

Welcome to the Moravian-Silesian region

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Regional project manager

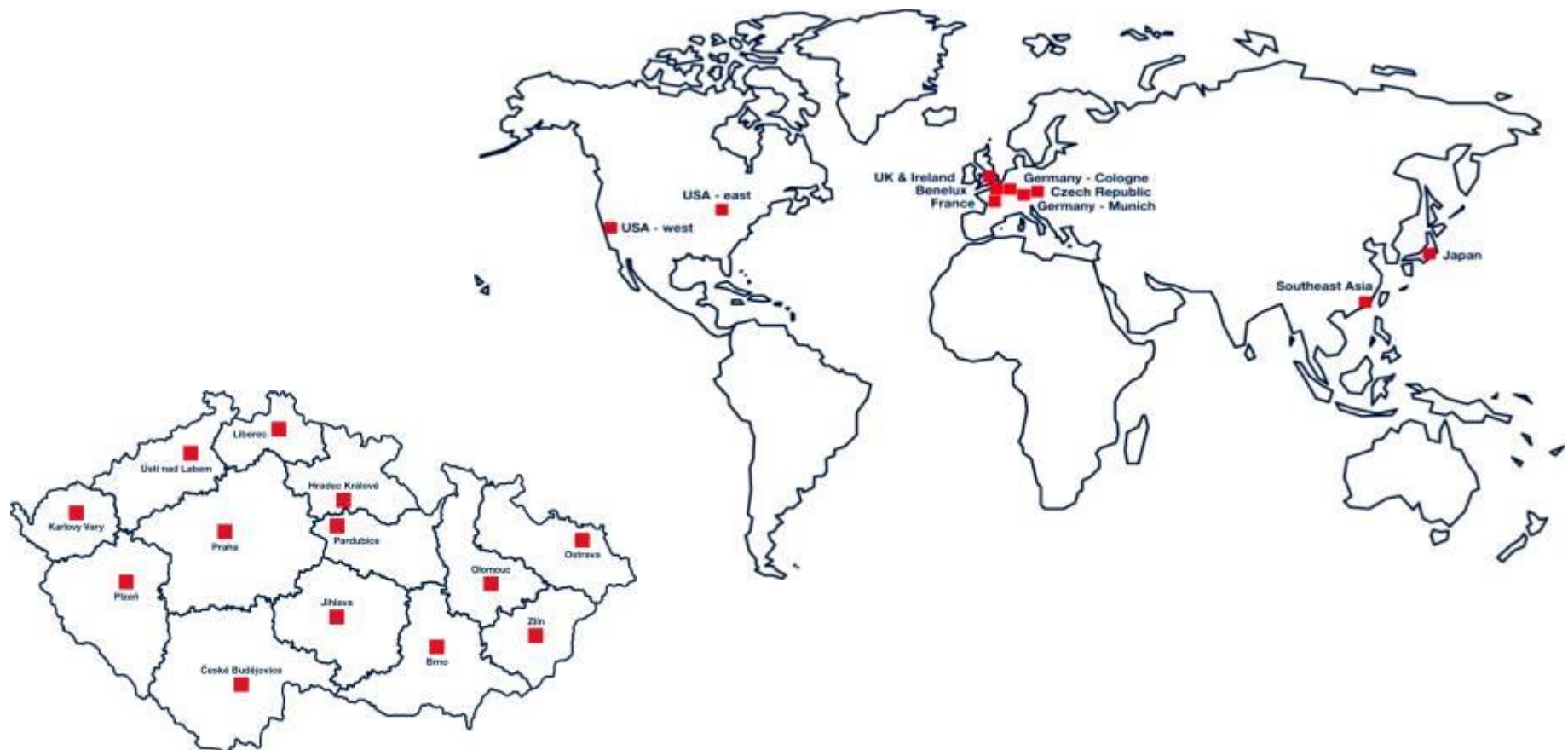
19.4.2007

CzechInvest

Investment & Business Development Agency



Regional and Foreign Offices



Regional Overview



Area (km²)	5,427
Total Population 2006	1 250 769
Capital of the region :	
Ostrava 2006	310 078
Major regional cities :	
-- Havířov 2006	84 427
-- Karviná 2006	63 385
-- Opava 2006	59 426
Labour force 2006	640 716
GDP per capita 2006	7 966 EUR



Source : Czech Statistical Office, 2006

Human Resources

Region	Unemployment rate	Gross monthly wages
Czech Republic	7,7%	673 EUR
MS region	12,4%	607 EUR

Districts	Unemployment rate	Gross monthly wages
Bruntál	13,7%	525 EUR
Frýdek - Místek	11,1%	576 EUR
Karviná	17,0%	549 EUR
Nový Jičín	9,1%	593 EUR
Opava	10,9%	542 EUR
Ostrava	12,4%	673 EUR

Source : Czech Statistical Office, 2006



Education



type of school	number of schools/faculties	num. of students*	num. of graduates**
Secondary schools			
technical fields	66	22,193	5,608
economical fields	73	20,371	4,957
ICT fields	30	6,801	1,619
Higher professional schools			
technical fields	3	181	55
economical fields	9	1,340	367
ICT fields	1	47	19
Universities + colleges			
Technical	1	12,669	1,345
Economical	4	8,923	1,502
ICT fields	4	3,317	463

Source: City Invest Czech 06/07

*2005/2006 school year **2004/2005 school year

Universities in MS region



∅ **VŠB - TU Ostrava** (19 000)

∅ **The University of Ostrava** (8 000)

∅ **The Business School of Ostrava** (1 380,
private)

∅ **The Silesian University of Opava**
(5 000)

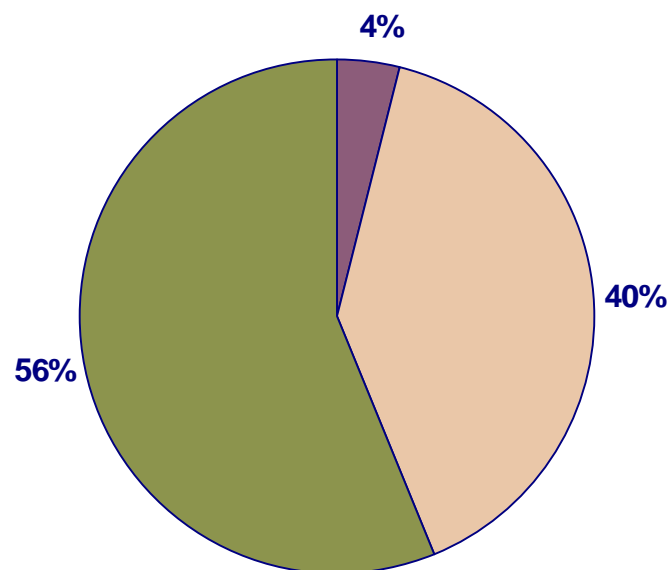


Structure of Economy

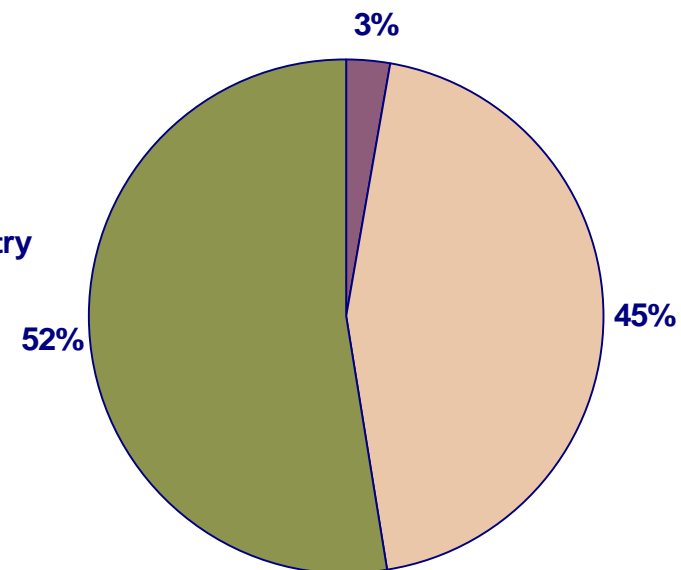
Split by Number of Employees in the Sector



Czech Republic



MS region



- Agriculture & forestry
- Industry
- Services

Source: Czech Statistical Office, 2006

Major Foreign Investors

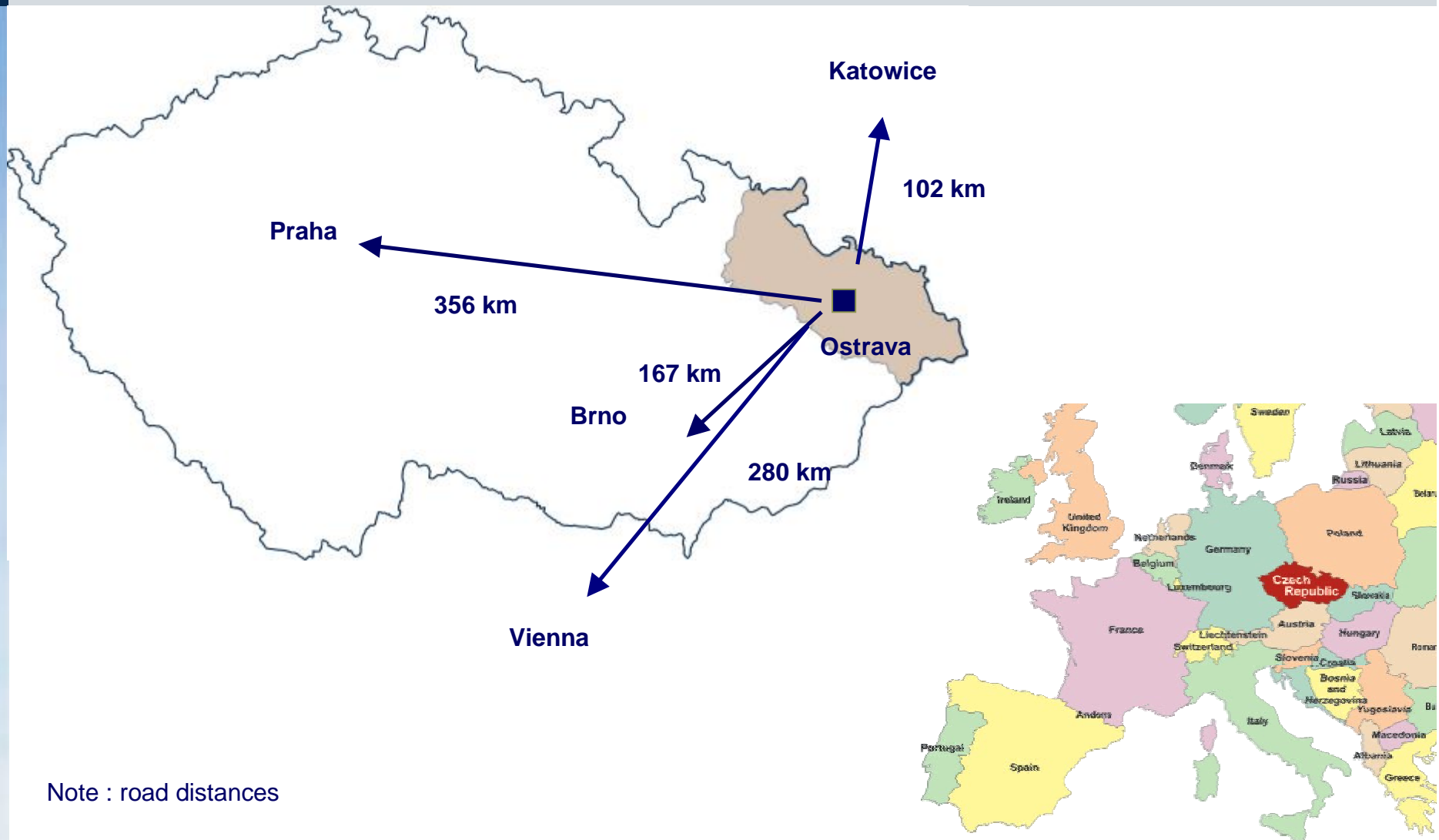
Selected Companies in the Region



Name of company	Country of origin	Sector	Location
Hundai	Korea	Automotive industry	Nošovice
OSRAM Bruntál spol. s r.o.	Germany	Electrical industry	Bruntál
AUTOPAL s.r.o.	USA	Automotive industry	Nový Jičín
Vesuvius Solar Crucible, s.r.o.	Great Britain	Glass Industry	Frýdek-Místek
Bang & Olufsen s.r.o.	Denmark	Electronic industry	Nový Jičín
KSR Industrial, s.r.o.	Canada	Automotive industry	Opava
VÍTKOVICE HEAVY MYCHINERY a.s.	Czech Republic	Engineering	Ostrava

Source : City Invest Czech 06/07

Location

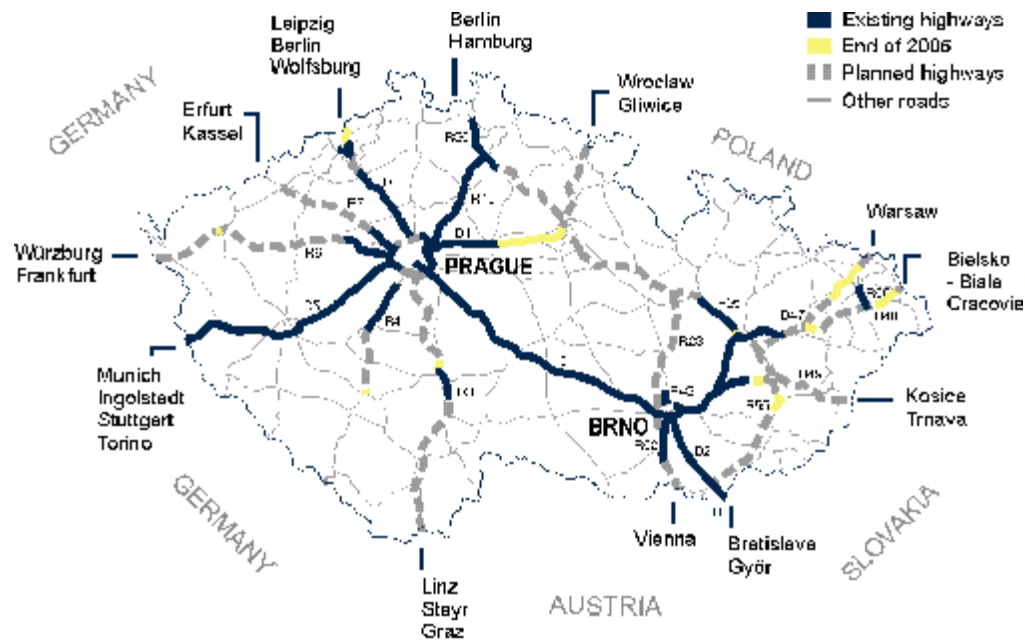


Note : road distances

Transport

Road and Motorway Network

Highway	D47	Prague – Olomouc - Ostrava (expected)
	E462	Nový Jičín – Frýdek-Místek – Český Těšín – (Poland)
Main roads	I/11	Bruntál – Opava – Ostrava – Český Těšín – (Slovakia)
	I/57R7	Opava – Krnov – Bartultovice – (Poland)



Source: www.kr-moravskoslezsky.cz, 2007

Transport

International Airports and Railroads



International railways	270	(part of 2nd corridor) Breclav - Prerov - Ostrava - Bohumin
	320	Bohumin - Cesky Tesin - Slovak border - Kosice (Slovakia)
	316, 310	Ostrava - Opava - Bruntal - Olomouc

Airport Letiště Leoše Janáčka (Ostrava-Mošnov) 25 km from Ostrava



Ostrava - Mošnov

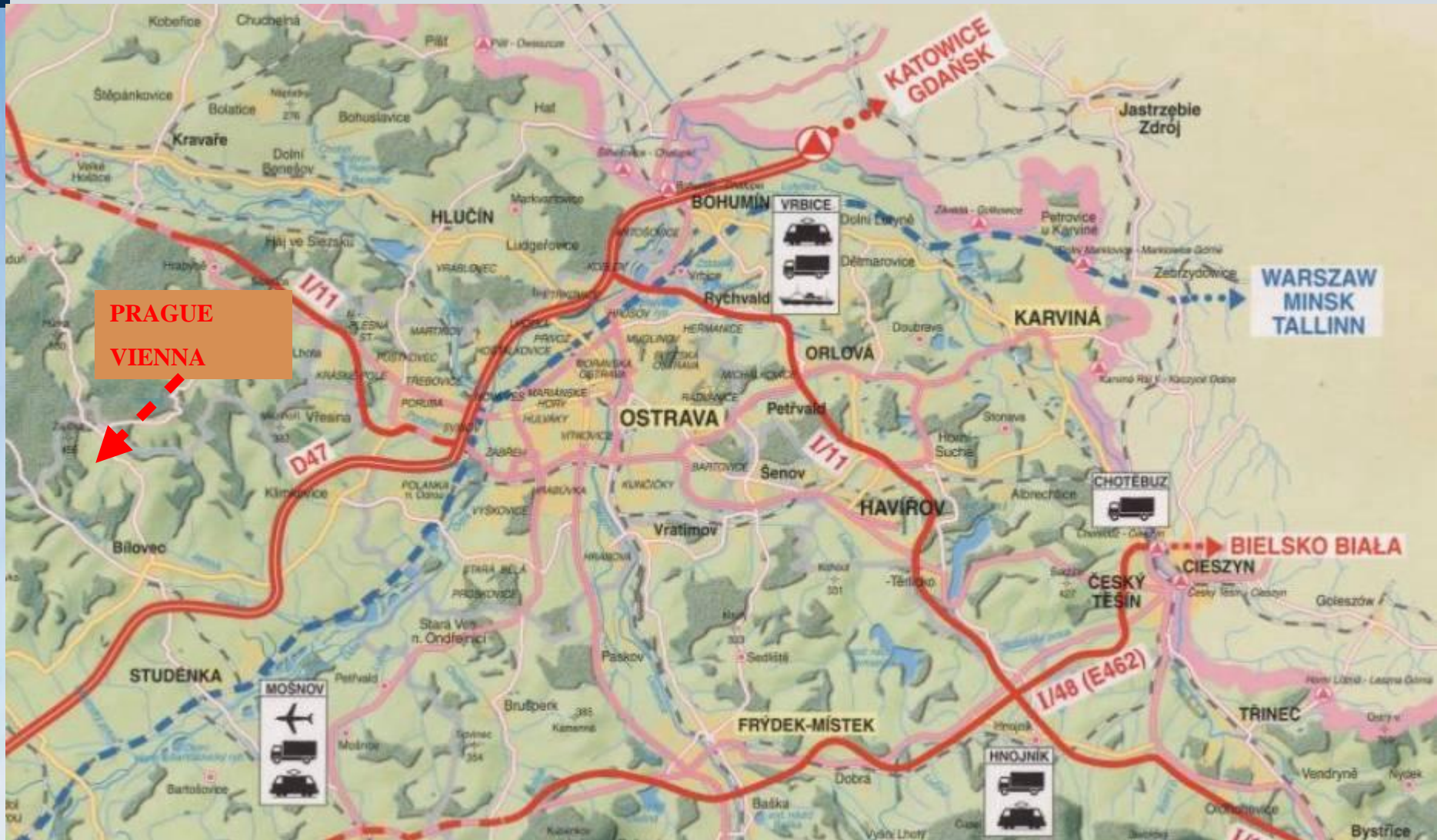
Num. passengers	309 000/year
Direct connections	2

Scheduled connections

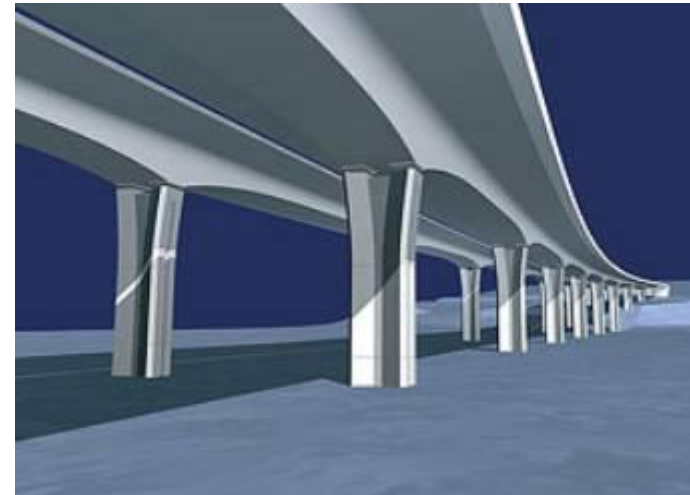
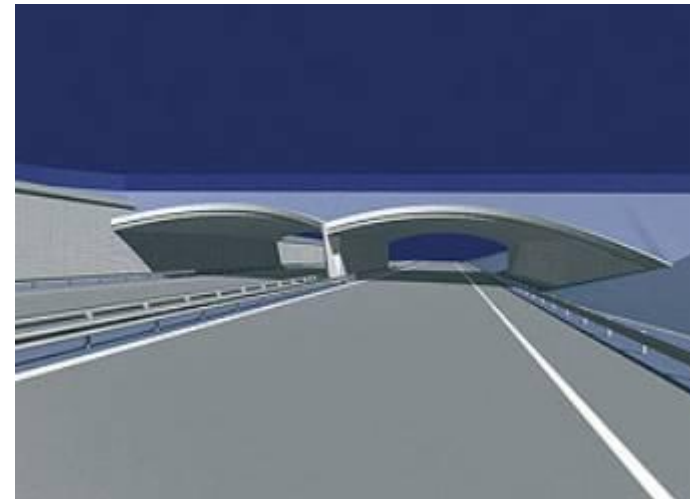
Praha	8x/daily
Vídeň	9x/daily

Source : www.kr-moravskoslezsky.cz,2007

Future: D47



Highway D47



Culture

- Ø Five theatres, one world-class puppet theatre
- Ø Janáček Philharmonic Orchestra
- Ø Ostrava ZOO
- Ø Silesian-Ostrava Castle
- Ø MINIUNI – a miniature world of Europe’s greatest structures
- Ø Stodolní street
- Ø Spa: Karlova Studánka, Klimkovice, Darkov

Festivals:

- Ø Colours of Ostrava
- Ø Janacek May International Music Festival
- Ø Spectaculo Interesse Puppet Festival



Sport, golf

Ø The Golden Spike International Athletics Meet

Ø FC Baník Ostrava

Ø Vítkovice Hockey Team

Ø Davis cup - tennis

Ø Golf courses – Šilheřovice,
Ropice, Čeladná



Industrial zone

- øFrýdek-Místek Chlebovice (fully occupied)
- øKarviná Nové Pole (9 ha free)
- øKopřivnice (fully occupied)
- øKrnov (1.5 ha)
- øOstrava – Hrabová – CTP (40 ha free)
- øOstrava – Mošnov
- øTřanovice – private (67 ha)
- øBolatice –(5 ha)



Brownfields

- øNumerous brownfields in the MS region
- øLargest brownfield in the CR – Dolní oblast Vítkovice (300 ha)

See note below:

- øDůl František - Horní Suchá (25ha)
- øMartinská čtvrť - Frenštát pod Radhoštěm (9ha)
- øHrušov - Ostrava (45ha)
- øDřevokombinát - Vrbno pod Pradědem (23ha)



Developer's projects



- ØCTP – office building in the Ostrava city center
- ØRed Group – Orchard office and hotel complex
- ØSekyra Group – new industrial zone
- ØMulti Development – Karolína
- ØOrco – new hotel in the Ostrava city center



Science and Technology Park



VTP – located on the campus of Technical University of Ostrava

Companies on site:

INGELECTRIC

ELCOM

SIEMENS kolejová vozidla

TIETOENATOR

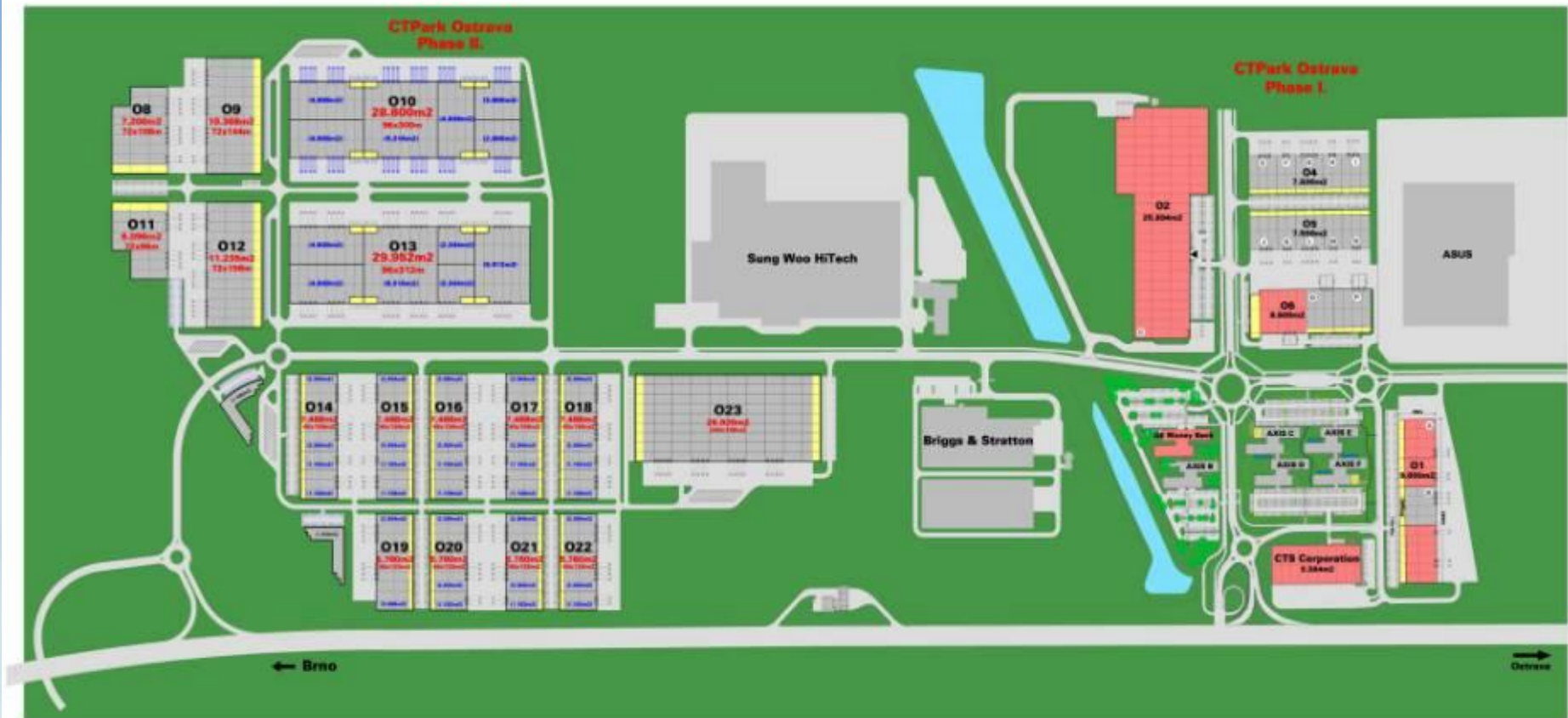
VAE AUSYS

ROPER INDUSTRIES

IDS SCHEER



CTP Ostrava - Hrabová



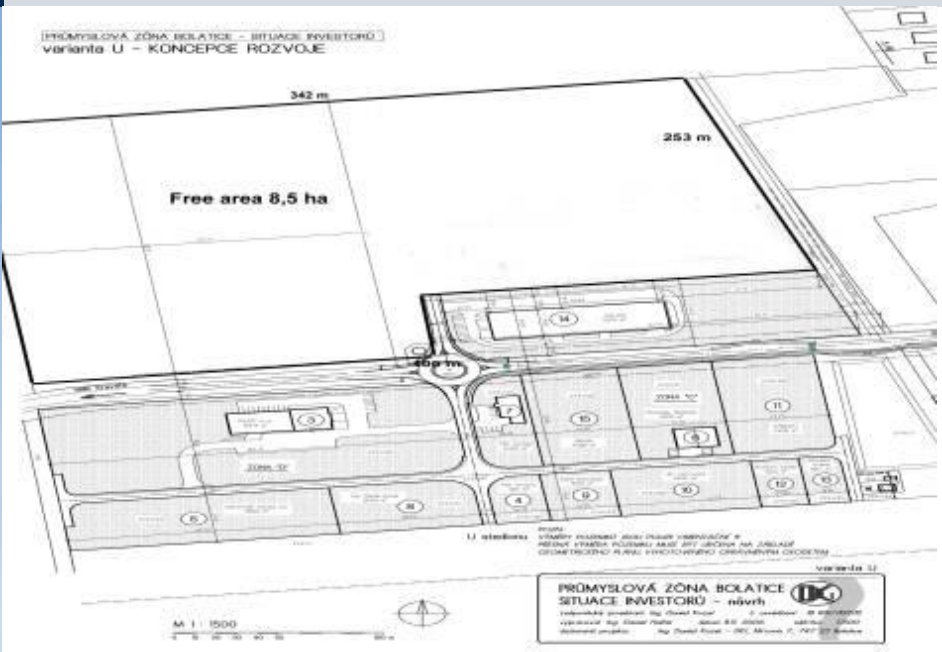
CTP Reality



Karviná Nová pole I. + II.

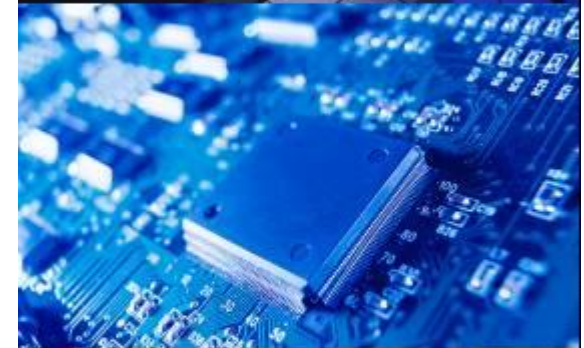


Bolatice – industrial zone



Regional Benefits

- International schools
- Technology centres
- Research centres
- New industrial sites



Thank You for Your Attention

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