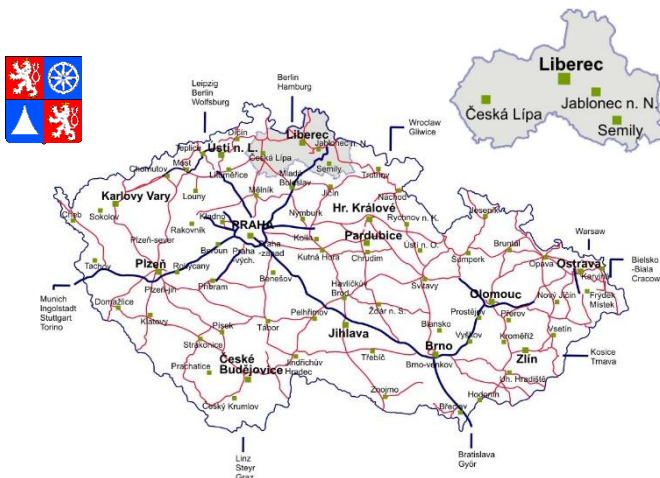


LIBEREC REGION

Regional office Liberec; Tel: +420 482 313 225; liberec@czechinvest.org; www.czechinvest.org/liberecky-kraj



BASIC

Capital	Liberec
Population of capital city (2015)	102,562
Total population – region (2014)	438,851
Labour force - region (2014)	291,988
Population density	139.2

Source: Czech Statistical Office, 2015

GDP IN REGION 2013

	Total (mil.EUR)	Per capita (EUR)
Liberec	4,812	10,975
Share of GDP of CR	3.3%	
Regional GDP per capita, EU 28 = 100	64	

Source: Czech Statistical Office, 2015

FOREIGN DIRECT INVESTMENT 2013

Region	EUR ths.
Liberec	2,306,486
Czech Republic Average	6,950,752

Source: Czech National Bank, CzechInvest, 2015

EMPLOYMENT BY SELECTED SECTORS 2014

CZ-NACE code	Empl.
Mining and quarrying	1,485
Manufacturing	76,963
Electricity, gas, steam and air condit. supply	0,680
Construction	14,998
Information and communication	3,662
Financial and insurance activities	3,861
TOTAL	200,794

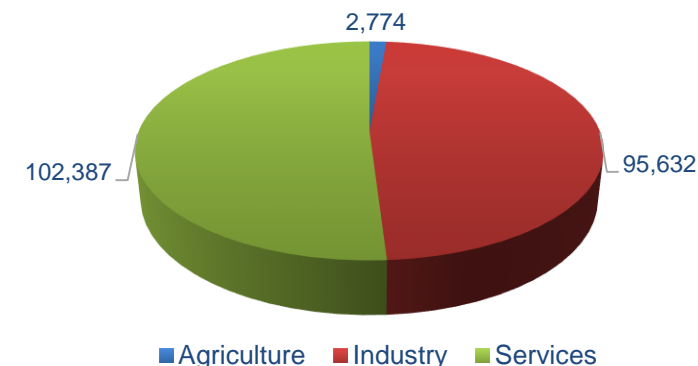
Source: Czech Statistical Office, 2015

AVERAGE UNEMPLOYMENT RATE

Region	2014	April 2015
Liberec	8.1	7.1
Czech Republic	7.7	6.7

Source: Czech Statistical Office, 2015

EMPLOYMENT BY OCCUPATION IN 2014



Source: Czech Statistical Office, 2015

EDUCATION 2014/2015

Liberec Region	Schools	Students	Graduates
Training centre	17	4,248	896
Secondary specialized school	37	7,935	1,602
Higher professional school	5	391	80
University	1	7,232	1,673

Source: Ministry of Education, Youth and Sport, 2015

LANGUAGE SKILLS IN THE POPULATION (in %)

Liberec Region	Language skill – all levels
English	48.5
German	42.1
Russian	41.7

Note: All levels – fluent, active, passive

Source: STEM, June 2014

GROSS MONTHLY WAGES (MEDIAN) FOR SELECTED POSITIONS 2014 (EUR)		
Position	Region	CR
Manufacturing managers in manufacturing	1,781	1,876
Mechanical engineers	1,507	1,464
Electrical engineers	NA	1,472
Accountants	1,078	1,294
Economists	NA	1,544
Electrical engineering technicians	1,147	1,165
Mechanical engineering technicians	1,092	1,076
Secretaries	NA	817
Toolmakers and related workers	825	816
Mechanical machinery assemblers	822	804
Electrical and electronic equipment assemblers	NA	679
Manufacturing labourers	732	598

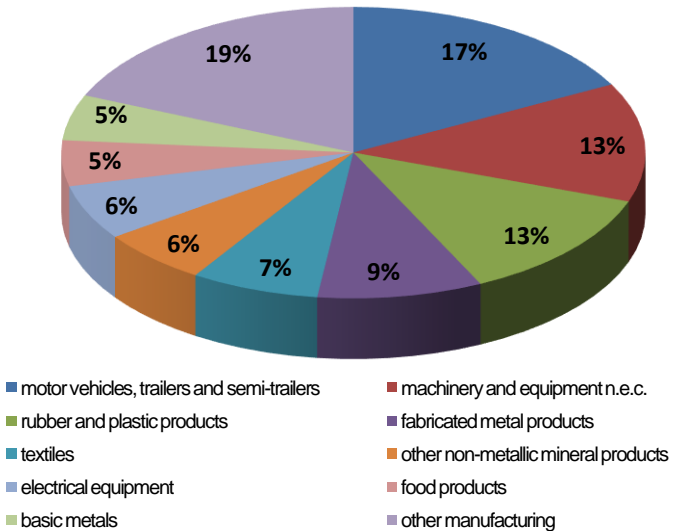
Source: Ministry of Labour and Social Affairs, 2015

TRAVEL DISTANCES	
From	To Prague Airport
Liberec	130 km
Česká Lípa	100 km
Jablonec nad Nisou	130 km
Semily	130 km

Source: Google Route Planner, 2015

COMPANIES BY PRODUCTION IN 2012

Number of enterprises* in manufacturing: 99
Enterprise density per 100 sq km: 3.11



*with 100+ employees

Source: Czech Statistical Office, 2015

TRANSPORT INFRASTRUCTURE



Source: CzechInvest, 2015

TOP 20 COMPANIES IN MANUFACTURING INDUSTRY (RANKED BY TURNOVER (mil./EUR))				
Company	Location	Sector	Turnover	Employees
TRW Automotive Czech	Jablonec nad Nisou	Man. of other parts and accessories for motor vehicles	406	1,000 – 1,499
Denso Manufacturing Czech	Liberec	Man. of non-domestic cooling and ventilation equipment	405	1,500 – 1,999
Johnson Controls Automobilové Soucastky	Ceska Lipa	Man. of other parts and accessories for motor vehicles	386	4,000 – 4,999
Magna Exteriors & Interiors (Bohemia)	Liberec	Man. of other parts and accessories for motor vehicles	379	2,500 – 2,999
Johnson Controls Autobaterie	Ceska Lipa	Man. of batteries and accumulators	326	500 - 999
Ontex CZ	Turnov	Man. of household and sanitary goods	308	500 - 999
Benteler CR	Chrastava	Man. of other parts and accessories for motor vehicles	301	1,000 – 1,499
Inteva Products CR	Liberec	Man. of other parts and accessories for motor vehicles	217	500 - 999
Fehrer Bohemia	Ceska Lipa	Man. of other parts and accessories for motor vehicles	166	1,500 – 1,999
Monroe Czechia	Hodkovice n. Mohelkou	Man. of other parts and accessories for motor vehicles	148	500 - 999
Grupo Antolin Turnov	Turnov	Man. of other plastic products	122	500 - 999
Devro	Jilemnice	Man. of plastic plates, sheets, tubes and profiles	120	1,000 – 1,499
Sklostroj Turnov CZ	Prepere	Man. of other special-purpose machinery n.e.c.	113	200 - 249
GEA Heat Exchangers	Liberec	Man. of non-domestic cooling and ventilation equipment	81	500 - 999
Bombardier Transportation CR	Ceska Lipa	Man. of railway locomotives and rolling stock	74	500 - 999
TI Group Automotive Systems	Jablonec nad Nisou	Man. of other parts and accessories for motor vehicles	69	500 - 999
Kamax	Turnov	Man. of fasteners and screw machine products	65	500 - 999
Grupo Antolin Bohemia	Chrastava	Man. of other parts and accessories for motor vehicles	63	250 - 499
Knorr-Bremse Systémy pro užitková vozidla	Straz nad Nisou	Man. of other parts and accessories for motor vehicles	62	250 - 499
KSM Castings CZ	Hradec nad Nisou	Casting of light metals	60	500 - 999

Source: Bisnode, Company Monitor, 2015