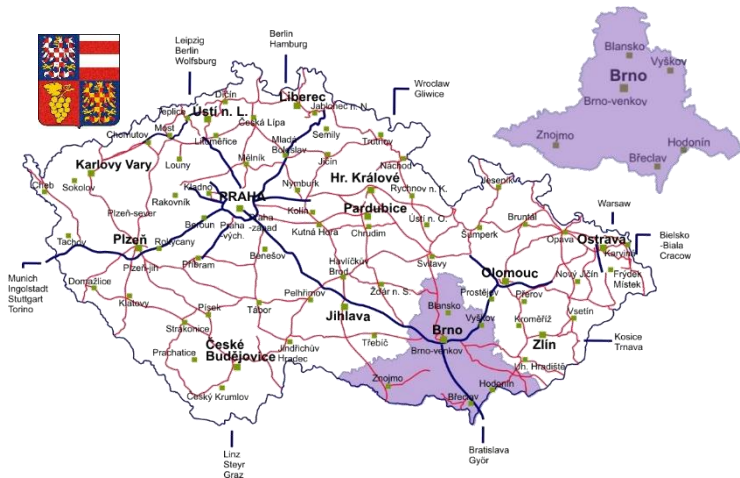


SOUTH MORAVIA REGION

Regional office South Moravia; Tel: +420 543 422 780-786; brno@czechinvest.org; www.czechinvest.org/jihomoravsky-kraj



BASIC

Capital	Brno
Population of capital city (2015)	377,440
Total population - region (2014)	1,172,853
Labour force – region (2014)	781,835
Population density	159.4

Source: Czech Statistical Office, 2015

GDP IN REGION 2013

	Total (mil.EUR)	Per capita (EUR)
South Moravia	16,117	13,792
Share of GDP of CR	10.9%	
Regional GDP per capita, EU 28 = 100	81	

Source: Czech Statistical Office, 2015

FOREIGN DIRECT INVESTMENT 2013

Region	EUR ths.
South Moravia	6,695,658
Czech Republic Average	6,950,752

Source: Czech National Bank, CzechInvest, 2015

EMPLOYMENT BY SELECTED SECTORS 2014

CZ-NACE code	Empl.
Mining and quarrying	2,993
Manufacturing	145,522
Electricity, gas, steam and air condit. supply	6,949
Construction	44,560
Information and communication	22,030
Financial and insurance activities	14,886
TOTAL	557,507

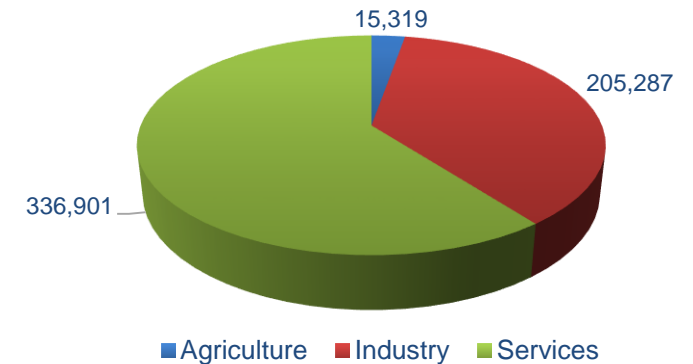
Source: Czech Statistical Office, 2015

AVERAGE UNEMPLOYMENT RATE

Region	2014	April 2015
South Moravia	8.3	7.4
Czech Republic	7.7	6.7

Source: Czech Statistical Office, 2015

EMPLOYMENT BY OCCUPATION IN 2014



Source: Czech Statistical Office, 2015

EDUCATION 2014/2015

South Moravia Region	Schools	Students	Graduates
Training centre	51	10,501	2,883
Secondary specialized school	77	22,148	4,818
Higher professional school	10	2,896	758
University	13	73,034	18,858

Source: Ministry of Education, Youth and Sport, 2015

LANGUAGE SKILLS IN THE POPULATION (in %)

South Moravia Region	Language skill – all levels
English	53.9
German	47.5
Russian	39.6

Note: All levels – fluent, active, passive

Source: STEM, June 2014

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GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2014 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,828	1,876
Mechanical engineers	1,307	1,464
Electrical engineers	NA	1,472
Accountants	1,110	1,294
Economists	NA	1,544
Electrical engineering technicians	1,104	1,165
Mechanical engineering technicians	962	1,076
Secretaries	798	817
Toolmakers and related workers	802	816
Mechanical machinery assemblers	NA	804
Electrical and electronic equipment assemblers	703	679
Manufacturing labourers	617	598

Source: Ministry of Labour and Social Affairs, 2015

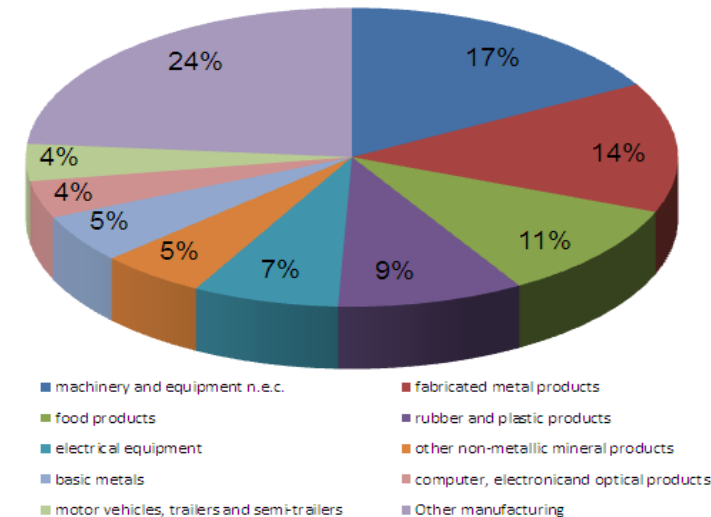
TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Brno	227 km	10 km
Hodonin	292 km	74 km
Blansko	253 km	39 km
Znojmo	224 km	72 km

Source: Google Route Planner, 2015

COMPANIES BY PRODUCTION IN 2012

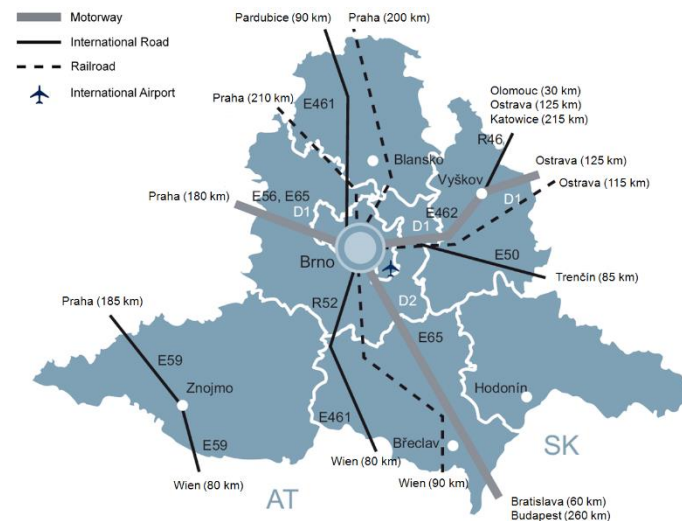
Number of enterprises* in manufacturing:	249
Enterprise density per 100 sq km:	3.45



**with 100+ employees*

Source: Czech Statistical Office, 2015

TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2015

TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Inventec (Czech)	Modrice - Central Trade Park	Man. of computers and peripheral equipment	681	250 - 499
FEI Czech Republic	Brno	Man. of instr. and appliances for measuring, and navigation	285	500 - 999
Tyco Electronics Czech	Kurim	Man. of electrical and electronic equipment for motor vehicles	284	2,000 – 2,499
Pegas Nonwovens	Znojmo	Man. articles made from non-wovens	206	250 - 499
Zetor Tractors	Brno	Man. of agricultural machinery	186	500 - 999
Penam	Brno	Man. of bread; goods and cakes	146	2,000 – 2,499
Hartmann - Rico	Veverska Bityska	Man. of pharm. preparations	146	1,500 – 1,999
Lear Corporation CR	Vyskov	Man. of other parts and accessories for motor vehicles	141	1,000 – 1,499
Moravskoslezské cukrovary	Hrusovany nad Jevisovkou	Man. of sugar	137	500 - 999
Afeed	Hustopec	Man. of prepared feeds	131	50 - 99
Kordarna Plus	Velka nad Velickou	Man. of other technical and industrial textiles	116	500 - 999
Nova Mosilana	Brno	Weaving of textiles	113	500 - 999
Ceskomoravský cement	Mokra-Horakov	Man. of cement	107	500 - 999
Gebauer a Griller Kabeltechnik	Mikulov	Man. of other electronic and electric wires	103	1,000 – 1,499
Juli Motorenwerk	Moravany	Man. of electric motors, generators and transformers	97	250 - 499
European Data Project	Komorany	Man. of games and toys	89	1,000 – 1,499
Metaldyne Oslavany	Oslavany	Man. of other parts and accessories for motor vehicles	85	250 - 499
Otis	Breclav	Man. of lifting and handling equipment	84	500 - 999
Vetropack Moravia Glass	Kyjov	Man. of hollow glass	80	250 - 499
Daikin Device CR	Brno	Man. of other compressors	79	250 - 499

Source: Bisnode, Company Monitor, 2015