

ZLIN REGION

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BASIC

Capital	Zlin
Population of capital city (2015)	75,112
Total population – region (2014)	585,261
Labour force – region (2014)	392,115
Population density	149.2

Source: Czech Statistical Office, 2015

GDP IN REGION 2013

	Total (mil.EUR)	Per capita (EUR)
Zlin	6,995	11,925
Share of GDP of CR	4.7%	
Regional GDP per capita, EU 28 = 100	70	

Source: Czech Statistical Office, 2015

FOREIGN DIRECT INVESTMENT 2013

Region	EUR ths.
Zlin	1,874,655
Czech Republic Average	6,950,752

Source: Czech National Bank, CzechInvest, 2015

EMPLOYMENT BY SELECTED SECTORS 2014

CZ-NACE code	Empl.
Mining and quarrying	.
Manufacturing	100,640
Electricity, gas, steam and air condit. supply	2,437
Construction	25,283
Information and communication	2,901
Financial and insurance activities	3,933
TOTAL	274,117

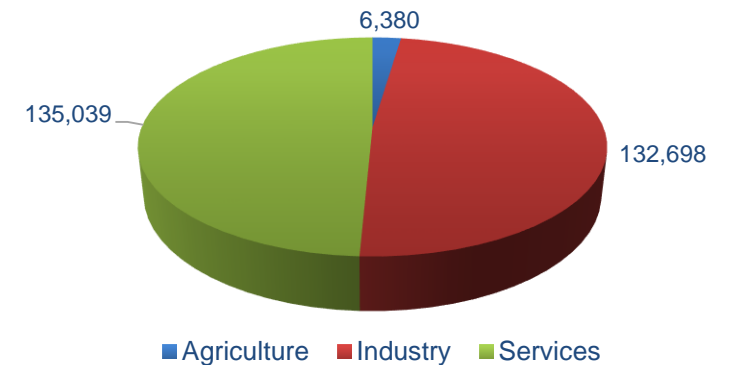
Source: Czech Statistical Office, 2015

AVERAGE UNEMPLOYMENT RATE

Region	2014	April 2015
Zlin	7.5	6.5
Czech Republic	7.7	6.7

Source: Czech Statistical Office, 2015

EMPLOYMENT BY OCCUPATION IN 2014



Source: Czech Statistical Office, 2015

EDUCATION 2014/2015

Zlin Region	Schools	Students	Graduates
Training centre	35	5,021	1,522
Secondary specialized school	49	12,201	2,792
Higher professional school	10	1,137	251
University	2	10,558	3,319

Source: Ministry of Education, Youth and Sport, 2015

LANGUAGE SKILLS IN THE POPULATION (in %)

Zlin Region	Language skill – all levels
English	54.5
German	44.1
Russian	42.4

Note: All levels – fluent, active, passive

Source: STEM, June 2014

GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2014 (EUR)

Position	Region	CR
Manufacturing managers in manufacturing	1,419	1,876
Mechanical engineers	1,357	1,464
Electrical engineers	NA	1,472
Accountants	986	1,294
Economists	1,462	1,544
Electrical engineering technicians	NA	1,165
Mechanical engineering technicians	1,055	1,076
Secretaries	NA	817
Toolmakers and related workers	800	816
Mechanical machinery assemblers	NA	804
Electrical and electronic equipment assemblers	653	679
Manufacturing labourers	NA	598

Source: Ministry of Labour and Social Affairs, 2015

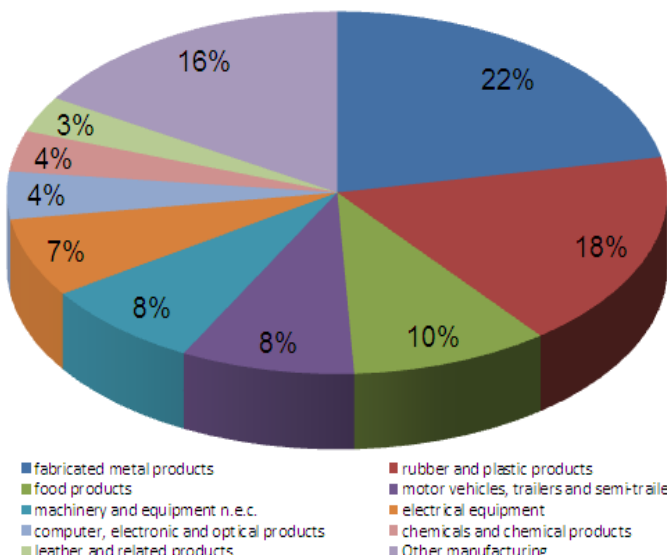
TRAVEL DISTANCES

From	To Prague Airport	To Brno Airport
Zlin	320 km	93 km
Kromeriz	290 km	61 km
Uherske Hradiste	300 km	73 km
Vsetin	347 km	120 km

Source: Google Route Planner, 2015

COMPANIES BY PRODUCTION IN 2012

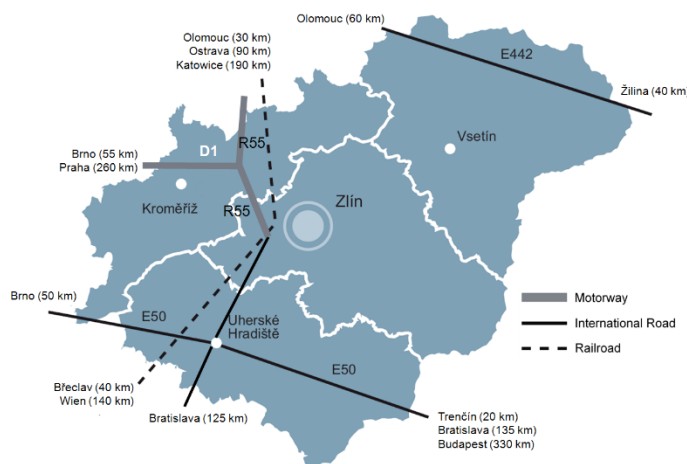
Number of enterprises* in manufacturing: 165
Enterprise density per 100 sq km: 4.15



*with 100+ employees

Source: Czech Statistical Office, 2015

TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2015

TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))

Company	Location	Sector	Turnover	Employees
Continental Barum	Otrokovice	Man. of rubber tyres; retreading and rebuilding	2,710	3,000 – 3,999
Continental HT Tyres	Otrokovice	Man. of rubber tyres; retreading and rebuilding	620	500 - 999
Continental výroba pneumatik	Otrokovice	Man. of rubber tyre; retreading and rebuilding	553	250 - 499
Deza	Valasske Mezirici	Man. of other organic basic chemicals	401	1,000 – 1,499
Hame	Kunovice	Production of meat and poultry meat products	185	500 - 999
CS Cabot	Valasske Mezirici	Man. of other inorganic basic chemicals	136	100 - 199
Lukrom	Lipa	Man. of prepared feeds for farm animals	121	250 - 499
Fatra	Napajedla	Man. of plastic plates, sheets, tubes and profiles	119	1,000 – 1,499
Ceska zbrojovka	Uhersky Brod	Man. of weapons and ammunition	110	1,500 – 1,999
Woco STV	Vsetin	Man. of other parts and accessories for motor vehicles	100	500 - 999
ON Semiconductor CR	Roznov pod Radhostem	Man. of electronic components	93	1,500 – 1,999
Slovsacke strojirny	Uhersky Brod	Man. of lifting and handling equipment	91	1,500 – 1,999
Indet Safety Systems	Vsetin	Man. of explosives	83	500 - 999
MP Krasno	Valasske Mezirici	Production of meat and poultry meat products	80	1,000 – 1,499
D Plast	Zlin	Man. of plastic plates, sheets, tubes and profiles	77	100 - 199
Aircraft Industries	Kunovice	Man. of air and spacecraft and related machinery	72	1,000 – 1,499
TES Vsetin	Vsetin	Man. of electric motors, generators and transformers	69	500 - 999
greiner packaging slusovice	Slusovice	Man. of plastic packing goods	66	250 - 499
Saker	Kromeriz	Aluminium production	64	100 - 199
Chropynska strojirna	Chropyne	Man. of lifting and handling equipment	60	250 - 499

Source: Bisnode, Company Monitor, 2015