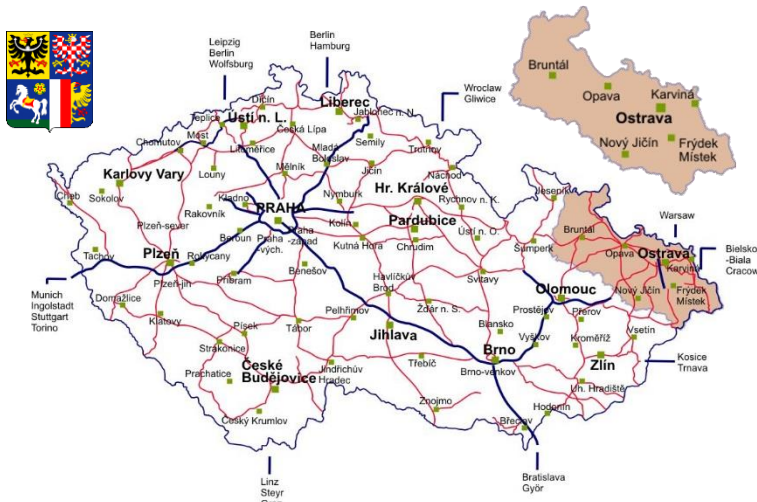


MORAVIA-SILESIA REGION

Regional office Moravia-Silesia; Tel: +420 595 198 480-1; ostrava@czechinvest.org; www.czechinvest.org/moravskoslezsky-kraj



BASIC

Capital	Ostrava
Population of capital city (2015)	294,200
Total population – region (2014)	1,217,676
Labour force - region (2014)	822,844
Population density	230.4

Source: Czech Statistical Office, 2015

GDP IN REGION 2013

	Total (mil.EUR)	Per capita (EUR)
Moravia-Silesia	14,442	11,800
Share of GDP of CR	9.8%	
Regional GDP per capita, EU 28 = 100	69	

Source: Czech Statistical Office, 2015

FOREIGN DIRECT INVESTMENT 2013

Region	EUR ths.
Moravia-Silesia	6,512,167
Czech Republic Average	6,950,752

Source: Czech National Bank, CzechInvest, 2015

EMPLOYMENT BY SELECTED SECTORS 2014

CZ-NACE code	Empl.
Mining and quarrying	14,538
Manufacturing	158,397
Electricity, gas, steam and air condit. supply	7,365
Construction	40,553
Information and communication	10,644
Financial and insurance activities	9,123
TOTAL	549,104

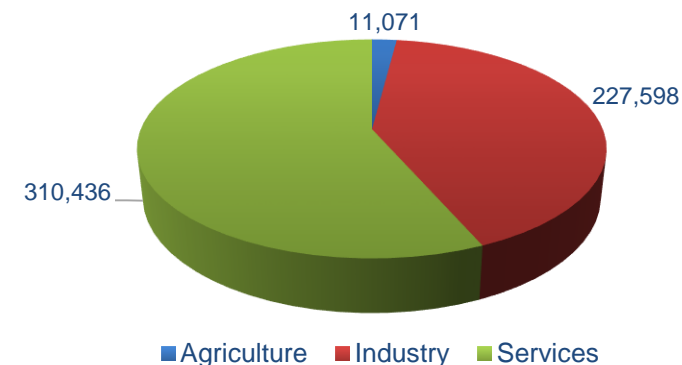
Source: Czech Statistical Office, 2015

AVERAGE UNEMPLOYMENT RATE

Region	2014	April 2015
Moravia-Silesia	10.1	9.1
Czech Republic	7.7	6.7

Source: Czech Statistical Office, 2015

EMPLOYMENT BY OCCUPATION IN 2014



Source: Czech Statistical Office, 2015

EDUCATION 2014/2015

Moravia-Silesia Region	Schools	Students	Graduates
Training centre	47	12,167	2,991
Secondary specialized school	88	25,568	5,565
Higher professional school	13	2,702	572
University	5	34,985	9,733

Source: Ministry of Education, Youth and Sport, 2015

LANGUAGE SKILLS IN THE POPULATION (in %)

Moravia-Silesia Region	Language skill – all levels
English	45.7
German	30.2
Russian	33.8

Note: All levels – fluent, active, passive

Source: STEM, June 2014

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GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2014 (EUR)		
Position	Region	CR
Manufacturing managers in manufacturing	1,810	1,876
Mechanical engineers	NA	1,464
Electrical engineers	1,466	1,472
Accountants	1,270	1,294
Economists	NA	1,544
Electrical engineering technicians	NA	1,165
Mechanical engineering technicians	1,001	1,076
Secretaries	728	817
Toolmakers and related workers	801	816
Mechanical machinery assemblers	896	804
Electrical and electronic equipment assemblers	NA	679
Manufacturing labourers	583	598

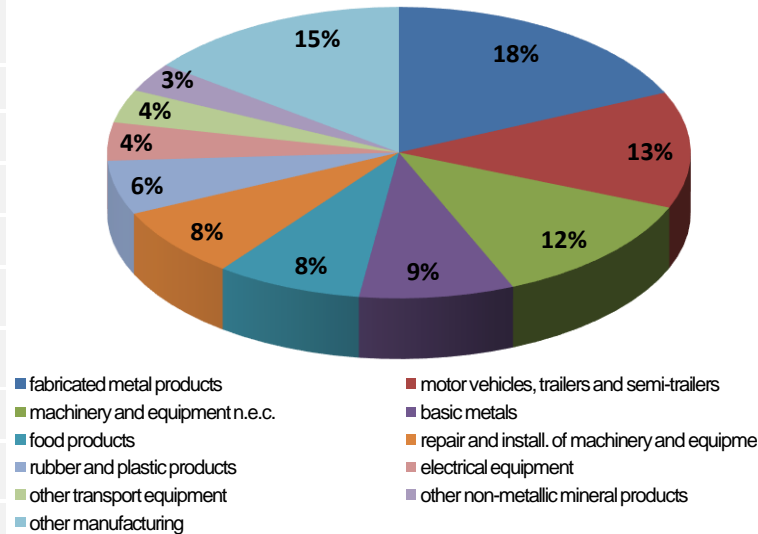
Source: Ministry of Labour and Social Affairs, 2015

TRAVEL DISTANCES		
From	To Prague Airport	To Ostrava Airport
Ostrava	395 km	25 km
Opava	393 km	42 km
Karvina	420 km	43 km
Frydek-Mistek	390 km	24 km

Source: Google Route Planner, 2015

COMPANIES BY PRODUCTION IN 2012

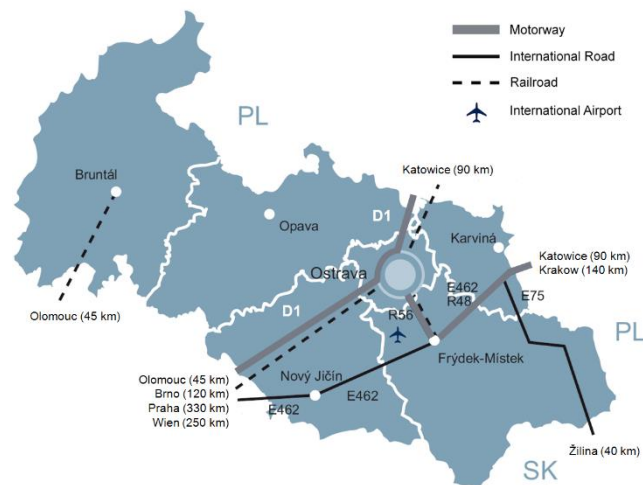
Number of enterprises* in manufacturing: 217
Enterprise density per 100 sq km: 4.00



*with 100+ employees

Source: Czech Statistical Office, 2015

TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2015

TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER mil./EUR)

Company	Location	Sector	Turnover	Employees
Hyundai Motor Man. Czech	Nizni Lhoty	Man. of motor vehicles	3953	2,500 – 2,999
ArcelorMittal Ostrava	Ostrava	Man. of basic iron and steel and of ferro-alloys	1500	5,000 – 9,999
Trinecke Zelezarny	Trinec	Man. of basic iron and steel and of ferro-alloys	1399	5,000 – 9,999
Mobis Automotive Czech	Nosovice	Man. of other parts for motor vehicles	849	500 - 999
Sungwoo Hitech	Ostrava	Man. of other parts for motor vehicles	618	1,500 – 1,999
Varroc Lighting Systems	Senov u Noveho Jicina	Man. of electric lighting equipment	474	2,000 – 2,499
Brose CZ	Koprivnice	Man. of other parts for motor vehicles	465	2,000 – 2,499
Vitkovice Steel	Ostrava	Man. of basic iron and steel and of ferro-alloys	382	1,000 – 1,499
Vitkovice Power Engineering	Ostrava	Man. of metal structures and parts of structures	325	2,000 – 2,499
Hyundai Dymos Czech	Nosovice	Man. of other parts for motor vehicles	243	250 - 499
ArcelorMittal Tubular Products	Ostrava	Man. of tubes, pipes, hollow of steel	237	1,000 – 1,499
Bonatrans Group	Bohumín	Man. of railway locomotives and rolling stock	216	1,000 – 1,499
BorsodChem Mchz	Ostrava	Man. of other organic basic chemicals	212	250 - 499
Vitkovice Heavy Machinery	Ostrava	Man. of bearings, gears, gearing and driving elements	202	1,000 – 1,499
Biocel Paskov	Paskov	Man. of pulp	176	250 - 499
Maxion Wheels Czech	Ostrava	Man. of other parts for motor vehicles	168	500 - 999
AL Invest Bridlicna	Bridlicna	Aluminium production	157	500 - 999
OKK Koksovny	Ostrava-Privoz	Manufacture of coke oven products	157	500 - 999
Model Obaly	Opava	Man. of corrugated paper	152	1,000 – 1,499
Brembo Czech	Ostrava	Man. of for motor vehicles	151	500 - 999

Source: Bisnode, Company Monitor, 2015