of iron	717	1,000 – 1,499
Mobis Automotive Czech	Nosovice	Automotive	654	500 - 999
PEGATRON Czech	Ostrava - Hrabova	Man. of computers	577	1,000 – 1,499
Sungwoo Hitech	Ostrava	Automotive	483	1,500 – 1,999
Teva Czech Industries	Opava	Man. of basic pharm. products	357	1,500 – 1,999
Bonatrans Group	Novy Bohumin	Man. of railway locomotives	358	1,000 – 1,499
ArcelorMittal Tubular Products	Ostrava	Man. of tubes, pipes	268	1,000 – 1,499
Byttek Bohumin	Bohumin	Man. of metal products	260	2,000 – 2,499
OKK Koksovny	Ostrava	Mining	260	500 - 999
Sochorová válcovna TŽ	Trinec	Man. of metal products	255	500 – 999
Vitkovice Heavy Machinery	Ostrava	Man. of machinery	209	1,500 – 1,999
BorsodChem Mchz	Ostrava	Man. of chemicals	195	250 - 499
VITKOVICE POWER ENGIN.	Ostrava	Man. of metal structures	192	2,000 – 2,499
CEZ Distribucni sluzby	Moravska ostrava	Man. of engines	181	1,500 – 1,999
AL Invest Bridlicna	Bridlicna	Aluminium production	178	1,000 – 1,499
Hyundai Dymos	Nosovice	Automotive	172	205 - 499
Biocel Paskov	Paskov	Man. of pulp	172	250 - 499

Source: Bisnode, Company Monitor, 2013

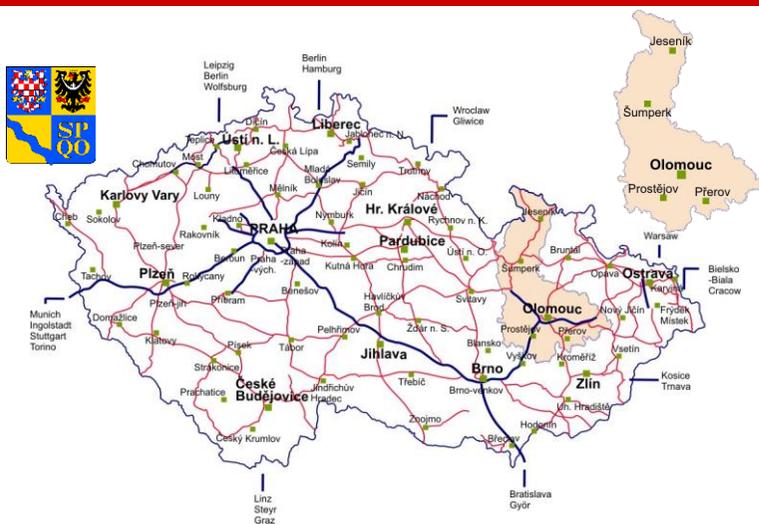
## TRAVEL DISTANCES

From	To Prague Airport	To Ostrava Airport
Ostrava	395 km	25 km
Opava	393 km	42 km
Karvina	420 km	43 km
Frydek-Mistek	390 km	24 km

Source: Google Route Planner, 2013

# OLOMOUC REGION

Regional office Olomouc; Tel: +420 587 332 188; [olomouc@czechinvest.org](mailto:olomouc@czechinvest.org); [www.czechinvest.org/olomoucky-kraj](http://www.czechinvest.org/olomoucky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Olomouc	1,202,421
Czech Republic Average	6,656,012

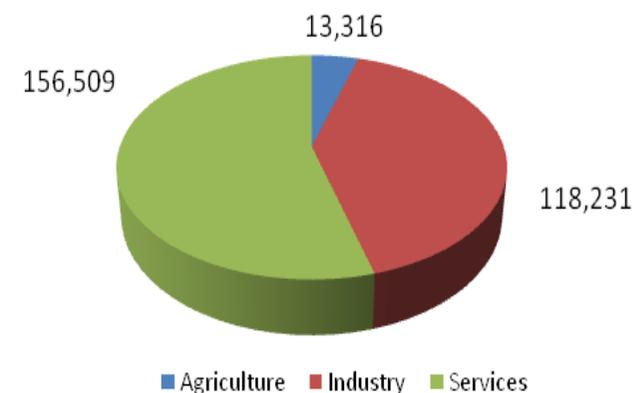
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	590
Manufacturing	88,839
Electricity, gas, steam and air condit. supply	1,495
Construction	24,523
Information and communication	3,875
Financial and insurance activities	4,289
<b>TOTAL</b>	<b>288,056</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Olomouc
Population of capital city (2013)	99,471
Total population – region (2012)	637,609
Labour force – region (2012)	433,446
Population density	121.9

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Olomouc	7,273	11,451
Share of GDP of CR	4.7%	
Regional GDP per capita, EU 27 = 100	62	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Olomouc Region	7.7	8.5
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	50	6,804	1,845
Secondary specialized school	80	23,639	5,128
Higher professional school	8	1,457	278
University	3	23,220	5,465

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Olomouc Region	Students of the language
English	6,089
German	1,195

Source: Ministry of Education, Youth and Sport, 2012

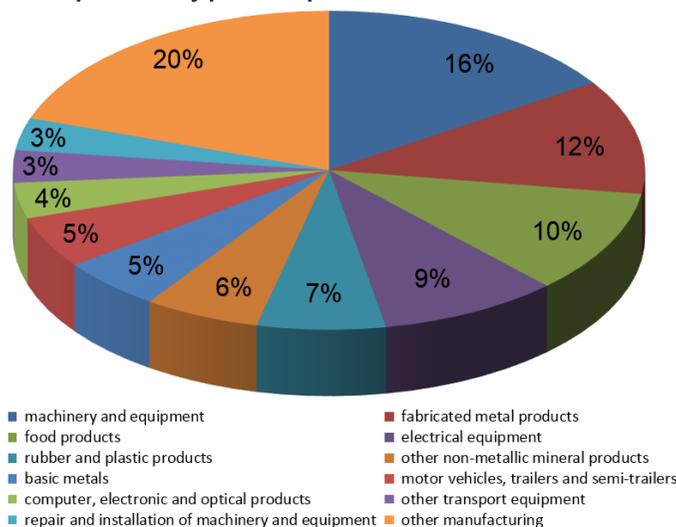
## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,480	1,956
Mechanical engineers	1,344	1,564
Electrical engineers	NA	1,552
Accountants	1,118	1,336
Economists	NA	1,600
Electrical engineering technicians	1,204	1,264
Mechanical engineering technicians	995	1,105
Secretaries	NA	911
Toolmakers and related workers	837	943
Mechanical machinery assemblers	NA	711
Electrical and electronic equipment assemblers	857	694
Manufacturing labourers	719	566

Source: Ministry of Labour and Social Affairs, 2013

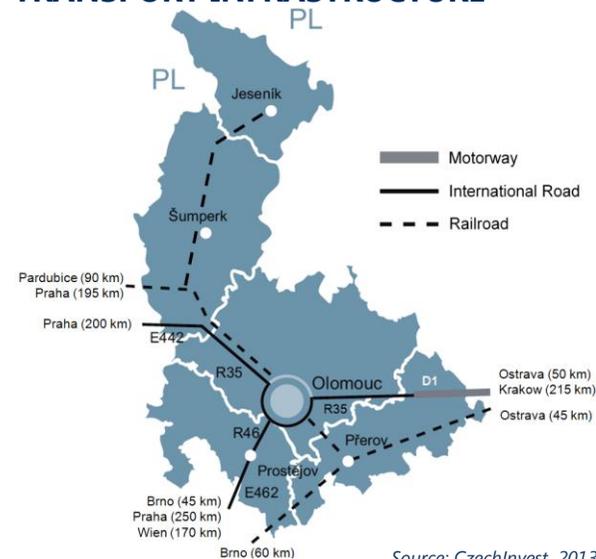
## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 152  
Enterprise density per 100 sq km: 2.89



\*with 100+ employees Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Sladovny Soufflet	Prostejov	Man. of malt	244	100 - 199
Miele technika	Unicov	Man. of electronics	173	500 - 999
M.L.S. Holice	Olomouc	Man. of electric motors, generators	163	1,000 - 1,499
Unex	Uničov	Man. of metal products	151	250 - 499
Edwards	Lutin	Man. of vacuum technology	126	250 - 499
Precheza	Prerov	Man. of chemicals	125	500 - 999
Honeywell Aerospace	Hlubocky	Manufacture of air and spacecraft mach.	123	1,000 - 1,499
Olma	Olomouc	Food industry	118	250 - 499
OP papirna	Olsany	Man. of paper	117	250 - 499
MJM Litovel	Litovel	Man. of feeds for farm animals	96	100 - 199
Meopta	Prerov	Man. of optical instruments	93	2,000 - 2,499
SSI Schäfer	Hranice	Man. of metal structures	92	1,000 - 1,499
Cement Hranice	Hranice	Manufacture of cement	83	100 - 199
Pramet Tools	Šumperk	Man. of machinery	79	500 - 999
Orrero	Litovel	Man. of food	70	200 - 249
Zelezarny - Annahütte	Prostejov	Manufacture of metal products	67	100 - 199
Pars nova	Šumperk	Man. of rail vehicle	64	500 - 999
Ingersoll-Rand CZ	Unicov	Man. of air pumps	64	250 - 499
Makovec	Prostejov	Man. of food	64	500 - 999
Hexpol Compounding	Unicov	Man. of rubbers	62	100 - 199

Source: Bisnode, Company Monitor, 2013

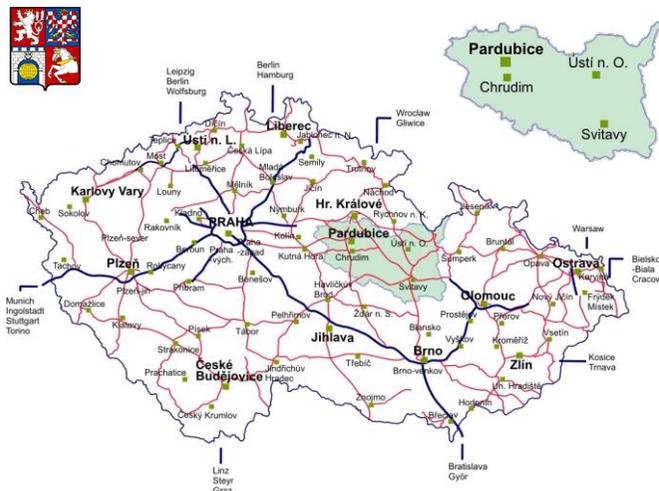
## TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Olomouc	302 km	75 km
Prostejov	284 km	57 km
Prerov	309 km	82 km
Šumperk	252 km	130 km

Source: Google Route Planner, 2013

# PARDUBICE REGION

Regional office Pardubice; Tel: +420 466 616 705; [pardubice@czechinvest.org](mailto:pardubice@czechinvest.org); [www.czechinvest.org/pardubicky-kraj](http://www.czechinvest.org/pardubicky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Pardubice	2,052,049
Czech Republic Average	6,656,012

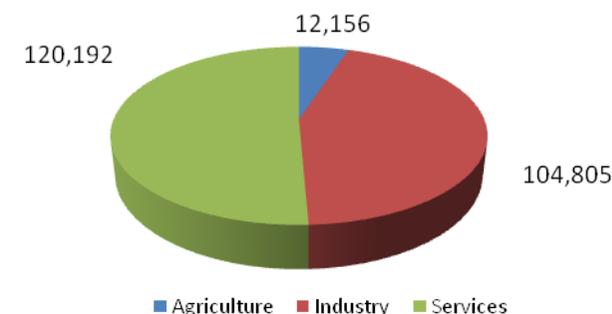
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	---
Manufacturing	78,951
Electricity, gas, steam and air condit. supply	2,430
Construction	21,907
Information and communication	4,479
Financial and insurance activities	4,773
<b>TOTAL</b>	<b>237,153</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Pardubice
Population of capital city (2013)	89,4678
Total population – region (2012)	516,440
Labour force - region (2012)	349,944
Population density	114.0

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Pardubice	6,232	12,111
Share of GDP of CR	4.0%	
Regional GDP per capita, EU 27 = 100	65	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Pardubice Region	7.7	6.5
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	38	5,640	1,521
Secondary specialized school	64	17,430	3,938
Higher professional school	10	1,520	346
University	1	10,506	2,086

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Pardubice Region	Students of the language
English	4,848
German	475

Source: Ministry of Education, Youth and Sport, 2012

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
<b>Manufacturing managers in manufacturing</b>	1,933	1,956
<b>Mechanical engineers</b>	1,310	1,564
<b>Electrical engineers</b>	1,468	1,552
<b>Accountants</b>	1,222	1,336
<b>Economists</b>	NA	1,600
<b>Electrical engineering technicians</b>	1,145	1,264
<b>Mechanical engineering technicians</b>	1,127	1,105
<b>Secretaries</b>	770	911
<b>Toolmakers and related workers</b>	801	943
<b>Mechanical machinery assemblers</b>	631	711
<b>Electrical and electronic equipment assemblers</b>	649	694
<b>Manufacturing labourers</b>	620	566

Source: Ministry of Labour and Social Affairs, 2013

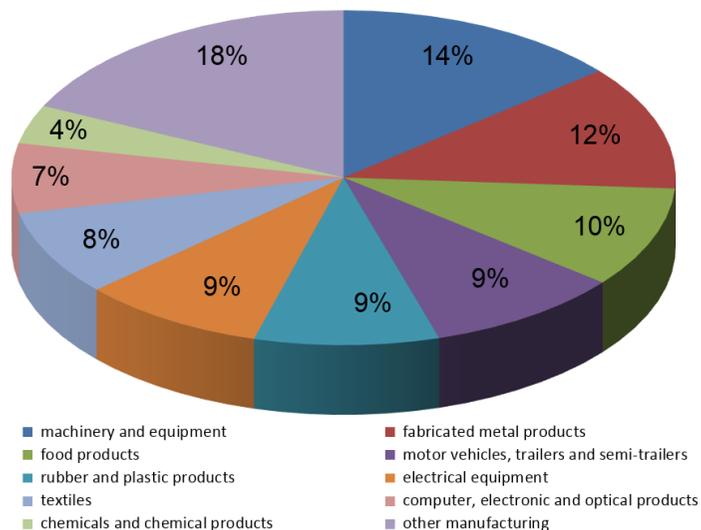
## TRAVEL DISTANCES

From	To Prague Airport
Pardubice	143 km
Chrudim	153 km
Svitavy	213 km
Usti nad Orlici	197 km

Source: Google Route Planner, 2013

## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 134  
Enterprise density per 100 sq km: 2.95



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE

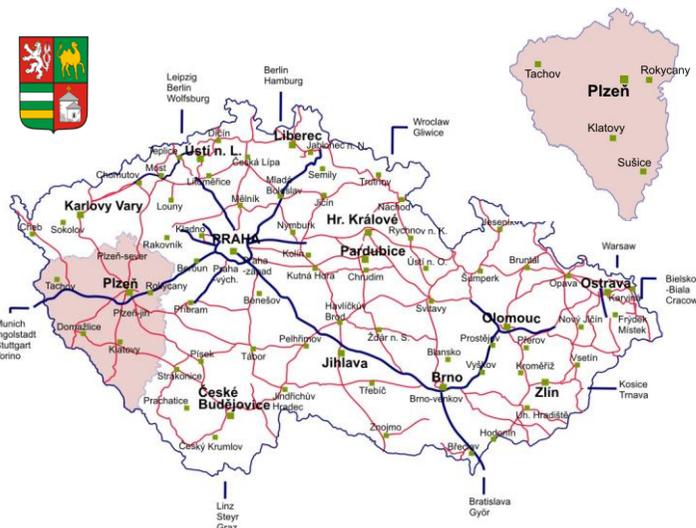


Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
<b>Foxconn</b>	Pardubice	Man. of computer equipment	4,122	3,000 – 3,499
<b>Iveco</b>	Vysoke Myto	Automotive	515	1,500 – 1,999
<b>Paramo</b>	Pardubice	Refined petroleum products	483	500 - 999
<b>Saint - Gobain Adfors</b>	Litomysl	Man. of glass fibres	261	1,500 – 1,999
<b>Panasonic Automotive Systems</b>	Pardubice	Man. of electronics	234	500 – 999
<b>Synthesisia</b>	Pardubice	Chemical products	225	1,500 – 1,999
<b>Kiekert</b>	Pardubice	Man. of machinery	220	1,000 – 1,499
<b>AVX</b>	Lanskroun	Man. of electronic components	202	3,000 – 3,999
<b>Cerea</b>	Pardubice	Man of food	164	250 – 499
<b>OEZ</b>	Letohrad	Control apparatus	156	1,500 – 1,999
<b>Rieter CZ</b>	Usti nad Orlici	Machinery for textile, apparel	123	500 - 999
<b>SOR Libchavy</b>	Libchavy	Man. of buses	106	500 - 999
<b>Mlekarna Hlinsko</b>	Hlinsko	Man. of food	96	250 - 499
<b>CZ Loko</b>	Ceska Trebova	Man. of rail vehicles	93	500 – 999
<b>Holcim</b>	Prachovice	Man. of civil engineering products	92	250 – 499
<b>Foxconn Global Services Division</b>	Pardubice	Man. of electronics	77	250 – 499
<b>Zrud – Masokombinat Policka</b>	Policka	Man. of food	68	250 - 499
<b>Autoneum</b>	Chocen	Man. of metal products	65	500 – 999
<b>Korado</b>	Česka Trebova	Man. of radiators and boilers	64	250 – 499
<b>MWV Svitavy</b>	Svitavy	Man. of paper products	62	250 - 499

Source: Bisnode, Company Monitor, 2013



BASIC	
Capital	Plzen
Population of capital city (2013)	167,472
Total population – region (2012)	572,687
Labour force – region (2012)	389,120
Population density	75.3

Source: Czech Statistical Office, 2013

GDP IN REGION 2011		
	Total (mil.EUR)	Per capita (EUR)
Plzen	7,572	13,280
Share of GDP of CR	4.8%	
Regional GDP per capita, EU 27 = 100	72	

Source: Czech Statistical Office, 2013

FOREIGN DIRECT INVESTMENT 2011	
Region	EUR ths.
Plzen	2,883,982
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

EMPLOYMENT BY SELECTED SECTORS 2012	
CZ-NACE code	Empl.
Mining and quarrying	1,444
Manufacturing	82,427
Electricity, gas, steam and air condit. supply	2,878
Construction	24,730
Information and communication	5,579
Financial and insurance activities	5,591
<b>TOTAL</b>	<b>277,209</b>

Source: Czech Statistical Office, 2013

AVERAGE UNEMPLOYMENT RATE		
	2012	June 2013
Plzen Region	4.8	5.9
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013



Source: Czech Statistical Office, 2013

EDUCATION 2012/2013			
	Schools	Students	Graduates
Training centre	30	5,284	1,687
Secondary specialized school	52	18,385	3,626
Higher professional school	5	1,546	396
University	1	14,801	3,719

Source: Ministry of Education, Youth and Sport, 2013

LANGUAGES AT UNIVERSITIES	
Plzen Region	Students of the language
English	4,418
German	1,436

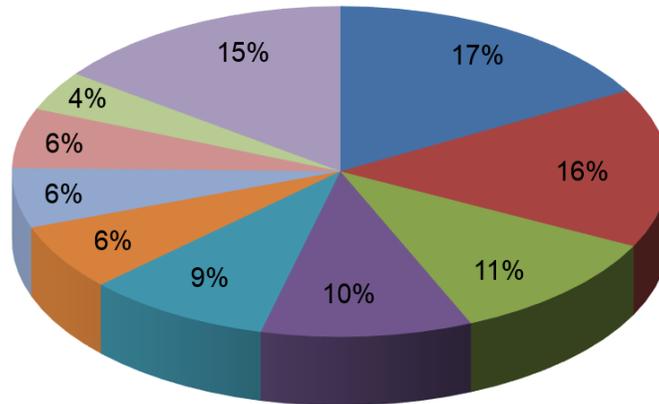
Source: Ministry of Education, Youth and Sport, 2012

GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)		
Position	Region	CR
Manufacturing managers in manufacturing	1,826	1,956
Mechanical engineers	1,580	1,564
Electrical engineers	NA	1,552
Accountants	NA	1,336
Economists	NA	1,600
Electrical engineering technicians	1,230	1,264
Mechanical engineering technicians	1,083	1,105
Secretaries	NA	911
Toolmakers and related workers	956	943
Mechanical machinery assemblers	NA	711
Electrical and electronic equipment assemblers	NA	694
Manufacturing labourers	566	566

*Source: Ministry of Labour and Social Affairs, 2013*

## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 154  
Enterprise density per 100 sq km: 2.04

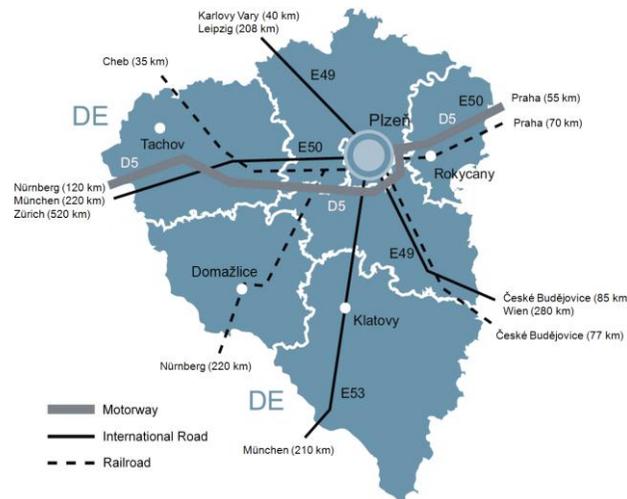


- machinery and equipment
- rubber and plastic products
- electrical equipment
- food products
- computer, electronic and optical products
- fabricated metal products
- motor vehicles, trailers and semi-trailers
- wood and of products of wood and cork
- other non-metallic mineral products
- Other manufacturing

\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

TRAVEL DISTANCES	
From	To Prague Airport
Plzen	87 km
Domazlice	144 km
Klatovy	125 km
Rokycany	75 km

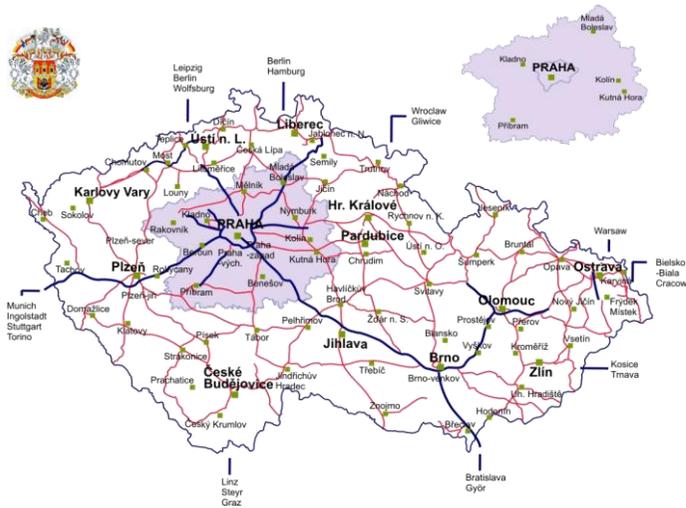
*Source: Google Route Planer, 2013*

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Panasonic AVC Networks Czech	Plzen	Electronics	1,242	1,500 – 1,999
Daikin Industries Czech Republic	Plzen	Air conditioning	376	500 – 999
Doosan Skoda Power	Plzen	Man. of engines and turbines	311	1,000 – 1,499
SKODA TRANSPORTATION	Plzen	Man. of railway locomotives and rolling stock	217	1,000 – 1,499
SKODA JS	Plzen	Man. of steam generators	213	1,000 – 1,499
Grammer	Tachov	Man. of automotive equipment	204	1,500 – 1,999
Borgers CS	Rokycany	Automotive	189	2,000 – 2,499
HP-Pelzer	Plzen	Automotive	176	1,500 – 1,999
International Automotive Components Group	Prestice	Man. of automotive components	153	1,500 – 1,999
HP-Pelzer	Plzen	Automotive	113	1,000 – 1,499
LASELSBERGER	Plzen	Man. of ceramic tiles	147	1,000 – 1,499
Brush SEM	Plzen	Man. of electric motors	133	1,000 – 1,499
Masokombinát Plzen	Plzen	Man. of food	115	250 – 499
Ideal Automotive Bor	Bor	Automotive	110	1,000 – 1,499
Novem Car Interior Design	Mesto Tauskov	Automotive	98	500 – 999
Hutchinson	Rokycany	Man. of electronic components	90	250 - 499
Stora Enso Wood	Plana	Sawmilling of wood	81	200 – 249
Stock Plzen-Božkov	Plzen	Beverages	80	200 - 249
Drubezarsky závod Klatovy	Klatovy	Man. of food	80	250 – 499
Vishay Electronic	Prestice	Man. of electronic components	78	1,500 – 1,999

# PRAGUE REGION

Regional office Central Bohemia and Prague; Tel: +420 296 342 536; [praha@czechinvest.org](mailto:praha@czechinvest.org); [www.czechinvest.org/stredocesky-kraj-praha](http://www.czechinvest.org/stredocesky-kraj-praha)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Prague	48,712,800
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	988
Manufacturing	57,793
Electricity, gas, steam and air condit. supply	5,567
Construction	55,401
Information and communication	44,369
Financial and insurance activities	40,454
<b>TOTAL</b>	<b>647,599</b>

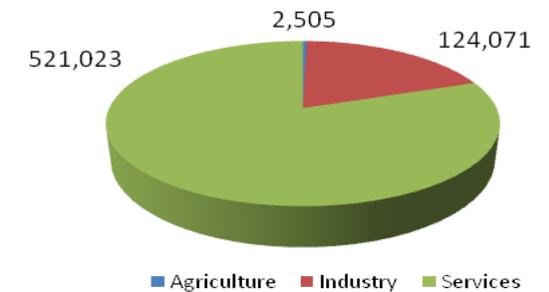
Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Prague Region	3.1	4.7
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Prague
Population of capital city (2013)	1,246,780
Total population – region (2012)	1,246,780
Labour force – region (2012)	853,658
Population density	2,519

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Prague	39,579	31,244
Share of GDP of CR	25.3%	
Regional GDP per capita, EU 27 = 100	173	

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

	Schools	Students	Graduates
Training centre	57	8,389	2,369
Secondary specialized school	169	56,000	10,731
Higher professional school	40	6,296	1,363
University	33	155,170	38,105

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Region Central Bohemia	Students of the language
English	47,406
German	13,231

Source: Ministry of Education, Youth and Sport, 2012

# PRAGUE REGION

Regional office Central Bohemia and Prague; Tel: +420 296 342 536; [praha@czechinvest.org](mailto:praha@czechinvest.org); [www.czechinvest.org/stredocesky-kraj-praha](http://www.czechinvest.org/stredocesky-kraj-praha)

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	2,038	1,956
Mechanical engineers	1,752	1,564
Electrical engineers	1,754	1,552
Accountants	NA	1,336
Economists	1,930	1,600
Electrical engineering technicians	1,229	1,264
Mechanical engineering technicians	1,213	1,105
Secretaries	1,025	911
Toolmakers and related workers	944	943
Mechanical machinery assemblers	604	711
Electrical and electronic equipment assemblers	863	694
Manufacturing labourers	376	566

Source: Ministry of Labour and Social Affairs, 2013

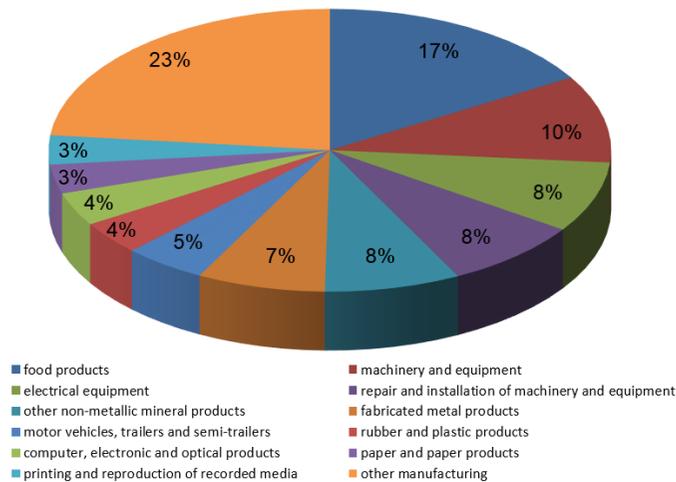
## TRAVEL DISTANCES

From	To Prague Airport
Prague-City Center	18 km

Source: Google Route Planner, 2013

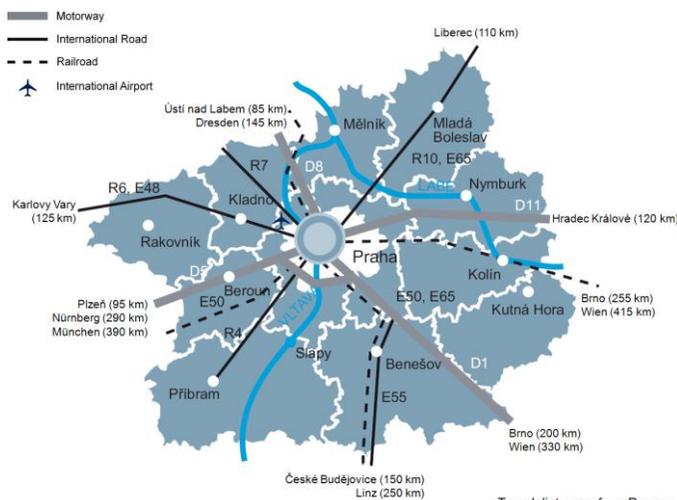
## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 210\*\*  
Enterprise density per 100 sq km: 42.40



\*with 100+ employees  
\*\*a lot of companies have its headquarters located in Prague, yet having production facility in other region  
Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

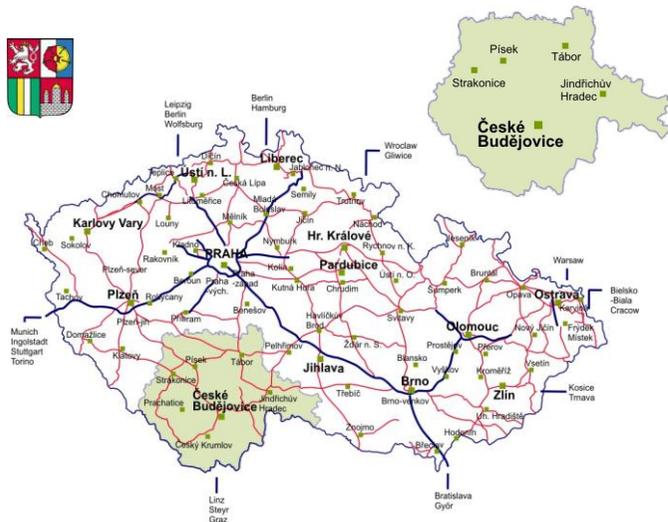
## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Siemens	Prague	Man. of turbines	1,077	5,000 – 9,999
ABB	Prague	Man. of engines	467	3,000 – 3,999
Nestle	Prague	Man. of food	440	2,000 – 2,499
Mitas	Prague	Man. of tyres	438	2,500 – 2,999
Kraft Foods	Prague	Man. of food	436	500 - 999
Visteon – Autopal	Prague	Man. of lighting and cooling equipment	404	1,000 – 1,499
Hills Pet Nutrition Manufacturing	Prague	Man. of pet food	323	100 - 199
Zentiva	Prague	Man. of pharmaceuticals	256	1,000 – 1,499
Coca-Cola HBC	Prague	Man. of beverages	250	1,000 – 1,499
Unilever	Prague	Man. of food	223	250 - 499
Linde Gas	Prague	Man. of technical gases	219	500 - 999
Eaton Elektrotechnika	Prague	Man. of electronic devices	218	1,000 – 1,499
Opavia LU	Prague	Man. of food	192	1,000 – 1,499
Saint-Gobain Construction Products	Prague	Man. of construction products	179	500 - 999
Prakab	Prague	Man. of wires	173	250 - 499
Mlekarna Pragolaktos	Prague	Man. of food	170	100 - 199
Honeywell	Prague	Man. of electronics	134	2,000 – 2,499
Danone	Prague	Man. of food	133	250 - 499
Kimberly Clark	Prague	Man. of medical tools	115	500 - 999
Cemex	Prague	Man. of construction products	111	250 - 499

Source: Bisnode, Company Monitor, 2013

# SOUTH BOHEMIA REGION

Regional Office for South Bohemia region: tel: +420 387 962 413 - 6; [ceskebudejovice@czechinvest.org](mailto:ceskebudejovice@czechinvest.org); [www.czechinvest.org/jihocesky-kraj](http://www.czechinvest.org/jihocesky-kraj)



## BASIC

Capital	Ceske Budejovice
Population of capital city (2013)	93,467
Total population – region (2012)	636,611
Labour force - region (2012)	432,589
Population density	63.2

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
South Bohemia	7,992	12,470
Share of GDP of CR	5.1%	
Regional GDP per capita, EU 27 = 100	68	

Source: Czech Statistical Office, 2013

## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
South Bohemia	3,446,584
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	868
Manufacturing	83,182
Electricity, gas, steam and air condit. supply	6,586
Construction	32,132
Information and communication	4,389
Financial and insurance activities	7,556
<b>TOTAL</b>	<b>295,165</b>

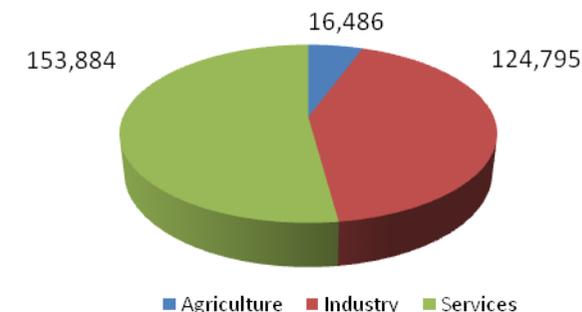
Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
South Bohemia Region	5.7	5.9
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

South Bohemia Region	Schools	Students	Graduates
Training centre	40	6,879	2,006
Secondary specialized school	77	23,554	5,103
Higher professional school	17	2,010	384
University	4	17,011	3,619

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

South Bohemia Region	Students of the language
English	7,754
German	3,499

Source: Ministry of Education, Youth and Sport, 2012

# SOUTH BOHEMIA REGION

Regional Office for South Bohemia region: tel: +420 387 962 413 - 6; [ceskebudejovice@czechinvest.org](mailto:ceskebudejovice@czechinvest.org); [www.czechinvest.org/jihocesky-kraj](http://www.czechinvest.org/jihocesky-kraj)

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,619	1,956
Mechanical engineers	NA	1,564
Electrical engineers	1,912	1,552
Accountants	1,190	1,336
Economists	NA	1,600
Electrical engineering technicians	NA	1,264
Mechanical engineering technicians	1,214	1,105
Secretaries	835	911
Toolmakers and related workers	935	943
Mechanical machinery assemblers	994	711
Electrical and electronic equipment assemblers	620	694
Manufacturing labourers	NA	566

Source: Ministry of Labour and Social Affairs, 2013

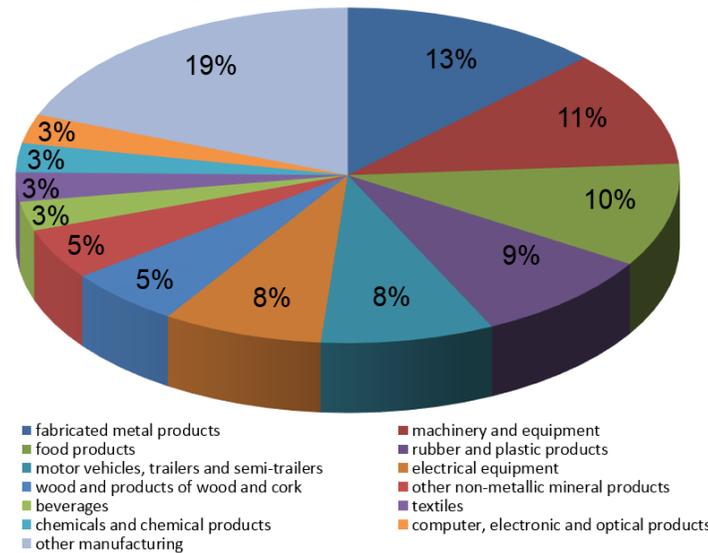
## TRAVEL DISTANCES

From	To Prague Airport
Ceske Budejovice	165 km
Tabor	114 km
Jindrichuv Hradec	157 km
Pisek	116 km

Source: Google Route Planner, 2013

## COMPANIES BY PRODUCTION IN 2011

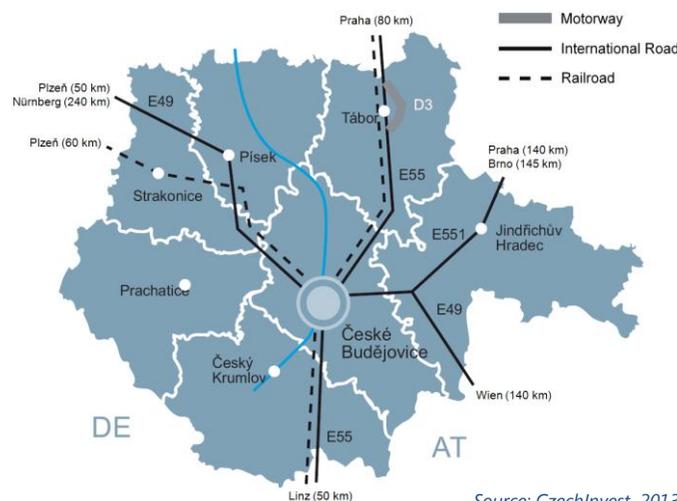
Number of enterprises\* in manufacturing: 142  
Enterprise density per 100 sq km: 1.41



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

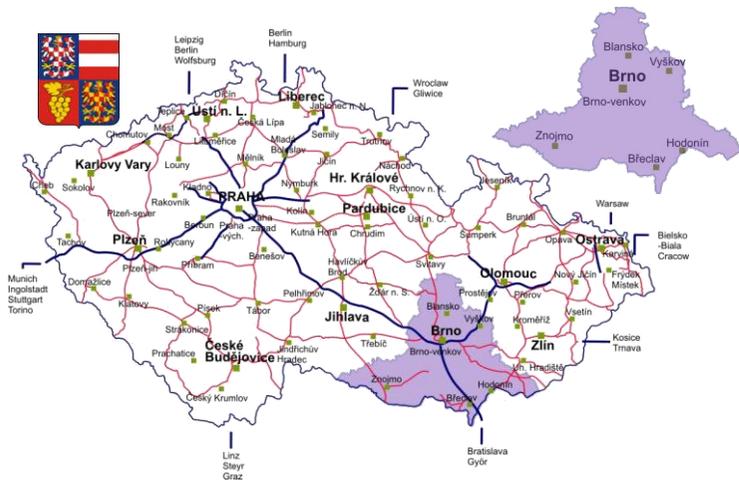
## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Robert Bosch	Ceske Budejovice	Man. for motor vehicles	411	2,500 – 2,999
Madeta	Ceske Budejovice	Operation of dairies	206	1,500 – 1,999
Viscofan CZ	Ceske Budejovice	Man. of plastic plates, sheets, tubes	199	500 - 999
Dura Automotive	Blatna	Man. for motor vehicles	178	1,000 – 1,499
Faurecia Automotive CR	Pisek	Man. of automotive parts	162	500 - 999
TRW - DAS	Dacice	Man. for motor vehicles	138	1,000 – 1,499
Schneider Electric	Pisek	Man. of control apparatus	135	500 - 999
Linde Pohony	Cesky Krumlov	Man. for motor vehicles	131	250 - 499
s.n.o.p. cz	Pisek	Man. of metal products	115	500 - 999
Blackdzaar	Ceske Budejovice	Man. of fats	107	1 - 5
Budejovicky Budvar	Ceske Budejovice	Man. of beer	90	500 - 999
Magna Cartech	Ceske Velenice	Powder metallurgy	88	500 - 999
Groz - Beckert Czech	Ceske Budejovice	Machinery for textile, leather	87	1,000 – 1,499
Faurecia Components	Pisek	Man. of chemical products	86	250 - 499
Engel strojirenska	Kaplice	Man. of ovens, furnaces	80	500 - 999
Heluz	Dolni Bukovsko	Man. of bricks	69	250 - 499
Intersnack	Choustnik	Manufacture of food	63	250 - 499
EGEM	Ceske Budejovice	Electric. distribution and control apparatus	60	250 - 499
JIP – Papirny Vetrni	Vetrni	Man. of paper	60	500 - 999
Johnson Control Fabrics Strakonice	Strakonice	Man. for automotive equipment	60	500 - 999

Source: Bisnode, Company Monitor, 2013

# SOUTH MORAVIA REGION

Regional office South Moravia; Tel: +420 543 422 780-786; [brno@czechinvest.org](mailto:brno@czechinvest.org); [www.czechinvest.org/jihomoravsky-kraj](http://www.czechinvest.org/jihomoravsky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
South Moravia	6,186,535
Czech Republic Average	6,656,012

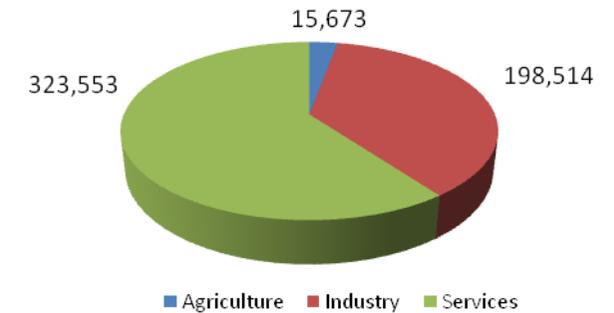
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	1,657
Manufacturing	139,647
Electricity, gas, steam and air condit. supply	5,576
Construction	46,435
Information and communication	16,186
Financial and insurance activities	14,021
<b>TOTAL</b>	<b>537,741</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Brno
Population of capital city (2013)	378,327
Total population - region (2012)	1,168,650
Labour force - region (2012)	793,960
Population density	159.4

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
South Moravia	16,110	13,871
Share of GDP of CR	10.3%	
Regional GDP per capita, EU 27 = 100	75	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
South Moravia Region	8.1	7.8
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

South Moravia Region	Schools	Students	Graduates
Training centre	64	11,411	3,429
Secondary specialized school	127	41,227	9,038
Higher professional school	13	3,376	984
University	13	79,319	18,673

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

South Moravia Region	Students of the language
English	24,561
German	5,315

Source: Ministry of Education, Youth and Sport, 2012

# SOUTH MORAVIA REGION

Regional office South Moravia; Tel: +420 543 422 780-786; [brno@czechinvest.org](mailto:brno@czechinvest.org); [www.czechinvest.org/jihomoravsky-kraj](http://www.czechinvest.org/jihomoravsky-kraj)

GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)		
Position	Region	CR
Manufacturing managers in manufacturing	1,906	1,956
Mechanical engineers	1,343	1,564
Electrical engineers	NA	1,552
Accountants	1,248	1,336
Economists	NA	1,600
Electrical engineering technicians	1,249	1,264
Mechanical engineering technicians	1,004	1,105
Secretaries	806	911
Toolmakers and related workers	839	943
Mechanical machinery assemblers	NA	711
Electrical and electronic equipment assemblers	751	694
Manufacturing labourers	587	566

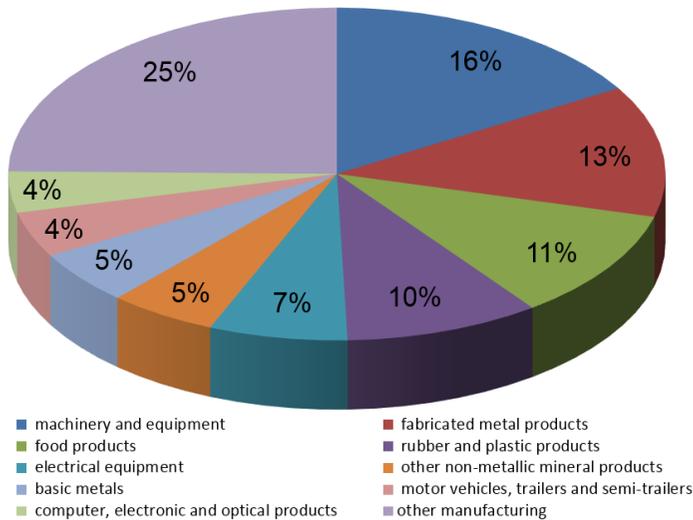
Source: Ministry of Labour and Social Affairs, 2013

TRAVEL DISTANCES		
From	To Prague Airport	To Brno Airport
Brno	227 km	10 km
Hodonin	292 km	74 km
Blansko	253 km	39 km
Znojmo	224 km	72 km

Source: Google Route Planner, 2013

## COMPANIES BY PRODUCTION IN 2011

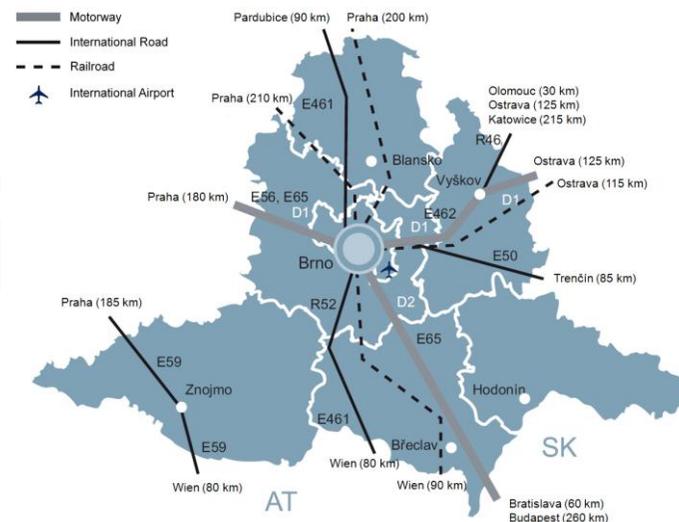
Number of enterprises\* in manufacturing: 250  
Enterprise density per 100 sq km: 3.47



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Inventec	Modřice	Manufacture of electronics	687	250 - 499
Wistron InfoComm	Brno	Manufacture of electronics	412	250 - 499
FEI Czech Republic	Brno	Manufacture of electronics	270	500 - 999
Tyco Electronics	Kuřim	Manufacture of electronics	269	2,000 - 2,499
Pegas Nonwovens	Znojmo	Man. of textiles	193	250 - 499
Českomoravský cement	Mokrá-Horákov	Man. of cement	181	500 - 999
Afeed CZ	Hustopeče	Man. of pet food	173	50 - 99
Lear Corporation	Vyškov	Man. of automotive equipment	162	1,000 - 1,499
Penam	Brno	Man. of food	161	2,500 - 2,999
United Business	Brno	Man. of food	154	n/a
Moravskoslezské cukrovary	Hrušovany nad Jevišovkou	Man. of food	150	500 - 999
SaZ	Hodonín	Man. of rail and road engineering	144	25 - 49
Hartmann - Rico	Veverská Bítýška	Man. of pharma. preparations	135	1,000 - 1,499
Nová Mosilana	Brno	Manufacture of wool yarns and textiles	116	500 - 999
Otis	Břeclav	Man. of lifts	114	500 - 999
Juli Motorenwerk	Moravany	Man. of electric engines	103	250 - 499
IFE-CR, a.s.	Modřice	Man. of rail equipment	93	500 - 999
1CSC Precision Tubes	Brno	Man. of mining materials	91	200 - 249
Daikin Device	Brno	Man. of compressors	91	250 - 499
Gumotex	Břeclav	Man. of automotive equipment	90	1,000 - 1,499

Source: Bisnode, Company Monitor, 2013

# USTI REGION

Regional office Usti; Tel: +420 475 200 960; [ustinadlabem@czechinvest.org](mailto:ustinadlabem@czechinvest.org); [www.czechinvest.org/ustecky-kraj](http://www.czechinvest.org/ustecky-kraj)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Usti	3,376,666
Czech Republic Average	6,656,012

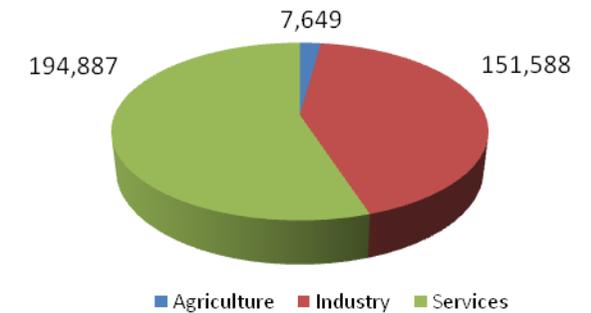
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	7,942
Manufacturing	95,022
Electricity, gas, steam and air condit. supply	7,242
Construction	37,164
Information and communication	3,483
Financial and insurance activities	6,104
<b>TOTAL</b>	<b>354,123</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Usti nad Labem
Population of capital city (2013)	93,747
Total population – region (2012)	826,764
Labour force – region (2012)	565,770
Population density	156.6

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Usti	9,863	11,789
Share of GDP of CR	6.3%	
Regional GDP per capita, EU 27 = 100	64	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Usti Region	10.8	10.9
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

Usti Region	Schools	Students	Graduates
Training centre	53	9,783	2,293
Secondary specialized school	88	28,079	5,283
Higher professional school	9	2,369	560
University	1	9,971	2,072

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Usti Region	Students of the language
English	5,093
German	2,660

Source: Ministry of Education, Youth and Sport, 2012

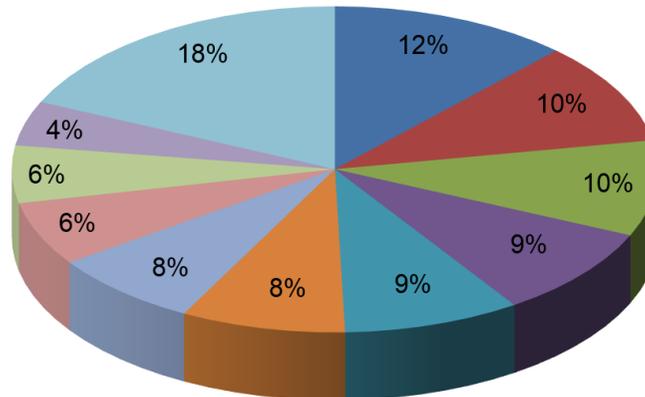
## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
<b>Manufacturing managers in manufacturing</b>	1,826	1,956
<b>Mechanical engineers</b>	1,582	1,564
<b>Electrical engineers</b>	1,937	1,552
<b>Accountants</b>	1,191	1,336
<b>Economists</b>	1,790	1,600
<b>Electrical engineering technicians</b>	1,493	1,264
<b>Mechanical engineering technicians</b>	1,211	1,105
<b>Secretaries</b>	811	911
<b>Toolmakers and related workers</b>	933	943
<b>Mechanical machinery assemblers</b>	768	711
<b>Electrical and electronic equipment assemblers</b>	NA	694
<b>Manufacturing labourers</b>	580	566

Source: Ministry of Labour and Social Affairs, 2013

## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 158  
Enterprise density per 100 sq km: 2.96

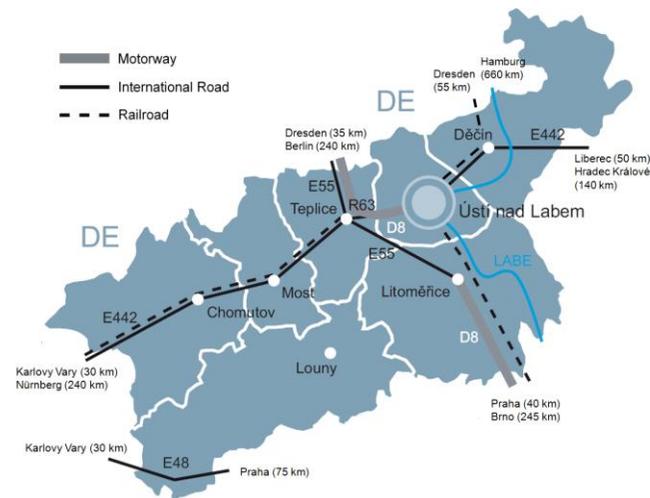


- fabricated metal products
- motor vehicles, trailers and semi-trailers
- electrical equipment
- chemicals and chemical products
- rubber and plastic products
- other manufacturing
- machinery and equipment
- food products
- other non-metallic mineral products
- repair and installation of machinery and equip.
- paper and paper products

\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
<b>Unipetrol RPA</b>	Litvinov	Petroleum products	4,286	1,500 – 1,999
<b>Preol</b>	Lovosice	Petroleum products	433	100 - 199
<b>Ceska Rafinerska</b>	Litvinov	Petroleum products	394	500 – 999
<b>Mondi steti</b>	Steti	Manufacture of paper	384	500 – 999
<b>AGC Flat Glass Czech</b>	Teplice	Manufacture of glass	297	500 - 999
<b>Armex Oil</b>	Decin	Petroleum products	229	25 - 49
<b>Lovochemie</b>	Lovosice	Man. of fertilizers	227	500 – 999
<b>Panasonic Liquid Crystal Display</b>	Stankovice	Man. of electronics	209	0
<b>Pierburg</b>	Ústí nad Labem	Automotive industry	191	250 – 499
<b>Spolek pro chemickou a hutní výrobu</b>	Ústí nad Labem	Man. of chemicals	190	500 - 999
<b>Constellium Extrusions Decin</b>	Decin	Man. of aluminium components	186	500 – 999
<b>Sandvik Chomutov Precision Tubes</b>	Chomutov	Man. of metal products	186	500 - 999
<b>Benteler Automotive</b>	Rumburk	Automotive industry	160	500 - 999
<b>AGC Automotive</b>	Bilina	Automotive industry	155	1,500 – 1,999
<b>Kyocera Solar Europe</b>	Kadan	Man. of electronics	126	250 - 499
<b>Trcz</b>	Lovosice	Man. of automotive components	116	500 – 999
<b>Toyoda Gosei Czech</b>	Klasterec nad Ohri	Automotive industry	101	500 - 999
<b>FTE automotive Czechia</b>	Podborany	Automotive industry	85	500 – 999
<b>Aperam Stainless Services &amp; Solution Tubes</b>	Ústí nad Labem	Man. of tubes, pipes	84	100 - 199
<b>Magna Seating</b>	Chomutov	Man. of automotive components	83	500 - 999

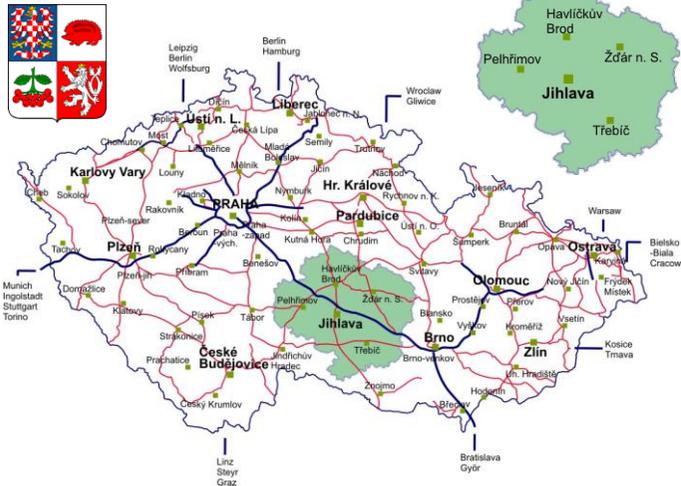
## TRAVEL DISTANCES

From	To Prague Airport
Ústí nad Labem	90 km
Decin	105 km
Chomutov	80 km
Teplice	87 km

Source: Google Route Planner, 2013

# VYSOCINA REGION

Regional office Vysocina; Tel:+420 567 155 197; [jihlava@czechinvest.org](mailto:jihlava@czechinvest.org); [www.czechinvest.org/kraj-vysocina](http://www.czechinvest.org/kraj-vysocina)



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Vysocina	1,929,983
Czech Republic Average	6,656,012

Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	1,847
Manufacturing	75,140
Electricity, gas, steam and air condit. supply	2,753
Construction	19,830
Information and communication	2,998
Financial and insurance activities	4,020
<b>TOTAL</b>	<b>232,063</b>

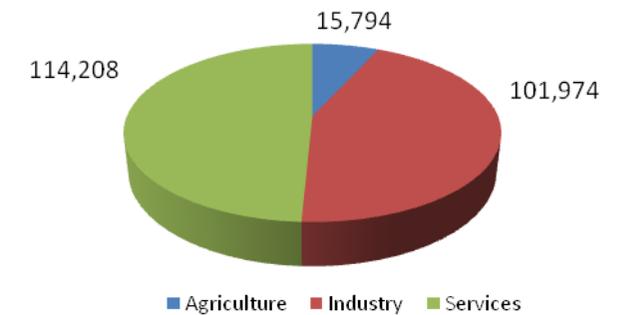
Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Vysocina Region	6.4	6.8
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Jihlava
Population of capital city (2013)	50,598
Total population – region (2012)	511,207
Labour force - region (2012)	346,672
Population density	75.8

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Vysocina	6,254	12,335
Share of GDP of CR	4.0%	
Regional GDP per capita, EU 27 = 100	66	

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

Vysocina Region	Schools	Students	Graduates
Training centre	40	5,564	1,797
Secondary specialized school	65	18,369	4,106
Higher professional school	13	1,597	368
University	2	3,249	939

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Vysocina Region	Students of the language
English	2,258
German	1,336

Source: Ministry of Education, Youth and Sport, 2012

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	2,355	1,956
Mechanical engineers	1,299	1,564
Electrical engineers	1,951	1,552
Accountants	1,208	1,336
Economists	1,183	1,600
Electrical engineering technicians	1,536	1,264
Mechanical engineering technicians	1,087	1,105
Secretaries	767	911
Toolmakers and related workers	879	943
Mechanical machinery assemblers	1 079	711
Electrical and electronic equipment assemblers	855	694
Manufacturing labourers	NA	566

Source: Ministry of Labour and Social Affairs, 2013

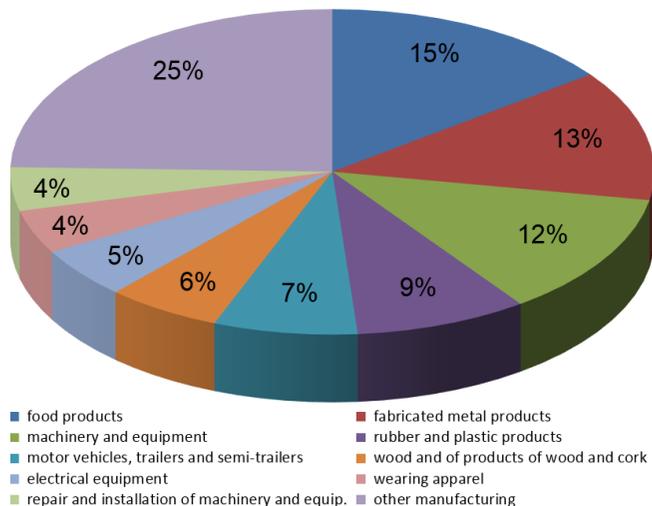
## TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Jihlava	149 km	93 km
Havlíckýv Brod	140 km	111 km
Zdar nad Sazavou	177 km	88 km
Třebíč	183 km	75 km

Source: Google Route Planner, 2013

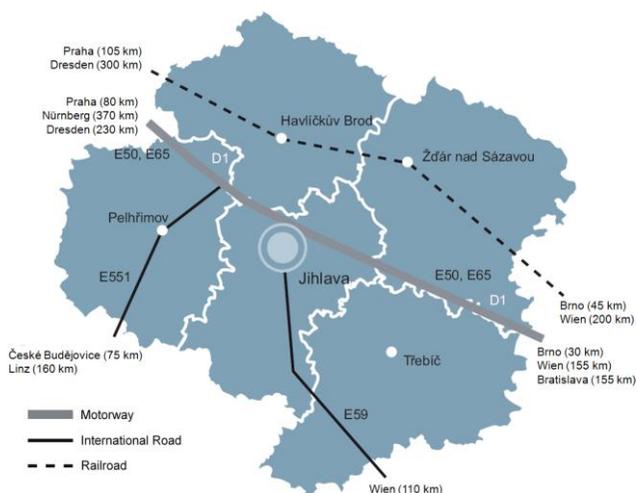
## COMPANIES BY PRODUCTION IN 2011

Number of enterprises\* in manufacturing: 139  
Enterprise density per 100 sq km: 2.04



\*with 100+ employees Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Bosch Diesel	Jihlava	Manufacture for motor vehicles	710	4,000 – 4,999
Automotive Lighting	Jihlava	Man. of electric lighting equip.	288	1,000 – 1,499
Kronospan	Jihlava	Man. of veneer sheets	216	250 - 499
Kostelecke uzeniny	Kostelec	Man. of food	192	1,500 – 1,999
Valeo Compressor	Humpolec	Man. of pumps, compressors	180	500 – 999
Futaba	Havlíckýv Brod	Manufacture for motor vehicles	158	500 – 999
Mann + Hummel	Nova Ves	Manufacture of machinery	153	500 – 999
ZZN Pelhřimov	Pelhrimov	Man. of feeds for farm animals	145	200 – 249
Stora Enso Timber	Zdirec	Sawmilling of wood	143	250 – 499
CTP Invest	Humpolec	Manufacture for motor vehicles	142	100 - 199
Draka Kably	Velke Mezirici	Man. of wires	142	250 – 499
Zdas	Zdar nad Sazavou	Manufacture of iron	131	2,500 – 2,999
Kronospan OSB	Jihlava	Manufacture of veneer sheets	127	50 – 99
Cooper - Standard Automotive	Zdar nad Sazavou	Manufacture for motor vehicles	123	500 - 999
I & C International	Třebíč	Manufacture of taps	109	1,000 – 1,499
IMI International	Humpolec	Manufacture of taps	97	500 – 999
Edscha Automotive	Kamenice nad Lipou	Automotive industry	83	250 - 499
Drevozpracující družstvo	Lukavec	Manufacture of veneer sheets	80	500 – 999
Agropodnik	Jihlava	Man. of chem. products	74	10 - 19
Moravske Kovarny	Jihlava	Man. of metal Products	62	500 - 999

Source: Bisnode, Company Monitor, 2013



## FOREIGN DIRECT INVESTMENT 2011

Region	EUR ths.
Zlin	1,932,869
Czech Republic Average	6,656,012

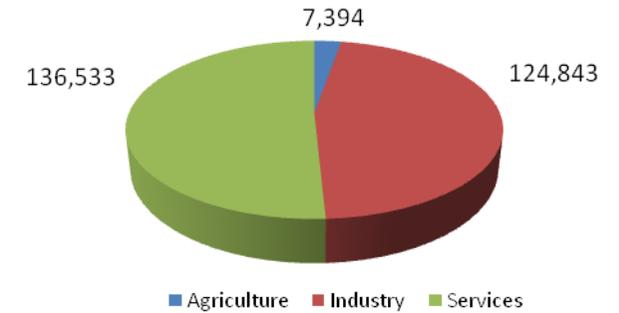
Source: Czech National Bank, CzechInvest, 2013

## EMPLOYMENT BY SELECTED SECTORS 2012

CZ-NACE code	Empl.
Mining and quarrying	.
Manufacturing	96,894
Electricity, gas, steam and air condit. supply	1,707
Construction	22,955
Information and communication	3,236
Financial and insurance activities	4,185
<b>TOTAL</b>	<b>268,770</b>

Source: Czech Statistical Office, 2013

## EMPLOYMENT BY OCCUPATION IN 2012



Source: Czech Statistical Office, 2013

## BASIC

Capital	Zlin
Population of capital city (2013)	75,555
Total population – region (2012)	587,693
Labour force – region (2012)	400,072
Population density	149.2

Source: Czech Statistical Office, 2013

## GDP IN REGION 2011

	Total (mil.EUR)	Per capita (EUR)
Zlin	7,419	12,554
Share of GDP of CR	4.7%	
Regional GDP per capita, EU 27 = 100	68	

Source: Czech Statistical Office, 2013

## AVERAGE UNEMPLOYMENT RATE

	2012	June 2013
Zlin Region	7.4	7.5
Czech Republic	7.0	7.3

Source: Czech Statistical Office, 2013

## EDUCATION 2012/2013

Zlin Region	Schools	Students	Graduates
Training centre	36	5,526	1,748
Secondary specialized school	68	21,335	5,363
Higher professional school	12	1,280	288
University	2	12,656	3,871

Source: Ministry of Education, Youth and Sport, 2013

## LANGUAGES AT UNIVERSITIES

Zlin Region	Students of the language
English	5,762
German	807

Source: Ministry of Education, Youth and Sport, 2012

## GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2012 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,427	1,956
Mechanical engineers	NA	1,564
Electrical engineers	NA	1,552
Accountants	NA	1,336
Economists	1,349	1,600
Electrical engineering technicians	NA	1,264
Mechanical engineering technicians	1,023	1,105
Secretaries	NA	911
Toolmakers and related workers	813	943
Mechanical machinery assemblers	776	711
Electrical and electronic equipment assemblers	646	694
Manufacturing labourers	NA	566

Source: Ministry of Labour and Social Affairs, 2013

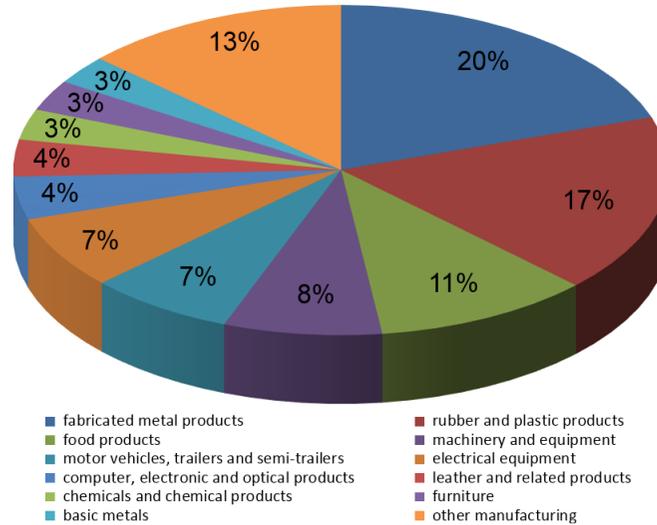
## TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Zlin	320 km	93 km
Kromeriz	290 km	61 km
Uherske Hradiste	300 km	73 km
Vsetin	347 km	120 km

Source: Google Route Planner, 2013

## COMPANIES BY PRODUCTION IN 2011

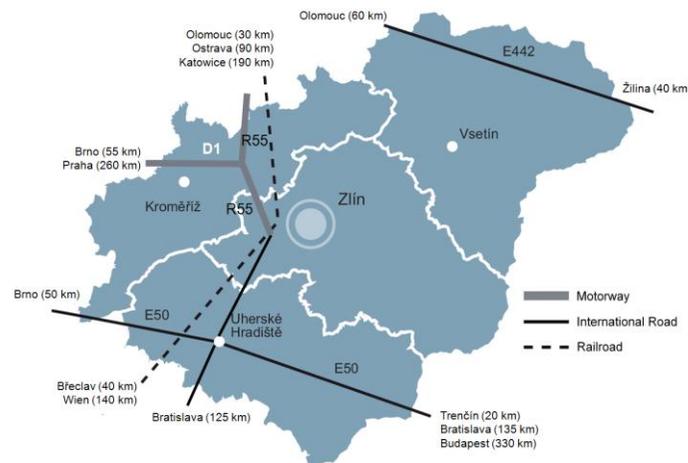
Number of enterprises\* in manufacturing: 167  
Enterprise density per 100 sq km: 4.20



\*with 100+ employees

Source: Czech Statistical Office, 2013

## TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2013

## TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Barum Continental	Otrokovice	Man. of rubber tyres and tubes	2,437	3,000 – 3,999
Continental HT Tyres	Otrokovice	Man. of rubber tyres and tubes	530	250 - 499
Continental	Otrokovice	Manufacture of tyres	491	250 - 499
Schott Solar	Valasske Mezirici	Manufacture of el. components	482	20 - 24
Deza	Valasske Mezirici	Man. of chemicals	378	500 – 999
Navos	Kromeriz	Man. of animal feeds	317	250 - 499
Hamé	Kunovice	Manufacture of food	185	500 - 999
CS Cabot	Valasske Mezirici	Man. of chemicals	129	500 - 999
Fatra	Napajedla	Manufacture of plastics	117	1,000 – 1,499
Woco STV	Vsetin	Automotive	111	500 - 999
Česká zbrojovka	Uhersky Brod	Man. of weapons	93	1,000 – 1,499
ON Semicon.	Roznov pod Radhostem	Man. of elec. components	80	1, 000 – 1, 499
MP Krasno	Valasske Mezirici	Man. of food	77	500 – 999
Indet Safety Systems	Vsetin	Man. of explosives	70	500 – 999
Slovakce strojirny	Uhersky Brod	Man. of lifting equipment	69	500 - 999
Greiner packaging	Slusovice	Man. of plastic packing goods	63	250 - 499
Tajmac ZPS	Zlin	Man. of metal forming mach.	55	500 - 999
Moravia Cans	Bojkovice	Man. of light metal packag.	54	250 - 499
Solartec	Roznov pod Radhostem	Man. of electronics	51	50 – 99
Austin Detonator	Vsetin	Man. of explosives	49	500 - 999

Source: Bisnode, Company Monitor, 2013