









#### Dear Reader,

you now find yourself at the beginning of Czechlnvest's Annual Report for 2013. This year's report is different and more streamlined, and its layout is more demanding, but the data contained within it are more favourable. The same was true of investments and business projects in 2013. Czechlnvest registered growth in the number of mediated projects that were smaller in scale but very technologically advanced.

First under the leadership of Petr Očko and then Marian Piecha, Czechlnvest again began the process of strengthening its role in 2013. The agency is now selecting the fundamental strategy of the race it has chosen to run in order to achieve its objective, which is to be a successful, pro-client agency that provides both foreign investors and Czech companies with high-quality services and to thus rebuild its reputation. The result of this effort will be numerous, much needed new jobs.

I would like to thank everyone who is cheering us on.

Ondřej Votruba



## **About CzechInvest**

CZECHINVEST

Though running is an individual sport, you need to have a well-coordinated team around you in order to reach the top.

Basic information Areas of support

Provided services Organisational structure

Staff structure Employee turnover











- Basic information
- Areas of support
- Provided services
- Organisational structure
- Staff structure
- Employee turnover

#### **Basic information**

Czechlnvest contributes to the improvement of the business environment in the Czech Republic and strives to increase the competitiveness of the Czech economy.

Since its establishment in 1992, the agency has annually helped to mediate new investment projects, thanks to which thousands of long-term jobs have been and will be created.

Czechlnyest is a state contributory organisation subordinate to the Ministry of Industry and Trade of the Czech Republic and is a reliable partner for business development.















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#### Areas of support – sectors

Czechlowest contributes to the development of Czech business infrastructure by providing support from FU structural funds and from the national budget of the Czech Republic in three basic areas:

HR and employment

Enterprise and innovation

Research and development

Czechlnvest offers a broad range of services to investors operating in the agency's designated priority sectors:



Automotive industry



Aerospace industry



Mechanical engineering



Life Sciences



Electronics and electrical engineering



IT. software development



Shared services



Nanotechnology



Clean technologies









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#### All services are provided free of charge

- Provision of information on possibilities of support for small and medium-sized enterprises
- Introduction of aid programmes financed by the EU and by the state
- Formal consulting pertaining to projects
- Administration of a business-property database
- Support for suppliers administration of a database of Czech supplier firms
- Support in the course of investment-project implementation
- Mediation of state investment aid
- Provision of aftercare services to foreign investors already operating in the Czech Republic, assurance of support for reinvestments





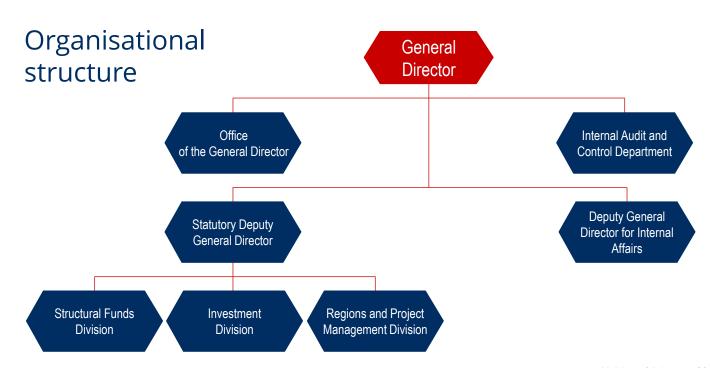




Basic information

**CZECHINVEST** 

- Areas of support
- Provided services
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#### Structure of the staff by age and educational attainment

Breakdown of employees by age and gender

As at 31 December 2013

AGE	MEN	WOMEN	TOTAL	%
up to 20	0	0	0	0.00%
21—30	23	86	109	47.60%
31—40	44	37	81	35.37%
41—50	3	13	16	6.99%
51—60	5	9	14	6.11%
61+	7	2	9	3.93%
TOTAL	82	147	229	100.00%
	35.81%	64.19%	100%	

Breakdown of employees by educational attainment and gender

As at 31 December 2013

EDUCATION ATTAINMENT	MEN	WOMEN	TOTAL	%
Elementary	0	1	1	0.44%
Vocational	0	1	1	0.44%
Secondary professional	0	0	0	0.00%
Full secondary	3	12	15	6.55%
Full secondary professional	4	25	29	12.66%
Higher professional	5	8	13	5.68%
University	70	100	170	74.24%
TOTAL	82	147	229	100.00%











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#### Employee turnover

Summary data on creation and termination of employment relationships in 2013



#### **Duration of employment relationships**

PERIOD OF DURATION	NUMBER	%
Up to 5 years	169	73.80%
Up to 10 years	48	20.96%
Up to 15 years	6	2.62%
Up to 20 years	5	2.18%
More than 20 years	1	0.44%
TOTAL	229	100.00%



## **Economics**

The more difficult the route, the better you must distribute your strengths.

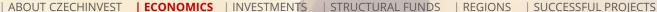
Economics in 2013

Development of overall costs, 2006-2013

Costs by sources of financing

Structure and year-on-year development of costs and revenues















#### Economics in 2013

- Costs by sources of financing
- Development of overall costs. 2006-2013
- Structure and year-on-year development of costs and revenues

#### Czechlnvest's management of financial resources in 2013

+19,247,986.26 CZK

Czechlnvest's management of financial resources in 2013 ended with an improved economic result.

In 2012 Czechlnyest accomplished the tasks entrusted to it in the full extent in accordance with its statutes. In addition to administration of the Operational Programme Enterprise and Innovation (OPEI) and Operational Programme Human Resources and Employment (OPHRE) – EDUCA, the agency was also involved in numerous other projects (OPEI SA – CzechAccelerator, OPEI SA – CzechEkoSystem, ClusterCOOP, Centramo and SPINNET)...



























- Costs by sources of financing
- Development of overall costs, 2006–2013
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## Costs by individual sources of financing

SOURCE OF FINANCING	COSTS (CZK'000)
Contribution for activities	226,422
Of which operations	225,397
Of which the Business Property and Infrastructure Support Programme	1,025
TP OPEI	68,937
SA OPEI – CzechAccelerator 2011–2014	6,334
SA OPEI – CzechEkoSystem	2,260
ORPHE – EDUCA	5,064
RESTART 2013 (Assistance programme of the Ministry of Industry and Trade)	6,508
Other projects (Cluster COOP, CENTRAMO, SPINNET)	1,933
TOTAL	317,458









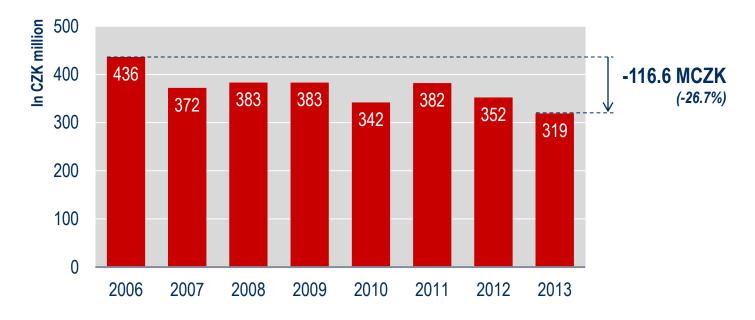
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- Costs by sources of financing
- Development of overall costs, 2006-2013
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#### Development of Czechlnvest's overall costs, 2006–2013



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#### Structure and year-on-year development of costs and revenues

LINE	ITEM	ACTUAL FIGURES STRUCTU (CZK´000) IN		IN %	DEVELOPMENT IN %	DIFFERENCE	
		2012	2013	2012	2013	2013–2012	2013–2012
501	materials consumption	6,169	5,334	1.8%	1.7%	86.5%	-835
502	energy consumption	4,189	2,952	1.2%	0.9%	70.5%	-1,237
511	repairs and maintenance	2,914	3,574	0.8%	1.1%	122.6%	660
512	travel costs	14,834	4,358	4.2%	1.4%	29.4%	-10,476
513	representation costs	1,709	1,732	0.5%	0.5%	101.3%	22
518	other services	107,909	74,178	30.6%	23.2%	68.7%	-33,731
521	wage and salary costs	93,064	94,234	26.4%	29.5%	101.3%	1,170
524	statutory social-security insurance	31,144	31,759	8.8%	9.9%	102.0%	615
527	statutory social-security costs	897	924	0.3%	0.3%	103.1%	28
538	other taxes and fees	62	10	0.0%	0.0%	16.3%	-52
548	creation of funds	233	272	0.1%	0.1%	116.8%	39







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#### Structure and year-on-year development of costs and revenues

		ACTUAL	FIGURES	STR	UCTURE	DEVELOPMENT	DIFFERENCE
LINE	ITEM	2012	(CZK'000) 2013	2012	IN % 2013	IN % 2013–2012	2013–2012
549	other operating costs	2,111	11,986	0.6%	3.8%	567.9%	9,875
551	depreciations of fixed assets	84,688	82,876	24.0%	25.9%	97.9%	-1,812
553	residual price of sold fixed assets	214	243	0.1%	0.1%	113.8%	29
555	creation and settlement of reserves	1,438	3,773	0.4%	1.2%	262.4%	2,335
557	costs of written-off receivables	1	36	0.0%	0.0%	2,913.5%	35
558	costs from minor fixed assets	580	942	0.2%	0.3%	162.5%	363
562	interest	0.045	0.734	0.0%	0.0%	1,625.7%	0.689
563	exchange-rate losses	329	403	0.1%	0.1%	122.3%	73
	Total cost	352,484	319,587	100%	100%	90.7%	-32,897







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ACTUAL FIGURES





STRUCTURE DEVELOPMENT







- Costs by sources of financing
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#### Structure and year-on-year development of costs and revenues

LINE	ITEM	ACTUAL	(CZK 000) IN %		DIFFERENCE		DIFFERENCE
		2012	2013	2012	2013	2013–2012	2013–2012
646	revenues from sales of fixed assets	233	272	0.1%	0.1%	116.8%	39
648	utilisation of funds	5,833	7,677	1.6%	2.3%	131.6%	1,844
649	other operating revenues	-1,480	3,224	-0.4%	1.0%	-217.9%	4,703
662	interest	41	13	0.0%	0.0%	31.0%	-28
663	exchange-rate profits	411	92	0.1%	0.0%	22.5%	-319
664	revenues from revaluation by the actual value	214	243	0.1%	0.1%	113.9%	30
671	revenues of central budgets from transfers	351,201	327,314	98.5%	96.6%	93.2%	-23,887
646	revenues from sales of fixed assets	233	272	0.1%	0.1%	116.8%	39
	Total revenues	356,453	338,835	100%	100%	95.1%	-17,618
	·						















## **Investments**

Technology missions

Endurance is the key to success on longer routes. We have been taking care of businesses and investors for 21 years.

Investments by sector	Investments by region
Investments by country of origin	Investments by type of activity
Investment incentives	Properties
Strategic industrial zones	GESHER/MOST
International Technological Cooperation Programme	CzechAccelerator 2011–2014















Investments by sector

**CZECHINVEST** 

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#### Domestic and foreign direct investments by sector in 2013

SECTOR	NUMBER OF PROJECTS	INVESTMENT (CZK MIL.)	INVESTMENT (USD MIL.)	JOBS
Biotechnology and medical technology	5	1,893.56	97.50	905
Shared-services centres	3	31.03	1.54	510
Wood-processing and paper	3	3,705.54	188.96	187
Electronics and electrical engineering	7	1,493.81	76.89	668
Rubber and plastics	9	7,280.28	368.44	1,516
Chemical and pharmaceutical	6	1,801.43	91.84	264
IT and software development	1	70.30	3.58	40
Metallurgy and metalworking	5	1,798.74	91.34	193
Aviation	1	20.69	1.05	7
Other	8	5,046.94	257.79	807
Food	8	4,014.69	203.22	267
Mechanical engineering	18	8,289.34	422.28	1,330
Vehicle manufacturing	34	12,503.04	638.12	3,825
TOTAL	108	47,949.38	2,442.54	10,519















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#### Domestic and foreign direct investments by region in 2013

SECTOR	NUMBER OF PROJECTS	INVESTMENT (CZK MIL.)	INVESTMENT (USD MIL.)	JOBS
Prague	2	30.00	1.48	260
South Bohemia	7	4,234.16	215.61	269
South Moravia	15	7,163.12	368.42	1 960
Hradec Králové	5	599.88	30.59	415
Liberec	7	2,538.30	130.25	650
Moravia-Silesia	14	9,736.40	495.84	922
Olomouc	6	2,405.97	122.22	396
Pardubice	8	5,105.30	257.85	584
Plzeň	10	3,712.79	187.89	1,326
Central Bohemia	14	4,979.67	249.94	1,668
Ústí	9	3,091.86	159.77	1,203
Vysočina	2	335.90	17.10	46
Zlín	9	4,016.04	205.57	820
TOTAL	108	47,949.38	2,442.54	10,519

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## Domestic and foreign direct investments by country of origin in 2013

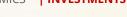
COUNTRY OF ORIGIN	NUMBER OF COMPANIES	INVESTMENT (CZK MIL.)	INVESTMENT (USD MIL.)	JOBS
Czech Republic	20	7,327.78	373.25	861
** China	1	407.31	20.74	108
Denmark	5	5,056.10	254.93	729
France	1	208.34	10.61	77
• India	2	1,460.39	74.35	110
Italy	2	416.42	21.20	381
Japan	7	2,747.68	138.81	589
South Korea	2	1,302.13	66.29	271







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## Domestic and foreign direct investments by country of origin in 2013

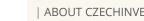
COUNTRY OF ORIGIN	NUMBER OF COMPANIES	INVESTMENT (CZK MIL.)	INVESTMENT (USD MIL.)	JOBS
Luxembourg	1	218.77	11.14	20
Germany	23	8,637.80	442.44	2,749
Netherlands	5	1,415.38	72.50	577
Austria	6	6,159.10	315.01	650
Singapore	1	273.97	13.95	15
Slovakia	1	197.50	10.06	12
United Arab Emirates	2	388.80	19.85	114
United States	10	6,177.79	314.99	1,525







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## Domestic and foreign direct investments by country of origin in 2013

COUNTRY OF ORIGIN	NUMBER OF COMPANIES	INVESTMENT (CZK MIL.)	INVESTMENT (USD MIL.)	JOBS
Spain	3	620.26	31.43	36
Sweden	2	708.00	36.05	145
Swiss	7	2,330.73	119.77	1,098
Taiwan	1	12.00	0.61	125
Ukraine	1	115.25	6.00	20
United Kingdom	5	1,767.89	88.57	307
TOTAL	108	47,949.38	2,442.54	10,519



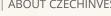






SUCCESSFUL PROJECTS

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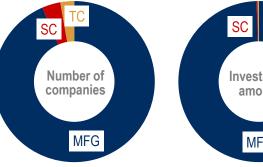


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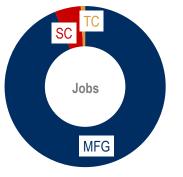
**CZECHINVEST** 

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Domestic and foreign direct investments by type of activity in 2013







TYPE OF ACTIVITY	NUMBER OF	INVESTMEN	JOBS	
THE OF ACTIVITY	COMPANIES	(MIL. CZK)	(MIL. USD)	3003
■ MFG – Manufacturing	101	47,729.67	2,431.34	9,878
■ SC – Business support services	4	101.33	5.12	550
■ TC – Technology centre	3	118.38	6.08	91
TOTAL	108	47,949.38	2,442.54	10,519













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#### Investment incentives

#### CZK 47.2 billion

in planned investment costs

10,500

new jobs

(predominantly in South Moravia, Moravia-Silesia and Central Bohemia)

**Investment projects** by sector

# projects

(of which two fulfilled the conditions of a strategic investment and one received an aid decision)

## investment

#### **92** projects involving expansions of existing investments

**6** projects involving implementation of production (greenfields)

#### TYPE OF INVESTMENT

95 manufacturing projections

1 technology centre

2 business support services centres



Automotive



Mechanical engineering



**Plastics** 



Rubber



Food













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## CzechInvest's database contains a total of 819 properties



research and development facilities

industrial parks, complexes and production facilities









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#### **GESHER/MOST**

Programme of international cooperation between the Czech Republic and Israel

#### Issuance of Call V

**Eight registered** on the Czech side

Two projects obtained aid

Nine joint projects appeared in the fifth call.









SUCCESSFUL PROJECTS

CZECHINVEST IN THE MEDIA









Investments by sector

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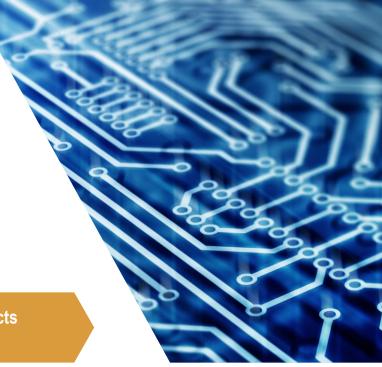
## Programme to Support International Technological Cooperation

Programme supporting development and innovation of technologically advanced products and stimulating cooperation between Czech firms and their foreign counterparts

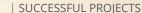
#### Issuance of Call II

33 joint projects registered

11 joint projects obtained aid







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2011-2014

This programme is intended for innovative Czech companies that want to develop their business plans in global technology centres and are seeking strategic and investment partners and business contacts abroad. Companies operating in the fields of nanotechnology, biotechnology, ICT, life sciences, precision engineering, medical technology and clean technologies are eligible to participate in the programme.

As of 2013, forty-one firms had been supported within the programme. Nine companies were sent abroad to gain experience in 2013.



#### **Destinations within the project**



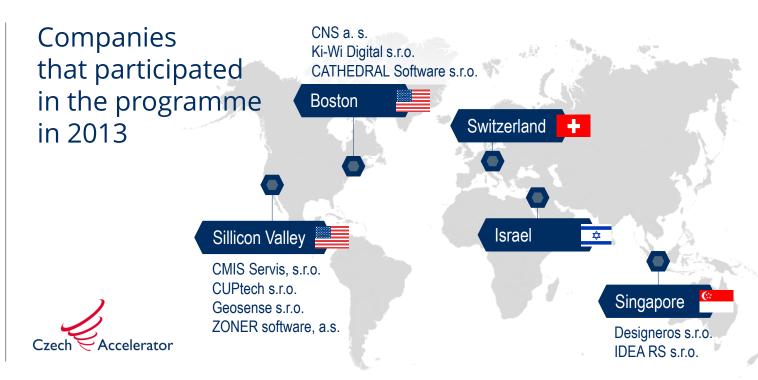








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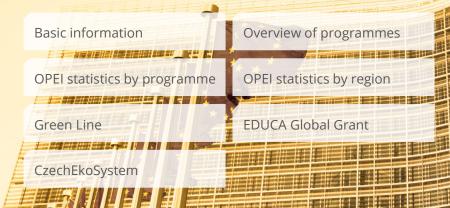


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## **Structural Funds**

We know how to take full advantage of opportunities that come up in a race. A total of CZK 14.27 billion was disbursed in programmes administrated by Czechlnyest in 2013.







The basic programme document of the Ministry of Industry and Trade for drawing financial resources from EU structural funds in the period 2007–2013 is the **Operational Programme Enterprise and Innovation (OPEI)**, on the basis of which aid from EU structural funds is provided to Czech business entities during this programming period.

OPEI is focused on increasing the competitiveness of the Czech Republic (and its regions) in the area of industry, supporting innovations, accelerated introduction of research and development results into the production sphere particularly by stimulating demand for such results, commercialisation of research and development results, support for the entrepreneurial spirit and growth of the knowledge-based economy by using capacities for introducing new technologies and innovated products, including new information and communication technologies.

The overall objective of the Operational Programme Enterprise and Innovation is to increase the competitiveness of the Czech economy by the end of the programming period, while bringing the innovation capabilities of the industrial and services sectors to the level of the leading European industrial countries.

- Basic information
- Overview of programmes
- OPEI statistics by programme
- | OPEI statistics by region
- | Green Line
- | EDUCA Global Grant
- CzechEkoSystem



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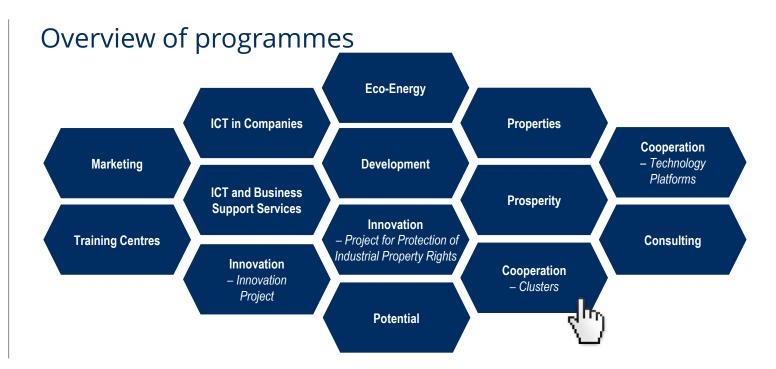








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#### OPEI statistics for 2013 by programme

Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

Priority axis 2 Priority axis 3 Priority axis 4 Priority axis 5 Priority axis 6

	SUBMI	TTED RA	SUBMI	ITTED FA	D	ECISION	DIS	BURSED
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 2 DEVELOPMENT OF COMPANIES	1,856	12,403.08	662	4,432.69	722	3,749.96	1,042	3,171.25
Priority axis 3 EFFECTIVE ENERGY	0	0	0	0	350	1,784.45	313	2,149.30
Priority axis 4 INNOVATION	1,477	23,061.71	697	10,756.72	449	6,331.17	520	4,061.58
Priority axis 5 ENVIRONMENT FOR BUSINESS AND INNOVATION	0	0	113	913.28	404	5,105.59	704	4,607.47
Priority axis 6 BUSINESS DEVELOPMENT SERVICES	0	0	0	0	195	194.82	547	277.25

RA – registration application FA – full application













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#### OPEI statistics for 2013 by programme

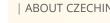
Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

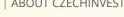
**Priority axis 5 Priority axis 3** Priority axis 4 **Priority axis 6** 

	SUBMITTED RA		SUBMI	TTED FA	D FA DE		DISBURSED	
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 2 DEVELOPMENT OF COMPANIES	1,856	12,403.08	662	4,432.69	722	3,749.96	1,042	3,171.25
Area of support 2.2 – Support for new production technologies, ICT and business support services	0	12,403.8	662	4,432.69	722	3,749.69	1,042	3,171.25
2.2 ITP – ICT in Companies	348	0	0	0	22	48.59	423	632.87
2.2 ITS – ICT and Business Support Services	1,508	3,370.43	56	659.08	16	287.46	393	1,549.71
2.2 RV – Development	6	9,032.64	606	3,773.61	684	3,413.92	226	988.67

RA – registration application FA – full application















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# OPEI statistics for 2013 by programme

Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

Priority axis 2 Priority axis 3 Priority axis 4 Priority axis 5 Priority axis
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	SUBMI	TTED RA	SUBMI	TTED FA	D	ECISION	DIS	BURSED
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 3 EFFECTIVE ENERGY	0	0	0	0	350	1,784.45	313	2,149.30
Area of support 3.1 – Energy savings and renewable energy sources	0	0	0	0	350	1,784.45	313	2,149.30
3.1 EED – ECO-energy	0	0	0	0	0	0	52	616.27
3.1 EED – ECO-ENERGY – aid	0	0	0	0	350	1,784.45	261	1,533.02

RA – registration application FA – full application









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# OPEI statistics for 2013 by programme

Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

Priority axis 2 Priority axis 3 Priority axis 4 Priority axis 5 Priority axis 6

	SUBMI	TTED RA	SUBM	ITTED FA	D	ECISION	DIS	BURSED
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 4 INNOVATION	1,477	23,061.71	697	10,756.72	449	6,331.17	520	4,061.58
Area of support 4.1 – Improvement of companies' innovation capabilities	1,477	23,061.71	695	10,718.36	246	3,646.73	344	2,898.75
4.1 IN – Innovation Project	1,477	23,061.71	690	10,717.27	221	3,641.56	267	2,893.32
4.1 INP – Protection of Industrial Property	0	0	5	1.10	25	5.18	77	5.43
Area of support 4.2 – Capacities for industrial research and development	0	0	2	38.36	203	2,684.43	176	1,162.82

RA – registration application FA – full application





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# OPEI statistics for 2013 by programme

Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

Priority axis 2

Priority axis 3

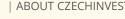
Priority axis 4

Priority axis 5

**Priority axis 6** 

	SUBMI	TTED RA	SUBMI	ITTED FA	0	ECISION	DIS	BURSED
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 5 ENVIRONMENT FOR BUSINESS AND INNOVATION	0	0	113	913.28	404	5,105.59	704	4,607.47
Area of support 5.1 – Platforms for cooperation	0	0	0	0	35	2,224.51	122	1,271.93
5.1 PP – Prosperity	0	0	0	0	12	1,925.64	64	1,019.66
5.1 SPK – Clusters	0	0	0	0	7	228.34	38	239.78
5.1 SPK – Technology Platforms	0	0	0	0	16	70,53	20	12.50
Area of support 5.2 – Infrastructure for HR development	0	0	0	0	3	38,35	177	803.98
5.2 SS – Training Centres	0	0	0	0	3	38,35	177	803.98
Area of support 5.3 – Business infrastructure	0	0	113	913.28	366	2,842.74	405	2,531.55
5.3 NM – Properties	0	0	113	913.28	366	2,842.74	405	2,531.55















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# OPEI statistics for 2013 by programme

Source: ISOP Centrum, data as of 13 January 2014, used also in the OPEI annual report

Priority axis 2

**Priority axis 3** 

Priority axis 4

Priority axis 5

	SUBMI	TTED RA	SUBMI	ITTED FA	0	ECISION	DIS	BURSED
PROGRAMME	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
OPEI	3,333	35,464.78	1,472	16,102.69	2,120	17,165.99	3,126	14,266.84
Priority axis 6 BUSINESS DEVELOPMENT SERVICES	0	0	0	0	195	194,82	547	277,25
Area of support 6.1 – Consulting	0	0	0	0	3	0,59	268	63,83
6.1 P – Consulting	0	0	0	0	3	0,59	268	63,83
Area of support 6.2 – Support for marketing services	0	0	0	0	192	194,24	279	213,42
6.2 M – Individual participation in trade fairs and exhibitions	0	0	0	0	192	194,24	279	213,42

RA – registration application FA – full application





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# OPEI statistics for 2013 by region

Source: ISOP Centrum, data as of 24 February 2014

	SUB	MITTED RA	SUB	MITTED FA	DECISION			DISBURSED
REGION OF IMPLEMENTATION	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK	NUMBER	MCZK
Prague	0	0	0	0	0	0	0	0
South Bohemia	144	1,358.66	65	609.27	81	730.14	138	762.23
South Moravia	567	5,334.04	228	2,388.26	292	2,947.48	553	2,342.97
Karlovy Vary	86	1,174.26	34	389.93	55	369.99	67	318.41
Vysočina	215	2,112.52	100	1,135.71	157	1,031.71	194	968.40
Hradec Králové	143	1,958.51	67	1,030.27	92	835.40	195	789.62
Liberec	156	1,564.12	87	942.21	136	986.07	148	637.89
Moravia-Silesia	480	4,458.47	205	1,654.57	300	1,894.14	385	1,683.70
Olomouc	282	2,847.02	126	1,328.88	211	1,377.33	216	897.52
Pardubice	177	2,011.02	84	951.99	114	963.04	162	652.53
Plzeň	76	859.91	36	448.62	62	449.54	134	471.07
Central Bohemia	376	4,667.30	163	1,978.87	208	2,457.44	424	2,031.51
Ústí	224	2,666.37	97	1,415.91	145	1,354.52	204	1,313.75
Zlín	407	3,799.99	180	1,814.67	267	1,733.54	306	1,397.24
TOTAL	3,333	34,812.18	1,472	16,089.13	2,120	17,130,35	3,126	14,266,84

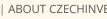
RA – registration application FA – full application



| STRUCTURAL FUNDS | REGIONS

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CZECHINVEST IN THE MEDIA











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# Green Line

This toll-free information line at 800 800 777 is available nationwide and calls to this number are free of charge from both fixed lines and mobile telephones. A total of **6,991 enquiries** relating mainly to the Operational Programme Enterprise and Innovation were handled via the Green Information Line in 2013. The largest number of enquiries were handled in November; these enquiries pertained especially to the ICT and Business Support Services, Development and Innovation programmes, as these programmes were opened for receipt of registration applications in November.

In 2013 callers most frequently asked about how to work correctly with the eAccount online application for submitting projects and, with analysts' assistance, resolved methodological issues concerning their projects. Applicants were also informed of the procedure for submitting payment applications and final disbursal of aid. Another common topic was the correct procedure for selecting suppliers, where an error can result in rejection or non-payment of an entire procurement order.



of enquiries

Number of enquiries about **OPEI** aid programmes





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# The five most common subjects of enquiries in 2013

SUBJECT	NUMBER (	OF ENQUIRIES	
	Payment application	607	
	Registration application and full	585	
A C C O LINIT	application	303	. 4 0 4 4
eACCOUNT	Monitoring	289	1,841
	Master Account	210	
	Other	150	
	Supplier selection rules	924	
	SME and de minimis	192	
METHODOLOGY	Publicity rules	115	1,408
	Rules and project staging	14	
	Other	163	
Innovation Programme – Innovation Project		891	
Development Programme		762	
Energy Programme		357	
·			

SME – small and medium enterprises





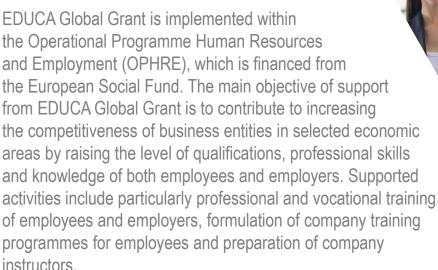


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### Number of enquiries pertaining to OPEI aid programmes in 2013



The subjects of enquiries were primarily connected with open programmes. Many enquiries pertained to programmes in which new calls had been issued and the receipt of registration applications and full applications was ongoing. However, some enquiries were focused on programmes which had not yet been opened, but were interesting for applicants due to their content and what they would support. Applicants were informed of when new calls would be issued and of the conditions of such calls.



**EDUCA Global Grant** 











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Overview of received and supported project applications





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# Overview of received and supported project applications within EDUCA Global Grant

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The fourth call of EDUCA Global Grant was issued in 2013. A total of 300 project applications in the total amount of CZK 701.8 million were received within this call and 99 project applications in the amount of CZK 206.7 million were supported. In connection with the first and second calls of EDUCA Global Grant (calls no. 39 and 60), 695 payment applications in the total amount of CZK 567.3 million were submitted in the course of 2013. Disbursals related to payment applications within the third and fourth calls (92 and B3) will be rendered in the next two years (2014–2015).

	RECEIVED APPLICATIONS	AMOUNT	SUPPORTED APPLICATIONS	AMOUNT
1. call	347	CZK 986,131,716	105	CZK 295,115,136
2. call	462	CZK 2,034,499,420	189	CZK 775,458,769
3. call	386	CZK 1,164,230,572	80	CZK 188,244,622
4. call	300	CZK 701,827,129	99	CZK 206,680,196
TOTAL	1,495	CZK 4,886,688,837	466	CZK 1,442,467,106





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Issuance of the second call for submission of aid applications – 35 aid applications received. Together with the first call (2012) – a total of 81 applications submitted.

#### Calls I and II

35 projects assessed

24 projects recommended for support (20 from Call I, 4 from Call II)



CZECHINVEST IN THE MEDIA

# Regions

We know the terrain. We are represented in all 13 regions of the Czech Republic.

Regional offices Regional Offices Department

Overview of activities

Consultations by region and programme

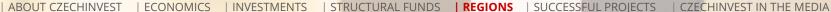
Consulting related to OPEI

Consulting related to eAccount

Investment support

Restart 2013 Programme











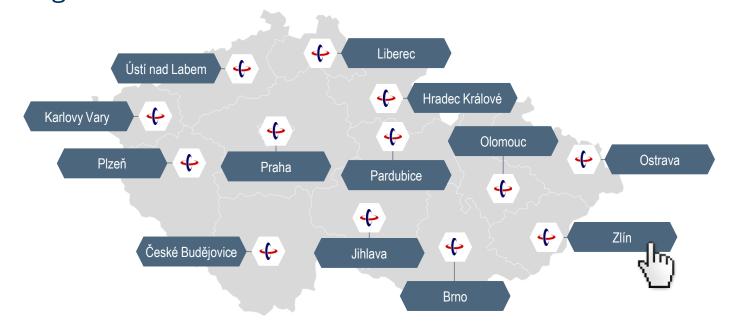


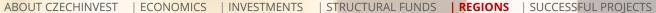




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# Regional offices













CZECHINVEST IN THE MEDIA



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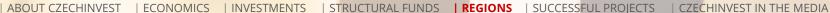
# Regional Offices Department

The regional offices carry out all Czechlnvest activities within the regions of the Czech Republic. In 2013 the priority focus of the network of regional offices was consulting pertaining to all phases of implementation of programmes co-financed from the European Union budget and other aid programmes whose implementation falls within the competency of Czechlnvest.

The regional offices were established as strong partners whose services and unique knowledge system are used by significant regional structures in formulating concepts and strategic objectives of regional development.

In 2013 the regional offices' operations were focused especially on consulting activities connected with the Operational Programme Enterprise and Innovation and its most recently launched Development, Properties, Innovation, and ICT and Business Support Services programmes.

The regional offices also provide support in connection with investments, investment projects and Aftercare activities.







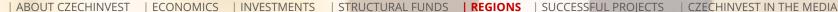


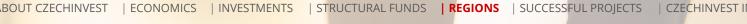


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### Overview of activities















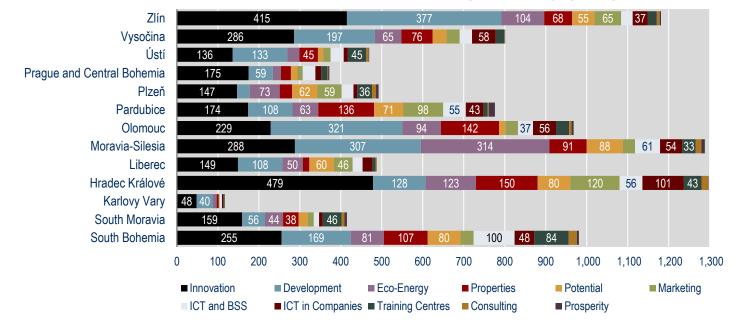


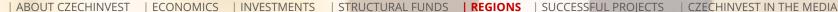
Regional offices

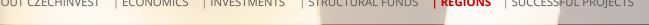
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### Number of consultations in individual regions, by programme















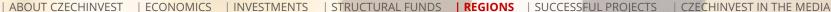
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# Consulting related to OPEI

Regional office employees provided a total of **12,150 consultations** in connection with administration of the Operational Programme Enterprise and Innovation. The regional offices provide consulting within all project phases.

REGION	BUSINESS	REGISTRATION	SUPPLIER	FULL	PAYMENT	MONITOR
REGION	PROJECT	APPLICATION	SELECTION RULES	APPLICATION	APPLICATION	REPORTS
South Bohemia	101	52	88	73	108	41
South Moravia	246	154	203	301	264	100
Karlovy Vary	10	22	18	26	40	13
Hradec Králové	266	170	236	218	492	131
Liberec	126	78	105	126	199	129
Moravia – Silesia	124	99	357	98	254	126
Olomouc	95	61	104	63	192	76
Pardubice	193	75	208	242	315	129
Plzeň	84	18	115	85	194	37
Prague and Central Bohemia	130	126	98	42	148	34
Ústí	21	75	74	54	91	34
Vysočina	186	148	205	182	166	62
Zlín	206	333	237	282	175	68













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# Consulting related to the eAccount application

REGION	eACCOUNT	MASTER ACCOUNT CONSULTATIONS	NUMBER OF ACTIVATED MASTER ACCOUNTS
South Bohemia	81	61	48
South Moravia	148	525	183
Karlovy Vary	20	65	16
Hradec Králové	142	111	51
Liberec	80	105	36
Moravia-Silesia	457	294	127
Olomouc	22	97	57
Pardubice	347	134	36
Plzeň	42	55	28
Prague and Central Bohemia	319	365	264
Ústí	35	139	51
Vysočina	154	147	41
Zlín	185	186	73

The regional offices provide formal consulting to users of the eAccount application, i.e. OPEI applicants. The offices' employees check and subsequently activate Master Accounts in eAccount. This system makes it possible to submit aid applications electronically.

A total of **1,011 Master Accounts** were activated via the regional offices in 2013.









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# Investment support

The regional offices provide expert consulting in the areas of investments, investment incentives and aftercare services. Thanks to their extensive knowledge of the regions and the needs thereof, they are able to provide consultations pertaining to regional projects and larger-scale projects, while also expanding and updating Czechlnvest's brownfield database.



	GENERAL CONSULTATION	INVESTMENT INCENTIVES	GREENFIELDS	BROWNFIELDS	BUSINESS PROPERTIES
Regional offices total	497	340	141	161	180













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### **RESTART 2013 PROGRAMME**

Assistance for businesses affected by flooding

Assistance from the **RESTART** 2013 programme was intended primarily for purchasing machines and equipment and technical improvement of assets, e.g. anti-flood structural modifications of operating facilities.





Total 35 projects	Ústí region	Central Bohemia and Prague
	15 approved applications	18 approved applications
Total disbursed	CZK 2,315,776	CZK 3,892,546



# Successful projects

We gather experience from races won.

Ki-Wi Digital Y Soft Corporation

Nanopharma ME-Metal Economic

**OGB** 

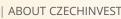
Summit Advanced Systems Quick Office

**EcoFuel Laboratories** 

NAM system





















- Ki-Wi Digital
- Y Soft Corporation
- Nanopharma
- ME-Metal Economic
- **Summit Advanced Systems**
- **Quick Office**
- **EcoFuel Laboratories**
- **OGB**
- NAM system



### Ki-Wi Digital

Dream from Brno: "iPad" for seniors

"We don't have to be the biggest and wealthiest, just successful," say the owners of Ki-Wi digital, who are seeking customers in the United States.

Read the whole article on Czechlnyest's website - click here



#### STORIES OF SUCCESSFUL FIRMS

















Ki-Wi Digital

**CZECHINVEST** 

- Y Soft Corporation
- Nanopharma
- ME-Metal Economic
- **Summit Advanced Systems**
- **Quick Office**
- **EcoFuel Laboratories**
- **OGB**
- NAM system



Y Soft

Global printing sector dominated from Brno

Y Soft Corporation offers unique printing solutions. The company has branches not only in Europe, but also in America, Asia and Australia.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- Ki-Wi Digital
- Y Soft Corporation
- Nanopharma
- ME-Metal Economic
- | Summit Advanced Systems
- | Quick Office
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- NAM system



### Nanopharma

Pardubice company creates nanodrugs with Australians

Young experts at Nanopharma are developing a hollow nanofibre containing drugs that accelerate healing.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- Ki-Wi Digital
- Y Soft Corporation
- | Nanopharma
- | ME-Metal Economic
- | Summit Advanced Systems
- | Quick Office
- | EcoFuel Laboratories
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### ME-Metal Economic

Swiss quality achieved in the Chomutov area

Pharmacists depend on the mechanicalengineering firm ME-Metal Economic, whose products are proving their value abroad.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- Ki-Wi Digital
- Y Soft Corporation
- Nanopharma
- ME-Metal Economic
- | Summit Advanced Systems
- | Quick Office
- | EcoFuel Laboratories
- OGB
- NAM system



### **Summit Advanced Systems**

Golden Czech hands attract Israelis with a high-tech idea

The Czech Republic's mechanical-engineering tradition brought to the country entrepreneurs who established Summit Advanced Systems, a firm that develops surveillance balloons.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- Ki-Wi Digital
- Y Soft Corporation
- Nanopharma
- ME-Metal Economic
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### Quick Office

Flooding did not break this firm. It recovered and is again manufacturing furniture

The flood inspired Quick Office, located on the outskirts of Prague between the Vltava and Berounka Rivers, to steel itself and accelerate its investment in new machinery.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- | Ki-Wi Digital
- Y Soft Corporation
- | Nanopharma
- | ME-Metal Economic
- | Summit Advanced Systems
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### **EcoFuel Laboratories**

A scientist and businessmen create diesel and nutritious food from micro-algae

EcoFuel Laboratories is one of several firms involved in research and application of scientific investigation in practice.

Read the whole article on Czechlnvest's website - click here



#### STORIES OF SUCCESSFUL FIRMS













- Ki-Wi Digital
- Y Soft Corporation
- | Nanopharma
- | ME-Metal Economic
- | Summit Advanced Systems
- | Quick Office
- | EcoFuel Laboratories
- OGB
- NAM system



### OGB

Successors of "Jacob the Glassmaker" started a business despite the crisis

Three years ago, a trio of entrepreneurs bought the firm OGB for CZK 200,000. They now achieve turnover of CZK 30 million in the structural-glass business.

Read the whole article on Czechlnyest's website - click here



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### NAM system

NAM system monitors company cars and even Temelín from Havířov, now has its sights set on Saudi Arabia

The company NAM system was established by enthusiasts in a garage. Today, it is a leader in security technology and is starting to apply its know-how abroad.

Read the whole article on Czechlnyest's website - click here



#### STORIES OF SUCCESSFUL FIRMS



# **CzechInvest in the media**

When you achieve success, you want others to know about it.

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ČIA News

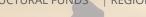
Ost-West Contact

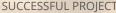
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Czechlnyest has an application for Windows 8

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Source: Zive.cz







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Panalpina's service centre opened with Czechlnvest's assistance

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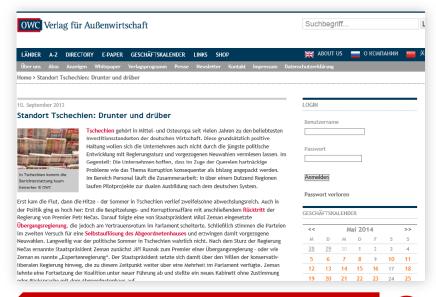
Source: ČIA News







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Ondřej Votruba comments on the structure of German investments in the Czech Republic

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Source: Ost-West Contact









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Czechlnvest recognises the year's best business projects

Read the whole article online - click here



Source: Finanční noviny











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#### Czechlnyest: Cesta špičkových odborníků a manažerů do Česka se zrychlí

Česko patří mezi jedničky, ale v tom špatném slova smyslu. Udělování pracovních povolení tu patří k nejzdlouhavějším v Evropě. Odborníci ze zemí mimo EU na něj čekají dokonce i půl roku. Investory to odrazuje. Změnit to má nový plán agentury Czechlnvest.

Čtěte více o: investice | Czechlnvest | povolení | podnikání



**ČLÁNEK** 

DISKUSE (31)

Dostat do Česka nového zaměstnance ze zemí mimo Evropskou unii trvá i půl roku. Proto firmy, které potřebují často rychle získat své manažery nebo další odborníky do svých tuzemských poboček, s tím mají velké problémy.

Vyčkat si na pracovní povolení a povolení k pobytu a doslova vystát fronty na úřadech natří k velkým minus



Read the whole article online - click here



Entry to the Czech Republic accelerated for top specialists and managers

Source: IHned cz













Contact and regional offices

Foreign offices

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